

AKIN GUMP STRAUSS HAUER & FELD LLP
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
Ira S. Dizengoff
Philip C. Dublin
Sara L. Brauner

*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)
: :
Debtors.¹ : (Jointly Administered)
: :
-----X

**SECOND MONTHLY FEE STATEMENT OF AKIN GUMP
STRAUSS HAUER & FELD LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF NOVEMBER 1, 2018 THROUGH NOVEMBER 30, 2018**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	The Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i>
Date of Retention:	December 10, 2018 <i>nunc pro tunc</i> to October 24, 2018
Period for Which Compensation and Reimbursement Is Sought:	November 1, 2018 through November 30, 2018
Monthly Fees Incurred:	\$5,077,837.00
20% Holdback:	\$1,015,567.40
Total Compensation Less 20% Holdback:	\$4,062,269.60
Monthly Expenses Incurred:	\$94,516.91
Total Fees and Expenses Requested:	\$4,156,786.51

This is a x monthly ____ interim ____ final application

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Second Monthly Fee Statement”) covering the period from November 1, 2018 through and including November 30, 2018 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Second Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,² Akin Gump requests (a) interim allowance and payment of

² The total amount sought for fees and expenses (\$5,172,353.91) reflects voluntary reductions for the Compensation Period of \$177,537.00 in fees and \$9,963.10 in expenses.

compensation in the amount of \$4,062,269.60 (80% of \$5,077,837.00) for fees on account of reasonable and necessary professional services rendered to the Creditors' Committee by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$94,516.91³ incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

1. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional that provided services to the Creditors' Committee during the Compensation Period. The rates charged by Akin Gump for services rendered to the Creditors' Committee are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients.
2. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.
3. **Exhibit C** sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals that provided services to the Creditors' Committee during the Compensation Period.

³ This amount includes \$2,503.49 for out-of-pocket expenses incurred by Creditors' Committee members during and outside of the Compensation Period in connection with their participation on the Creditors' Committee. Expense reports for such expenses are included within **Exhibit E**.

**EXPENSES INCURRED
DURING THE COMPENSATION PERIOD**

4. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

5. **Exhibit E** sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

NOTICE AND OBJECTION PROCEDURES

6. Notice of this Second Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Rob Riecker (email: Rob.Riecker@searshc.com) and Luke Valentino (email: Luke.Valentino@searshc.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); and (v) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com) (collectively, the "Notice Parties").

7. Objections to this Second Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **March 26, 2019** (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

8. If no objections to this Second Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

9. If an objection to this Second Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Second Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

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Dated: New York, New York
March 11, 2019

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff

Ira S. Dizengoff

Philip C. Dublin

Sara L. Brauner

One Bryant Park

New York, New York 10036

Telephone: (212) 872-1000

Facsimile: (212) 872-1002

Email: idizengoff@akingump.com

pdublin@akingump.com

sbrauner@akingump.com

*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings
Corporation, et al.*

Exhibit A

Timekeeper Summary

PARTNERS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Kerry Berchem	Corporate	1991	1,210.00	9.7	11,737.00
Stephen Kuhn	Corporate	1991	1,295.00	19.4	25,123.00
Allison Miller	Corporate	2003	950.00	147.3	139,935.00
Frederick Lee	Finance	2005	1,210.00	15.1	18,271.00
Meng Ru	Finance	2005	970.00	75.4	73,138.00
Scott Welkis	Finance	1997	1,210.00	181.5	219,615.00
David Botter	Financial Restructuring	1990	1,375.00	85.0	116,875.00
Ira Dizengoff	Financial Restructuring	1993	1,475.00	114.3	168,592.50
Philip Dublin	Financial Restructuring	1999	1,375.00	213.05	292,943.75
Abid Qureshi	Financial Restructuring	1995	1,375.00	100.0	137,500.00
David Staber	Financial Restructuring	1988	975.00	7.7	7,507.50
David Vondle	Intellectual Property	2002	930.00	25.9	24,087.00
Lauren Leyden	Labor	2006	1,070.00	9.3	9,951.00
Marty Brimmage	Litigation	1995	1,240.00	44.4	55,056.00
Lacy Lawrence	Litigation	2006	910.00	163.2	148,512.00
Corey Roush	Litigation	1997	970.00	20.3	19,691.00
Joseph Sorkin	Litigation	2008	1,045.00	215.75	225,458.75
Ashley Vinson- Crawford	Litigation	2003	880.00	5.0	4,400.00
William Morris	Oil & Gas	1985	1,125.00	13.8	15,525.00
John Bain	Real Estate	2007	840.00	25.3	21,252.00
David Phelps	Real Estate	1987	1,100.00	62.4	68,640.00
Howard Jacobson	Tax	1979	1,045	30.4	31,768.00
Joshua Williams	Tax	2004	1,010.00	25.8	26,058.00
Total Partners				1,610.0	1,861,636.50

SENIOR COUNSEL & COUNSEL	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Evan Goodman	Corporate	2012	810.00	22.5	18,225.00
Erica McGrady	Corporate	1997	815.00	36.1	29,421.50
Carlos Villota	Finance	1997	820.00	105.9	86,838.00
Sara Brauner	Financial Restructuring	2011	975.00	315.3	307,417.50
Alexis Freeman	Financial Restructuring	2001	990.00	268.9	266,211.00
Chris Carty	Litigation	2010	890.00	259.5	230,955.00
Dean Chapman	Litigation	2009	895.00	179.0	160,205.00
Angeline Koo	Litigation	2005	835.00	112.0	93,520.00
Adam Locke	Litigation	2012	810.00	184.2	149,202.00
Patrick O'Brien	Litigation	2004	730.00	32.3	23,579.00
Heather Peckham	Litigation	2000	750.00	139.1	104,325.00
Roxanne Tizraves	Litigation	2009	825.00	85.1	70,207.50
Dennis Windscheffel	Litigation	2004	790.00	8.6	6,794.00
Aimee Adler	Tax	2001	940.00	26.5	24,910.00
Brandon Morris	Tax	2009	945.00	17.3	16,348.50
Total Senior Counsel & Counsel				1,792.3	1,588,159.00
ASSOCIATES	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Sarah Aminian	Corporate	2018	520.00	20.6	10,712.00
Raja Chatterjee	Corporate	2018	495.00	6.5	3,217.50
John Hill	Corporate	Pending	520.00	52.1	27,092.00
Boris Kessler	Corporate	2016	645.00	34.4	22,188.00
Jacqueline Lewis	Corporate	2018	520.00	75.4	39,208.00
Alison Steed	Corporate	2018	520.00	33.6	17,472.00
Tiffany Threadcraft	Corporate	2013	765.00	51.7	39,550.50
Michael Byun	Financial Restructuring	2013	795.00	22.6	17,967.00

Chance Hiner	Financial Restructuring	2017	540.00	16.1	8,694.00
Zachary Lanier	Financial Restructuring	2017	620.00	255.25	158,255.00
Jeffrey Latov	Financial Restructuring	2017	620.00	217.8	135,036.00
Shirin Mahkamova	Financial Restructuring	Pending	540.00	196.6	106,164.00
Edward McNeilly	Financial Restructuring	2017	620.00	69.1	42,842.00
Joseph Szydlo	Financial Restructuring	Pending	540.00	117.5	63,450.00
Erin Brewer	Litigation	2018	495.00	37.5	18,562.50
Michael Chen	Litigation	Pending	520.00	106.7	55,484.00
Kathryn Demander	Litigation	2013	725.00	67.6	49,010.00
Patrick Glackin	Litigation	Pending	520.00	153.1	79,612.00
John Kane	Litigation	2016	645.00	185.1	119,389.50
Jillian Kulikowski	Litigation	Pending	520.00	72.7	37,804.00
Katlyne Miller	Litigation	2018	495.00	56.1	27,769.50
Daniel Park	Litigation	2011	590.00	183.7	108,383.00
Matthew Schmitten	Litigation	Pending	640.00	33.2	21,248.00
Saurabh Sharad	Litigation	2015	715.00	146.4	104,676.00
Ramin Savar	Real Estate	2015	590.00	72.6	42,834.00
Menachem Danishefsky	Tax	2017	835.00	14.0	11,690.00
Aaron Farovitch	Tax	2017	620.00	15.9	9,858.00
Ekaterina Lyashenko	Tax	2018	620.00	13.6	8,432.00
Total Associates				2,327.45	1,386,600.50
STAFF ATTORNEYS PARALEGALS & LEGAL ASSISTANTS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Boris Belkin	Corporate	N/A	385.00	26.2	10,087.00
Brenda Kemp	Financial Restructuring	N/A	330.00	136.1	44,913.00
Dagmara Krasa-Berstell	Financial Restructuring	N/A	385.00	164.0	63,140.00

Sophia Levy	Financial Restructuring	N/A	235.00	125.3	29,445.50
Tracy Southwell	Financial Restructuring	N/A	385.00	130.6	50,281.00
Russell Collins	Litigation	1998	430.00	56.5	24,295.00
Kareen Ejoh	Litigation	N/A	260.00	15.1	3,926.00
Emony Robertson	Litigation	N/A	205.00	46.8	9,594.00
Doris Yen	Research	N/A	255.00	7.7	1,963.50
Amy Elliott	Tax	2008	520.00	7.3	3,796.00
Total Legal Assistants				715.6	241,441.00
Total Hours / Fees Requested				6,445.35	5,077,837.00

ALL PROFESSIONALS	BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,013.96	3,402.3	3,449,795.50
Associates	595.76	2,327.45	1,386,600.50
Paralegals/Non-Legal Staff	337.40	715.6	241,441.00
Blended Timekeeper Rate	787.83		
Total Fees Incurred		6,445.35	5,077,837.00

Exhibit B

Task Code Summary

Task Code	Matter	Hours	Value (\$)
2	General Case Administration	135.10	88,817.00
3	Akin Gump Fee Application/Monthly Billing Reports	36.30	20,226.50
4	Analysis of Other Professional Fee Applications/Reports	1.80	1,020.00
6	Retention of Professionals	595.70	253,625.50
7	Creditor Committee Matters/Meetings (including 341 meetings)	326.20	328,554.00
8	Hearings and Court Matters/Court Preparation	134.90	112,892.50
9	Financial Reports and Analysis	9.60	6,776.50
10	DIP, Cash Collateral Usage, Adequate Protection, and Exit Financing	950.50	864,063.50
11	Executory Contract/Lease Issues	38.70	23,526.00
12	General Claims Analysis/Claims Objections	69.40	56,653.00
13	Analysis of Pre-Petition Transactions	2,646.20	1,999,842.50
14	Insurance Issues	22.50	21,195.50
15	Secured Creditors Issues/Communications/Meetings	281.30	235,203.50
16	Automatic Stay Issues	40.40	25,283.50
18	Tax Issues	104.30	92,155.50
19	Labor Issues/Employee Benefits	72.60	66,697.50
23	Asset Dispositions/363 Asset Sales	714.40	670,095.00
24	Real Estate Issues	174.80	140,372.00
25	Travel Time	9.65	9,535.00
28	General Corporate Matters	35.90	19,286.50
29	Intercompany Claims/Intercompany Transactions/Cash Management	23.20	21,320.50
30	Customer, Supplier, and Vendor Issues (including critical vendors)	2.50	1,727.50
31	Business Operations	19.40	18,968.00
TOTAL:		6445.35	5,077,837.00

Exhibit C

Itemized Fees



SEARS CREDITORS COMMITTEE
CHIEF FINANCIAL OFFICER
SEARS HOLDING CORP.
3333 BEVERLY ROAD
HOFFMAN ESTATES, IL 60179
ATTN: ROBERT RIECKER

Invoice Number 1819806
Invoice Date 03/11/19
Client Number 700502
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

	<u>HOURS</u>	<u>VALUE</u>
002 Case Administration	135.10	\$88,817.00
003 Akin Gump Fee Application/Monthly Billing Reports	36.30	\$20,226.50
004 Analysis of Other Professionals Fee Applications/Reports	1.80	\$1,020.00
006 Retention of Professionals	595.70	\$253,625.50
007 Creditors Committee Matters/Meetings (including 341 Meetings)	326.20	\$328,554.00
008 Hearings and Court Matters/Court Preparation	134.90	\$112,892.50
009 Financial Reports and Analysis	9.60	\$6,776.50
010 DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	950.50	\$864,063.50
011 Executory Contract/Lease Issues	38.70	\$23,526.00
012 General Claims Analysis/Claims Objections	69.40	\$56,653.00
013 Analysis of Pre-Petition Transactions	2646.20	\$1,999,842.50
014 Insurance Issues	22.50	\$21,195.50
015 Secured Creditors Issues/Communications/Meetings	281.30	\$235,203.50
016 Automatic Stay Issues	40.40	\$25,283.50
018 Tax Issues	104.30	\$92,155.50
019 Labor Issues/Employee Benefits	72.60	\$66,697.50
023 Asset Dispositions/363 Asset Sales	714.40	\$670,095.00
024 Real Estate Issues	174.80	\$140,372.00
025 Travel Time	9.65	\$9,535.00
028 General Corporate Matters	35.90	\$19,286.50
029 Intercompany Claims/Intercompany Transactions/Cash Management	23.20	\$21,320.50

SEARS CREDITORS COMMITTEE
Bill Number: 1819806

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030	Customer, Supplier and Vendor Issues (including Critical Vendors)	2.50	\$1,727.50
031	Business Operations	19.40	\$18,968.00
	TOTAL	<u>6445.35</u>	<u>\$5,077,837.00</u>

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/01/18	SLB	002 Communications with Z. Lanier re first day motion issues (.5); analyze first day issues list (.7).	1.20
11/01/18	ZDL	002 Revise task list (.5); revise first day motion issues list (1.0); communications with S. Brauner re same (.5).	2.00
11/01/18	SM	002 Monitor case docket (.2) and circulate new filings (.3).	0.50
11/01/18	JES	002 Update working group list (.4) and call sheet (.6); review new docket filings (.3); update calendars (.3).	1.60
11/02/18	ISD	002 Confer with P. Dublin re info protocol motion (.7); review same (.5); analyze privilege and confidentiality issues (1.9).	3.10
11/02/18	PCD	002 Confer with I. Dizengoff re information sharing protocol motion (.7); provide comments to same (.4); review case management order (.1).	1.20
11/02/18	SLB	002 Meeting with Z. Lanier and S. Mahkamova re case administration, task list and open work streams (.5); review task list (.4); review information protocol motion (.4).	1.30
11/02/18	ZDL	002 Meet with S. Brauner and S. Mahkamova re task list and work streams (.5); revise information protocol motion (.2); review case management procedures (.1); communications with Weil re first day motion issues (.1).	0.90
11/02/18	SM	002 Monitor case docket (.3) and circulate new filings to FR team (.8); update case calendars (.3); review (1.8) and summarize (2.2) recent filings; meet with S. Brauner and Z. Lanier re tasks list (.5).	5.90
11/02/18	BK	002 Revise corporate team task list.	0.10
11/03/18	ZDL	002 Revise global task list (.2); correspondence with S. Mahkamova re case administration (.1).	0.30
11/03/18	SM	002 Monitor case docket (.1) and circulate new filings to the financial restructuring team (.1); correspondence with Z. Lanier re case administration (.1).	0.30
11/04/18	SLB	002 Communications with Committee professionals re scheduling and upcoming meetings.	0.60
11/05/18	SLB	002 Review and revise task list (.4); review case calendar (.2); confer with Weil re information sharing issues (.3).	0.90
11/05/18	DSP	002 Review task list (.1); revise re same for Real Estate tasks (.2).	0.30
11/05/18	ZDL	002 Revise global task list.	0.90
11/05/18	MB	002 Review additional case background materials.	1.50
11/05/18	SM	002 Monitor case docket (.1) and circulate new filings to the Akin team (.2).	0.30
11/06/18	SLB	002 Prepare for (.5) and participate on (.6) call with Weil team re first day orders; follow-up communications with Z. Lanier re the same (.3).	1.40
11/06/18	BTM	002 Review and revise task list for tax items.	0.30
11/06/18	ZDL	002 Consolidate Akin diligence requests from various specialist groups (.6); call with Weil re Committee issues with First Days and other motions (.6); follow up with S. Brauner re same (.3).	1.50
11/06/18	ZDL	002 Draft omnibus objection to various first day motions.	1.90
11/06/18	MC	002 Review case background materials.	1.50
11/06/18	SM	002 Monitor case docket (.2); review key filings (.9); circulate same to FR team (.2).	1.30
11/07/18	SLB	002 Review revised proposed first day orders (.6); correspondence with Weil re the same (.5).	1.10
11/07/18	BTM	002 Review and revise task list for tax items.	0.20
11/07/18	ZDL	002 Revise case management order per Committee comments (.2); revise task list (.3); review proposed first day orders (1.1).	1.60
11/07/18	MB	002 Review case background materials.	1.00
11/07/18	SM	002 Review new docket filings (.6); circulate same to FR team (.2).	0.80

SEARS CREDITORS COMMITTEE
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/07/18	JES	002 Draft summary chart of objections to various first day motions.	4.10
11/08/18	SLB	002 Review and comment on proposed first day orders (1.2); communications with FTI team re the same (.5); correspondence with MIII re diligence materials (.1).	1.80
11/08/18	ZDL	002 Review S. Brauner comments re proposed first day orders (.3); communications with FTI re same (.5); correspondence with Weil re same (.4).	1.20
11/08/18	SM	002 Review new docket filings (.7) and circulate same to FR team (.2).	0.90
11/09/18	PCD	002 Meet with S. Brauner re first day orders.	0.90
11/09/18	SLB	002 Meet with P. Dublin re open issues re first day orders.	0.90
11/09/18	ZDL	002 Review proposed first day orders (2.4); communications with Weil re same (.4); call with FTI re same (.7).	3.50
11/09/18	SM	002 Update case calendar (.4); review new docket filings (1.2); circulate to FR team (.7).	2.30
11/09/18	JES	002 Draft summary chart of objections to various motions.	7.20
11/11/18	PCD	002 Review and comment on summaries of recently filed pleadings (1.4); review pleadings in connection with the same (1.4).	2.80
11/11/18	SLB	002 Review and revise summary of objections to first day motions (.9); communications with Weil re proposed first day orders (.4); review first day orders (.7).	2.00
11/11/18	ZDL	002 Prepare chart summarizing objections to first day motions and other relief (3.4); review objections to first day motions (1.1).	4.50
11/12/18	ZDL	002 Revise global task list (.7); communications with J. Szydlo re same (.2).	0.90
11/12/18	SM	002 Review (.9) and summarize (2.1) new docket filings; update case calendars (.6).	3.60
11/12/18	JES	002 Update task list (.7); communications with Z. Lanier re same (.2).	0.90
11/13/18	SM	002 Review (.9) and summarize (1.1) new docket filings; circulate to FR team (.2).	2.20
11/13/18	SDL	002 Update internal docket records (1.4); file certificates of service for recent filings (.8).	2.20
11/14/18	SLB	002 Review revised proposed first day orders (1.3); communications with Weil team re the same (.4); communications with FTI re the same (.3); confer with Z. Lanier re work streams (.2).	2.20
11/14/18	ZDL	002 Communications with S. Brauner re work streams (.2); review amended case management order (.6).	0.80
11/14/18	SM	002 Review (.7) and circulate (.4) new docket filings to FR team; summarize same (3.6); update case calendars (.4).	5.10
11/14/18	SDL	002 Prepare and file certificate of service for recent filings.	0.80
11/15/18	ISD	002 Analyze proposed first day orders (1.2); communications with S. Brauner re same (.3).	1.50
11/15/18	SLB	002 Review and revise indenture trustee holder letter (.6); communications with S. Mahkamova re matter administration and work streams (.1); communications with I. Dizengoff re first day orders (.3).	1.00
11/15/18	SM	002 Review (.9) and circulate (.4) new docket filings; update case calendars (.4); communications with S. Brauner re case administration (.1).	1.80
11/16/18	SLB	002 Review recent filings.	1.60
11/16/18	MC	002 Update distribution lists (.3) and internal records (.2).	0.50
11/16/18	SM	002 Review case docket (1.2); summarize and circulate new filings (1.4); update case calendars (1.0); attention to general case administration matters (.6).	4.20
11/16/18	SDL	002 Update internal docket records.	0.30
11/19/18	SM	002 Review new docket filings (.7) and circulate to FR team (.5); update case calendars (.4).	1.60
11/20/18	SLB	002 Communications with Z. Lanier and S. Mahkamova re case calendar and related administrative matters.	0.40
11/20/18	ZDL	002 Communications with S. Brauner and S. Mahkamova re case	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		administration (.4); revise task list (.2).	
11/20/18	SM	002 Review docket (.1); summarize and circulate new filings to FR team (2.3); update calendars (1.0); communications with S. Brauner and Z. Lanier re calendars and case administration (.4).	3.80
11/21/18	DK	002 Organize case background materials.	0.50
11/21/18	ZDL	002 Follow up communications with Weil re information protocol motion (.2); finalize same (.3); revise notice of hearing for same (.2).	0.70
11/21/18	SM	002 Review and catalog all filings (4.5); update calendars re same (1.5).	6.00
11/21/18	JES	002 Prepare notice for information protocol motion.	0.40
11/22/18	ZDL	002 Revise global task list.	0.90
11/23/18	SM	002 Review new docket filings.	0.20
11/23/18	SDL	002 Prepare and file certificate of service for recent filings (.5); circulate recent docket filings to team (1.0).	1.50
11/24/18	SM	002 Review (.2) and circulate (.1) new docket filings.	0.30
11/26/18	ZDL	002 Revise information protocol motion per Prime Clerk's comments.	0.70
11/26/18	SM	002 Review (.4) and circulate (.3) new docket filings.	0.70
11/26/18	JES	002 Revise notice of hearing re information protocol motion (.3); revise information protocol motion (.8).	1.10
11/26/18	SDL	002 Organize case materials (2.2); prepare, file and serve Committee's 2004 motion (2.0); prepare certificate of service re same (.8).	5.00
11/27/18	ZDL	002 Finalize information protocol motion for filing (.6); communications with S. Levy re same (.3).	0.90
11/27/18	SM	002 Review (.4) and circulate (.3) new docket filings.	0.70
11/27/18	SDL	002 File and serve information protocol motion (1.7); communications with Z. Lanier re same (.3); prepare and file certificate of service re same (.5).	2.50
11/28/18	SLB	002 Review and comment on global task list (.3); correspondence with Z. Lanier re same (.3).	0.60
11/28/18	DSP	002 Review updated task list.	0.30
11/28/18	ZDL	002 Revise global task list (1.1); correspondence with S. Brauner re same (.3).	1.40
11/28/18	SM	002 Review (.4) and circulate (.2) new docket filings; update calendars (.2).	0.80
11/29/18	SLB	002 Review data room materials (.5); communications with FTI and HL re same (.4); review revised global task list (.4).	1.30
11/29/18	SM	002 Review and summarize new docket filings (1.0) and circulate to Akin team (.5); update calendars (.5).	2.00
11/30/18	DK	002 Order transcripts from recent hearings.	0.50
11/30/18	SLB	002 Review data room materials.	0.40
11/30/18	ZDL	002 Revise task list (.3); review data room materials (.7).	1.00
11/30/18	SM	002 Review and summarize new docket filings (.6) and circulate same to Akin team (.2); update calendars (.3).	1.10
11/03/18	SM	003 Review invoice for privilege and confidentiality.	3.60
11/04/18	JES	003 Review invoice for privilege and confidentiality.	6.40
11/05/18	JES	003 Review Akin invoice for privilege and confidentiality.	0.80
11/06/18	JES	003 Review Akin invoice for privilege and confidentiality.	1.50
11/07/18	ZDL	003 Review Akin invoice for privilege/confidentiality (.5); review interim comp procedures (.2).	0.70
11/07/18	SM	003 Review Akin invoice for privilege and confidentiality.	2.70
11/13/18	SLB	003 Correspondence with M-III re fee reporting (.2); prepare estimate in connection with the same (.2).	0.40
11/16/18	SLB	003 Review Akin invoice for confidentiality and privilege.	0.30
11/19/18	ZDL	003 Review Akin invoice for privilege.	0.80
11/20/18	SM	003 Privilege and confidentiality review for Akin billing statement.	2.60
11/20/18	JES	003 Review Akin invoice for privilege/confidentiality.	6.00
11/21/18	ZDL	003 Review Akin invoice for privilege and confidentiality.	0.90
11/23/18	ZDL	003 Review Akin invoice for privilege and confidentiality.	0.40
11/29/18	JES	003 Review Akin invoice for privilege/confidentiality.	3.00
11/30/18	ZDL	003 Review Akin invoice for privilege and confidentiality (1.0); meet with J.	1.20

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11/30/18	JES	003 Szydlo re same (.2). Review Akin invoice for privilege/confidentiality (4.8); meet with Z. Lanier re same (.2).	5.00
11/05/18	SM	004 Review and summarize key deadlines for professionals' fee statements.	1.20
11/21/18	ZDL	004 Communications with FTI re billing procedures.	0.40
11/27/18	ZDL	004 Review other professionals' invoices.	0.20
11/01/18	BRK	006 Review and analyze conflict report data (7.5); update master summary chart (.5).	8.00
11/01/18	TS	006 Review conflicts reports for banks (2.0), equity holders (.5), equity affiliates (.5), debtors (1.0), and other parties (1.0); research committee membership (.5); summarize results (1.8).	7.30
11/01/18	DK	006 Confer with the conflicts department re processing of the litigation list (.2); confer with S. Levy re the same (.4); review landlords conflicts list (1.2); analyze conflicts reports (3.0); research additional company information (1.0); update summary chart (1.1); update status tracking chart (.9).	7.80
11/01/18	SLB	006 Review Debtors' professional retention motions.	0.90
11/01/18	ZDL	006 Review special committee retention applications.	0.50
11/01/18	SM	006 Draft Akin retention application.	1.10
11/01/18	SDL	006 Perform litigation conflicts check (3.0); confer with D. Krasa-Berstell re litigation conflicts check (.4); update thee same (2.6).	6.00
11/02/18	ISD	006 Analyze Evercore retention issues (.3); communications with P. Dublin re same (.3).	0.60
11/02/18	PCD	006 Analyze retention issues re Evercore (.2); call with I. Dizengoff re same (.3).	0.50
11/02/18	BRK	006 Review and analyze conflict report data (7.5); update master summary chart (.5).	8.00
11/02/18	TS	006 Organize conflict reports (.4); confer with D. Krasa-Berstell re same (.2).	0.60
11/02/18	DK	006 Review landlords conflicts list (1.3); review and analyze conflict reports (4.2); research additional company information (1.1); update summary chart (1.0); confer with T. Southwell re conflict reports (.2); review litigation parties list (.6); update status tracking chart (.7); confer with conflicts department re utilities reports (.2).	9.30
11/02/18	SLB	006 Review RSC retention applications (1.0); confer with Z. Lanier re same (.2).	1.20
11/02/18	ZDL	006 Review updates re conflict check process (.2); confer with S. Brauner re RSC retention applications (.2).	0.40
11/02/18	SM	006 Prepare Akin retention application (1.8); summarize the Debtors' retention applications (2.9).	4.70
11/03/18	TS	006 Research current client status of bank entities (.5); review conflicts reports: debtors (.8), debtor affiliates (.6), top 40 (1.4) and third party alliances (.3); summarize same in spreadsheet (1.0); update master spreadsheet (.4).	5.00
11/03/18	DK	006 Update status tracking chart (.5); review Committee members list (.5); review and analyze conflicts reports re same (4.0); review landlords conflicts list (.8); research additional company information (1.3); update summary chart (1.2).	8.30
11/03/18	SM	006 Prepare Akin retention application.	1.00
11/04/18	BRK	006 Review conflict reports re utilities (3.5); analyze data (1.0); update summary chart (.5).	5.00
11/04/18	TS	006 Review conflicts reports re trademarks (.2), customer programs (1.2), board of director affiliations (2.3), and D&O affiliations (1.0); research committee membership (.5); summarize conflicts review results in spreadsheet (1.5); update master spreadsheet (.3).	7.00
11/04/18	DK	006 Review landlords conflicts list (.4); review and analyze the reports; research additional company information (3.0); update summary chart	4.00

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		(.6).	
11/04/18	SLB	006 Review RSC retention applications (.7); conduct research re the same (.9).	1.60
11/04/18	SM	006 Prepare Akin retention application.	1.60
11/05/18	BRK	006 Review conflict reports re utilities (5.5); analyze data (1.0); update summary chart (.5).	7.00
11/05/18	TS	006 Review conflicts reports re indenture parties (1.0), term loan FILO (1.0) and Committee (.8); summarize results in spreadsheet (1.0).	3.80
11/05/18	DK	006 Review landlords conflicts list (1.0); review (2.5) and analyze (1.1) the reports; research additional company information (1.0); update summary chart (1.0); review and revise litigation parties list (1.9); update status tracking chart (.5).	9.00
11/05/18	ZDL	006 Analyze RSC retention issues.	1.00
11/05/18	MB	006 Review Evercore (.3) and A&M (.2) retention applications; review precedential engagement agreements (.7); revise draft objection re Evercore retention application (2.0).	3.20
11/05/18	SDL	006 Review litigation conflict list.	10.30
11/06/18	BRK	006 Review and analyze conflicts report data (6.3); update master summary chart (.7).	7.00
11/06/18	TS	006 Review conflicts reports re Committee (.6), surety (1.0), supplemental workforce agencies (.4), and significant competitors (1.4); summarize results in spreadsheet (1.0); organize reports (.2); analysis of status of review project (.1); update master spreadsheet (.2).	4.90
11/06/18	DK	006 Review conflicts procedures (.3); review conflicts summary information (.3); review retention application schedules categories (.3); review procedures for building schedules (.3); update conflicts review tracking chart (.5); review litigation parties list (1.6).	3.30
11/06/18	SLB	006 Review and revise Evercore objection (.5); communications with M. Byun and Z. Lanier re the same (.2).	0.70
11/06/18	ZDL	006 Review Evercore objection (.3); communications with S. Brauner and M. Byun re same (.2).	0.50
11/06/18	MB	006 Revise objection to Evercore retention (2.5); conduct research re same (.3); communications with S. Brauner and Z. Lanier re same (.2); conduct follow-up research re same (2.2).	5.20
11/06/18	SDL	006 Review litigation conflict list (4.0); update tracker (1.8).	5.80
11/07/18	BRK	006 Review conflict reports re utilities (3.5); analyze data (1.0); update summary chart (.5).	5.00
11/07/18	TS	006 Review conflicts reports re significant competitors (2.5), board (.8), D&O (1.5) and vendors (1.0); research D&O backgrounds (.4); research committee memberships (.2); organize reports (.3); update master spreadsheet (.4).	7.10
11/07/18	DK	006 Confer with S. Levy re status of notices of appearance tracker list (.2); review same (.7); prepare list for submission to conflicts department (.7); prepare Committee professionals list (.3); submit same to the conflicts department (.1); review (.4) and analyze (.5) the report; update status tracking chart (.5); review and revise litigation conflicts report (1.8); review and analyze same (2.5).	7.70
11/07/18	SLB	006 Revise objection to Evercore retention (2.4); communications with M. Byun re the same (.3); review revised retention materials filed by the RSC (.3).	3.00
11/07/18	MB	006 Communications with S. Brauner re Evercore objection (.3); revise same (1.5).	1.80
11/07/18	SM	006 Review and summarize supplemental retention filings (1.3); revise Akin retention application (1.0).	2.30
11/07/18	SDL	006 Update Notices of Appearance tracker list (1.3); confer with D. Krasa-Berstell re same (.2); review litigation conflicts list (7.0).	8.50
11/08/18	PCD	006 Review draft Evercore objection (.5); comment on same (.6).	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/08/18	BRK	006 Review and analyze conflict report data re utilities.	8.00
11/08/18	TS	006 Review vendors conflicts reports (2.7); summarize same in spreadsheet (1.8).	4.50
11/08/18	DK	006 Review conflicts reports (.2); update tracking chart (.7).	0.90
11/08/18	SLB	006 Revise objection to Evercore retention (1.3); communications with M. Byun re the same (.3).	1.60
11/08/18	MB	006 Revise Evercore objection (.2); communications with S. Brauner re same (.3); conduct follow-up research re same (.3).	0.80
11/08/18	SDL	006 Organize litigation conflicts list.	8.50
11/09/18	PCD	006 Review and comment on Evercore objection.	0.80
11/09/18	BRK	006 Review and analyze conflict report data.	7.00
11/09/18	TS	006 Confer with D. Krasa-Berstell re conflicts review (.2); review vendor reports (2.4); prepare summary of same in spreadsheet (1.0).	3.60
11/09/18	DK	006 Review and analyze notice of appearance reports (3.5); research additional company information (.8); request follow up report re relevant entities (.2); review and analyze same (1.0); update summary chart (.6); update tracking chart (.5); analyze reports re judges and U. S. Trustee (.9); review the summary (.5); confer with T. Southwell re conflicts review (.2); review the Evercore pleading (.1); prepare and efile re same (.5); effect email and mail service of same (.5); draft certificate of service (.3); prepare and efile same (.2).	9.80
11/09/18	SLB	006 Finalize objection to Evercore retention (1.5); prepare the same for filing (.4); correspondence with HL re retention applications (.3).	2.20
11/09/18	SDL	006 Update judges/staff/clerk and OCP parties conflicts list (4.8); file Evercore objection and serve the same (1.7); prepare and file certificate of service re same (.3).	6.80
11/10/18	TS	006 Review conflict reports re vendors (4.0); prepare summary of same in spreadsheet (1.5); organize reports (.2); review project status (.1); update master spreadsheet (.2).	6.00
11/11/18	BRK	006 Review conflict reports re utilities (4.5); analyze data (1.0); update summary chart (.5).	6.00
11/11/18	TS	006 Review conflict reports re vendors (2.5); prepare summary of same in spreadsheet (1.0); organize reports (.2); update master spreadsheet (.3).	4.00
11/12/18	BRK	006 Review conflict reports re utilities (5.0); analyze data (1.5); update summary chart (.5).	7.00
11/12/18	TS	006 Review conflict reports re vendors (3.0); prepare summary of same in spreadsheet (1.2); organize reports (.2); update master spreadsheet (.2).	4.60
11/12/18	DK	006 Review litigations parties list (.7); follow up with conflicts department re same (.5); review vendor reports (3.7); analyze data (1.0); research additional company information (1.0); update summary chart (1.1); update master summary (.5); update status tracking chart (.7).	9.20
11/12/18	SM	006 Revise Akin retention application, declaration and proposed order.	3.50
11/13/18	PCD	006 Calls with S. Brauner re Evercore retention (.2); review Debtors' reply in support of same (.2).	0.40
11/13/18	BRK	006 Review and analyze conflict report data re utilities (10.0); update master summary chart (1.0).	11.00
11/13/18	TS	006 Review conflicts reports re vendors (4.0); prepare summary of same in spreadsheet (1.6); organize reports (.3); update master spreadsheet (.2).	6.10
11/13/18	DK	006 Review vendor conflict reports (2.0); analyze data (1.0); research additional company information (.5); update summary chart (.5); update master summary (.5).	4.50
11/13/18	SLB	006 Calls with P. Dublin re Evercore objection and Debtors' reply re same (.2); review same (.7); conduct research re same (.6).	1.50
11/13/18	ZDL	006 Review Debtors' response to Evercore objection (.7); revise summary to Committee re same (.7); communications with M. Byun and J. Szydlo re same (.1).	1.50
11/13/18	MB	006 Review Debtors' reply in support of Evercore retention application (.6);	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		communications with Z. Lanier and J. Szydlo re same (.1).	
11/13/18	SM	006 Prepare Akin retention application.	0.80
11/13/18	JES	006 Prepare summary of Debtors' reply in support of Evercore retention (.9); confer with M. Byun and Z. Lanier re same (.1); draft summary of W. Transier supplemental declaration in support of Evercore retention (.6).	1.60
11/14/18	JLS	006 Review and analyze filings in connection with retention of Evercore.	1.00
11/14/18	BRK	006 Review and analyze conflict report data re utilities (13.0); update master summary chart (1.0).	14.00
11/14/18	TS	006 Review vendor conflicts reports (6.3); prepare summary of same in spreadsheet (2.0); organize reports (.2); update master spreadsheet (.3).	8.80
11/14/18	SM	006 Revise Akin Gump retention application.	0.10
11/14/18	SDL	006 Update litigation conflicts list.	0.40
11/15/18	BRK	006 Review and analyze conflict report data (7.0); update master summary chart (1.0).	8.00
11/15/18	TS	006 Review vendor conflicts reports (4.2); prepare summary of same in spreadsheet (2.0); organize reports (.2); update master spreadsheet (.2).	6.60
11/15/18	DK	006 Confer with S. Levy re litigation parties review (.4); review vendors conflict reports (3.5); analyze data (1.3); update summary chart (1.7).	6.90
11/15/18	ZDL	006 Communications with HL/FTI teams re status of respective retention applications.	0.70
11/15/18	SM	006 Revise Akin retention application.	0.40
11/15/18	SDL	006 Update litigation conflict list (7.5); confer with D. Krasa-Berstell re litigation parties conflict review (.4).	7.90
11/16/18	BRK	006 Review conflict report data (6.5); analyze data (1.0); update master summary chart (.5).	8.00
11/16/18	TS	006 Review vendor reports (.8); prepare summary of same in spreadsheet (.4).	1.20
11/16/18	DK	006 Confer with S. Levy re litigation parties review (.2); review litigation parties reports and summaries (1.0); review list of parties (.5); prepare list of distinctive names (.5); draft Schedule 1 to the retention application (1.8); review vendor reports (1.0); analyze data (.7); research additional company information (.5); update summary chart (.5).	6.70
11/16/18	SLB	006 Review and comment on Akin retention application.	0.50
11/16/18	ZDL	006 Revise Akin retention application (1.5); confer with S. Mahkamova re same (.2).	1.70
11/16/18	SM	006 Confer with Z. Lanier re Akin retention application.	0.20
11/16/18	SDL	006 Revise litigation conflicts (2.0); confer with D. Krasa-Berstell re same (.2); review vendors reports (4.3); analyze data (1.8); research additional company information (1.0); update summary chart (1.0); update master summary (.5); update status tracking chart (.5).	11.30
11/17/18	TS	006 Review revised insurance conflicts report (1.2); update spreadsheet re same (.3); begin draft of schedule 2 (5.8); organize reports (.2).	7.50
11/17/18	DK	006 Review vendors reports (4.5); analyze data (1.8); research additional company info (1); update summary chart (1); update master summary (.5); update status tracking chart (.5).	9.30
11/17/18	SLB	006 Correspondence with HL team re HL retention application and fee reporting (.4); review and revise Akin retention application (1.6).	2.00
11/17/18	ZDL	006 Communications with HL re retention application.	0.20
11/18/18	DK	006 Review vendors conflict reports (3.0); analyze data (1.8); research additional company information (.5); update summary chart (.5); update master summary (.5); update status tracking chart (.2).	6.50
11/19/18	ISD	006 Analyze Evercore retention issues (.1); call with P. Dublin re same (.1).	0.20
11/19/18	PCD	006 Evaluate Evercore retention issues (.2); call with I. Dizengoff re same (.1).	0.30
11/19/18	BRK	006 Review conflict reports (5.5); analyze data (1.0); update master summary chart (.3)	6.80
11/19/18	TS	006 Review FILO Term lenders conflicts reports (3.0); prepare summary of	6.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same in spreadsheet (.7); prepare schedule 2 to retention application (2.7).	
11/19/18	ZDL	006 Review and comment on Akin retention application.	1.70
11/19/18	SM	006 Revise Akin retention application.	3.20
11/19/18	SDL	006 Update and complete litigation conflict list.	8.80
11/20/18	ISD	006 Analyze Evercore retention issues.	0.30
11/20/18	PCD	006 Review and comment on HL draft engagement letter.	1.10
11/20/18	BRK	006 Review conflict reports and analyze data (8.8); update master summary chart (1.0); confer with Z. Lanier re status of conflict review (.2).	10.00
11/20/18	TS	006 Organize conflict review project (.3); confer with Z. Lanier re status of conflict review (.2); submit additional parties to conflicts department for research (.2); prepare schedule 2 to retention application (7.3).	8.00
11/20/18	SLB	006 Correspondence with Akin FR team re Akin retention application (.3); communications with Weil team re McAndrews retention application (.4).	0.70
11/20/18	ZDL	006 Communications with Akin team re Akin retention application (.3); revise same (1.9); confer with B. Kemp (.2) and T. Southwell (.2) re status of conflicts review; review summary of terms re McAndrews retention (.6).	3.20
11/20/18	SM	006 Revise Akin retention application (.7); communications with Akin FR team re same (.3).	1.00
11/20/18	SDL	006 Revise Schedule 1 for Akin retention application (5.5); update vendor conflict list (4.0).	9.50
11/21/18	ISD	006 Analyze Lazard retention issues (.4); call with P. Dublin re same (.1).	0.50
11/21/18	PCD	006 Analyze Lazard retention terms (.4); call with I. Dizengoff re same (.1); confer with S. Brauner re same (.2).	0.70
11/21/18	BRK	006 Review and analyze conflict reports (7.5); update master summary chart (.5)	8.00
11/21/18	TS	006 Prepare schedule 2 to retention application.	5.90
11/21/18	DK	006 Review vendors reports (2); analyze data (.6); research additional company information (.5); update summary chart (.5); update master summary (1); update status tracking chart (.2); confer with Z. Lanier re upcoming deadlines (.2); confer with review team re status (.3); coordinate logistics of schedules preparation (.3); draft status email (.2); review all outstanding categories (.5); prepare for drafting schedules 3 and 4 (1).	7.30
11/21/18	SLB	006 Analyze Evercore retention issues (.8); review summary of McAndrews retention application (.4); review Lazard retention application (.3); confer with P. Dublin re the same (.2).	1.70
11/21/18	ZDL	006 Revise summary of McAndrews retention (.5); review McAndrews retention application (.3); revise Akin retention application (.7); evaluate status of conflict review (.1); communications with D. Krasa-Berstell re same (.2); communications with FTI and HL team re status of retention applications (.2).	2.00
11/21/18	SM	006 Review and summarize McAndrews retention application.	1.90
11/21/18	SDL	006 Update and complete conflict list.	10.80
11/23/18	TS	006 Prepare schedule 2 to Akin retention application (5.0); confer with D. Krasa-Berstell re status of schedules (.2); prepare email to team with schedules and related materials (.3).	5.50
11/23/18	DK	006 Review updated master summary sheet (1.0); draft schedule 3 (3.8); draft schedule 4 (1.5); confer with T. Southwell re status of schedules (.2); review and update schedule 1 (1.0); finalize schedules (.8).	8.30
11/23/18	SLB	006 Review and revise summary of McAndrews retention application (.5); correspondence to Committee re the same (.2); review and revise Akin retention application (.4); review and revise FTI retention application (.4); correspondence with Z. Lanier re the same (.2).	1.70
11/23/18	ZDL	006 Revise FTI retention application (2.9); communications with S. Brauner	6.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (.2); review conflict schedules (2.1); revise declaration in support of Akin retention (1.2).	
11/23/18	SDL	006 Revise Schedule 1 for Akin retention application (.5); update litigation party conflict list (1.0).	1.50
11/24/18	SLB	006 Review and revise Akin retention application (.6); communications with Z. Lanier re same (.5); correspondence with HL team re HL retention application (.3); correspondence with Committee co-chairs re Akin retention application (.3).	1.70
11/24/18	ZDL	006 Revise Akin retention application (2.1); communications with S. Brauner re same (.5); analyze conflict issues (.4).	3.00
11/25/18	SLB	006 Review revised draft of Akin retention application.	0.40
11/25/18	ZDL	006 Review conflict schedules (.7); revise Akin retention application and declaration re same (1.5).	2.20
11/26/18	JLS	006 Review correspondence re Evercore negotiations.	0.40
11/26/18	DK	006 Prepare 1% client report for attorneys (.2); research additional information re Committee members representations (1.0); prepare detailed information for attorney review (.3).	1.50
11/26/18	SLB	006 Calls with Paul Weiss re Evercore retention (.8); prepare summary of proposals re same (.8); revise Akin retention application (.5); communications with Z. Lanier re same (.2); communications with US Trustee re the same (.6); correspondence with FTI and HL teams re timing of filing retention applications (.5).	3.40
11/26/18	ZDL	006 Revise Akin retention application (.5); communications with S. Brauner re same (.2); communications with UST and Committee co-chairs re same (.3); revise retention application to address UST and Committee co-chair comments (.9); revise HL retention application, declaration and order (3.1); review revised FTI retention application (.3).	5.30
11/27/18	SLB	006 Multiple communications with Paul Weiss re Evercore retention (.7); analyze open issues in connection with the same (.9); finalize Akin retention application (.8); review and revise FTI and HL Retention Applications (1.1); communications with Z. Lanier re same (.2).	3.70
11/27/18	ZDL	006 Further revisions to HL retention application (1.2); communications with HL re same (.3); communications with FTI re retention application (.4); communications with S. Brauner re FTI and HL retention applications (.2).	2.10
11/28/18	ISD	006 Review Akin retention application (.1); confer with P. Dublin re Evercore retention (.1).	0.20
11/28/18	PCD	006 Communications with S. Brauner re Akin retention (.3); confer with S. Brauner re Evercore retention (.1); confer with I. Dizengoff re same (.1).	0.50
11/28/18	DK	006 Review the filing version of Akin retention application (.8); prepare and e-file application (.8); prepare application to be served (.3); prepare mail service (.6); prepare chambers copies for the Judge (.3); prepare certificate of service (.4).	3.20
11/28/18	SLB	006 Finalize Akin retention application (.9); communications with Z. Lanier re the same (.3); communications with P. Dublin re the same (.3); prepare the same for filing (.4); supervise filing of the same (.3); distribute the same to Committee members (.1); review and revise FTI and HL retention applications (.4); analyze open issues in connection with the same (.3); confer with FTI re the same (.3); analyze open issues re Evercore retention application (.9); communications with Paul Weiss re the same (.4).	4.60
11/28/18	ZDL	006 Revise Akin retention application (1.4); draft notice of hearing re same (.2); communications with S. Brauner re same (.3); compile filing version (.9); oversee filing process (.2); revise HL engagement letter (.3); call chambers re filing (.2).	3.50
11/29/18	DK	006 Draft certificate of service re AG retention application (.5); prepare and file re same (.2).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/29/18	SLB	006 Multiple communications with Paul Weiss re Evercore retention (.7); prepare settlement terms in connection with the same (.9).	1.60
11/30/18	SLB	006 Review and revise HL engagement letter (.4); confer with T. Hedus re the same (.2); review and revise order re Evercore Retention (.6); communications with Paul Weiss re the same (.3); communications with US Trustee re FTI retention application (.4); revise the same (.2); communications with Z. Lanier re FTI and HL retention applications and related issues (.5).	2.60
11/30/18	ZDL	006 Revise FTI retention application (.3); communications with UST re same (.3); revise HL engagement letter and application (.2); communications with S. Brauner re HL and FTI retention applications (.5).	1.30
11/30/18	SDL	006 Update and complete conflict list for retention application.	9.00
11/01/18	JLS	007 Attend Committee call (1.5); meet with Committee advisors re analysis of claims and strategy in connection with the case (2.0).	3.50
11/01/18	KEB	007 Participate in professionals meeting re case strategy (partial).	1.10
11/01/18	ISD	007 Attend Committee call (1.5), professionals meeting (2.0) and follow-up re various agenda items (.5).	4.00
11/01/18	AQ	007 Participate in professionals meeting re status and next steps (2.0); attend Committee call (partial) (.8); confer with FTI re solvency analysis (.1).	2.90
11/01/18	DHB	007 Attend professionals meeting (2.0); attend Committee call (1.5); follow up re open issues (.3).	3.80
11/01/18	PCD	007 Attend professionals meeting (2.0) and Committee call (1.5); communications re meeting with Company and requests for meetings with stakeholders (.6).	4.10
11/01/18	EDM	007 Attend professionals meeting (partial).	1.20
11/01/18	APM	007 Participate in professionals meeting (2.0); analyze Company presentation materials (.5).	2.50
11/01/18	AF	007 Attend meeting with Committee advisors (2.0); follow up re open issues (1.6).	3.60
11/01/18	FTL	007 Participate in meeting with Houlihan and FTI professionals (partial).	0.60
11/01/18	DLC	007 Participate in professionals meeting (2.0); participate in Committee call (1.5); correspondence with HL and FTI re various follow up items (.6).	4.10
11/01/18	SLB	007 Prepare materials and agenda for (.8) and attend Committee professionals meeting (2.0); communications with Committee members re bylaws (.4); review and revise the same (1.0); prepare materials and agenda for (.9) and participate in (1.5) Committee call.	6.60
11/01/18	JAB	007 Attend call with Committee professionals.	1.80
11/01/18	MLB	007 Participate in meeting with professionals (partial).	1.80
11/01/18	LML	007 Attend professionals meeting (partial).	1.40
11/01/18	BTM	007 Attend professionals meeting telephonically (2.0); review follow-up correspondence re same (.3).	2.30
11/01/18	DSP	007 Attend professionals call (partial).	1.20
11/01/18	ZDL	007 Prepare for (.5) and attend all-hands professionals meeting (2.0) and Committee call (1.5); draft response to UST re appointment of equity committee (.7); revise draft 2019 statement (.7); emails with Committee members re same (.2).	5.60
11/01/18	SW	007 Attend Committee call (partial) (1.3); attend meeting with UCC professionals (2.0).	3.30
11/01/18	SM	007 Compile materials for professionals and Committee meeting.	2.80
11/01/18	JES	007 Prepare materials for Committee and professionals meeting.	1.60
11/02/18	AQ	007 Confer with HL re upcoming Committee meeting.	0.50
11/02/18	PCD	007 Calls with creditors re case issues (.7); confer with S. Brauner re bylaws (.2).	0.90
11/02/18	SLB	007 Revise Committee bylaws (1.0); confer with P. Dublin re the same (.2); communications with Weil re same (.2); correspondence with Committee members re same (.4); coordinate scheduling in connection	3.00

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		with upcoming Committee meetings (.5); communications with Committee members re open case issues (.7).	
11/02/18	ZDL	007 Revise letter to UST re appointment of equity committee (.2); call with Committee member re case issues (.2); review revised bylaws (.2).	0.60
11/02/18	JES	007 Conduct research re equity committee response.	2.10
11/03/18	SLB	007 Communications with HL and FTI teams re open Committee issues.	0.50
11/04/18	SLB	007 Revise Committee bylaws per comments from Committee members (.5); correspondence with Committee members re the same (.4); call with Committee member re upcoming meetings and related open issues (.4); correspondence with FTI and HL teams re scheduling and upcoming meeting with the Company (.5).	1.80
11/05/18	JLS	007 Meet with Committee advisors re case status and tasks.	1.50
11/05/18	ISD	007 Calls with Committee members re open items and action items (.2); attend professionals meeting on next steps and actionable alternative bids (1.5).	1.70
11/05/18	DHB	007 Participate in professionals meeting.	1.50
11/05/18	PCD	007 Attend professionals meeting re pending issues (1.5); follow-up communications with S. Brauner (.2).	1.70
11/05/18	EDM	007 Attend professionals meeting telephonically (partial).	0.70
11/05/18	APM	007 Participate in professionals meeting re task list and related matters.	1.50
11/05/18	AF	007 Attend meeting with Committee professionals.	1.50
11/05/18	SLB	007 Communications with Committee members re upcoming Committee meeting (.4); coordinate scheduling in connection with the same (.5); prepare for (.4) and participate in (1.5) Committee professionals meeting; follow-up communications with P. Dublin (.2); calls with Committee members re status of Company discussions (.9).	3.90
11/05/18	ZDL	007 Attend meeting with Committee professionals (partial) (1.0); call with Committee member re status and scheduling (.3).	1.30
11/05/18	SW	007 Attend meeting with Committee advisors (1.5); review materials in connection with same (1.1).	2.60
11/05/18	ATL	007 Meet with Committee professionals re upcoming deadlines and action items.	1.50
11/05/18	JES	007 Review draft of Committee bylaws (.9); prepare materials for professionals meeting (2.2).	3.10
11/06/18	JLS	007 Attend call with Committee re case status and updates.	0.70
11/06/18	ISD	007 Attend call with Committee re case status (.7); calls with Committee and Company professionals re same (1.0).	1.70
11/06/18	AQ	007 Attend Committee call (.7); follow up with Committee professionals (.1).	0.80
11/06/18	DHB	007 Attend Committee call.	0.70
11/06/18	SBK	007 Attend Committee call (.7) and prepare for same (.2).	0.90
11/06/18	PCD	007 Attend Committee call (.7); confer with Akin team re meeting with company and open issues (.4); call with HL re same (.5); calls with Company professionals re status of pending issues and related matters (1.0).	2.60
11/06/18	EDM	007 Attend Committee call (.7); follow up re open issues (.4).	1.10
11/06/18	AF	007 Attend call with Committee (.7) and related follow up with Akin team (.6); participate in calls with company professionals re open issues (1.0).	2.30
11/06/18	SLB	007 Participate in calls with Company professionals re status and next steps (1.0); participate in call with HL re same (.4); communications with Committee members re scheduling (.6); participate in Committee call (.7); follow up communications with FR team members re the same (.7).	3.40
11/06/18	JAL	007 Internal communications re Committee issues, case status and next steps.	1.00
11/06/18	ZDL	007 Revise 2019 statement (.3); prepare for (.5) and attend (.7) call with Committee re pending matters; follow up with FR team re same (.7).	2.20
11/06/18	MD	007 Attend Committee call (partial).	0.60
11/07/18	ISD	007 Calls with Committee members re open action items (1.0);	1.70

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		communications with professionals re open issues for the meeting (.7).	
11/07/18	PCD	007 Communications with Committee professionals re upcoming meetings.	0.70
11/07/18	APM	007 Review draft Committee presentation.	0.80
11/07/18	SLB	007 Prepare agenda for Committee meeting (.9); communications with Committee members re Committee meeting (.7); review Committee meeting presentation materials prepared by FTI and HL (.9); correspondence with Committee professionals re the same (.8); communications with Weil re information sharing issues in connection with the same (.5).	3.80
11/07/18	ZDL	007 Review HL/FTI Committee presentation (.9); communications with Committee member re open case issues (.2); review agenda for Committee call (.2).	1.30
11/07/18	JES	007 Compile materials for Committee and Company meetings.	0.70
11/08/18	JLS	007 Participate in meeting with the Company (1.0); participate in call with Committee re case status and strategy (1.0); participate in professionals call (.7).	2.70
11/08/18	ISD	007 Attend call with Company (1.0); participate in call with the Committee (partial) (.7).	1.70
11/08/18	DHB	007 Attend call with Company (1.0); follow up calls with Committee (1.0) and the professionals (.7).	2.70
11/08/18	SBK	007 Review materials from HL/FTI in preparation for call with Debtors (.6); review materials from Lazard/WGM re same (1.0); attend call with Debtors (1.0).	2.60
11/08/18	PCD	007 Attend portion of call with Company (.9); participate on call with Committee (1.0).	1.90
11/08/18	APM	007 Participate on call with the Company (1.0); participate on Committee call (partial) (.5).	1.50
11/08/18	DLC	007 Prepare for (.1) and participate in call with the Company (1.0); participate in Committee meeting (1.0) and follow up call with Committee professionals (.7).	2.80
11/08/18	JRW	007 Participate in calls with Company professionals (1.0) and Committee professionals (partial) (.5).	1.50
11/08/18	SLB	007 Prepare for (.4) and participate in call with Company re proposed sale process and related matters (1.0); participate in call with Committee re the same (1.0); follow up call with Committee professionals re same (.7); coordinate logistics in connection with upcoming Company meeting (1.2); communications with Committee members re open issues (.4).	4.70
11/08/18	ZDL	007 Revise 2019 statement (.3) and follow-up with Committee members re same (.4); prepare for (.7) and attend Company call (1.0) and Committee call (1.0); follow up call with Committee professionals (.7).	4.10
11/08/18	SW	007 Attend calls with Company professionals (1.0), the Committee (1.0) and Committee professionals (.7); related follow up (.2).	2.90
11/08/18	MB	007 Attend call with Committee professionals (.7); review Company deck re presentation to the Committee (.6).	1.30
11/08/18	ATL	007 Attend call with Committee professionals.	0.70
11/08/18	SM	007 Compile materials for the Committee and Company meetings.	1.30
11/09/18	ISD	007 Attend Committee call (.8); prepare for same (.2); follow up call with HL/FTI re sale issues (.7).	1.70
11/09/18	AQ	007 Attend Committee call (partial).	0.50
11/09/18	DHB	007 Attend Committee call (.8); prepare for same (.2).	1.00
11/09/18	SBK	007 Attend weekly Committee call re status and updates.	0.80
11/09/18	PCD	007 Prepare for Committee call (.2) and attend call (.8); calls with creditors re case status and related issues (.2).	1.20
11/09/18	APM	007 Participate in Committee call (.8); review materials in preparation for same (1.0).	1.80
11/09/18	DLC	007 Participate in Committee call (.8); call with FTI (.9).	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/09/18	SLB	007 Prepare for (.1) and participate in (.8) Committee call; follow up with Akin team re same (.5).	1.40
11/09/18	ZDL	007 Prepare for (.3) and attend (.8) Committee call; follow up with Akin team re Committee issues (.5); calls with creditors (.6); communications with Committee members re 11/12 meeting (.2).	2.40
11/09/18	SW	007 Attend Committee call (.8) and prepare for same (.3).	1.10
11/11/18	SLB	007 Multiple communications with Committee members re upcoming Committee meeting with the Company (.8); correspondence with Weil re same (.3).	1.10
11/11/18	ZDL	007 Prepare materials for meeting with Debtors and Committee.	0.90
11/12/18	JLS	007 Meet with Committee professionals in advance of Company meeting (1.1); meeting with the Company re business plan (2.5); meeting with Committee re case strategy and status (1.0); review documents re same (.1).	4.70
11/12/18	ISD	007 Attend meeting with the Company (partial).	1.50
11/12/18	DHB	007 Attend portion of Company meeting (1.5); attend Committee follow-up call (1.0).	2.50
11/12/18	SBK	007 Participate in call with Committee and professionals following meeting with Debtors.	1.00
11/12/18	PCD	007 Prepare for Company meeting (.7); attend pre-meeting with professionals (1.1); attend meeting at Weil with Company (2.5) and follow-up Committee call (1.0); various communications with Committee advisors re Company meeting and related open issues (2.3).	7.60
11/12/18	APM	007 Participate in Committee call following meeting with Debtors.	1.00
11/12/18	AF	007 Attend Committee meeting with Company.	2.50
11/12/18	DLC	007 Review slide deck prepared by Company (1.3); dial into Committee meeting with Company (partial) (2.2).	3.50
11/12/18	SLB	007 Coordinate logistics for Committee meeting with the Company (.9); attend the same (partial) (.8); attend Committee call (partial) (.6).	2.30
11/12/18	JAB	007 Telephonically attend meeting with Debtors and UCC.	2.50
11/12/18	JAL	007 Attend meeting with Company by phone (partial).	2.20
11/12/18	ZDL	007 Meet with Committee advisors prior to meeting with Debtors (1.1); attend Company meeting (2.5); follow up Committee meeting (1.0); prepare for meetings (.7); communications with Committee members re same (.3).	5.60
11/12/18	SW	007 Attend meeting with the Company (2.5); attend pre-meeting with professionals (1.1); attend follow up Committee call (1.0).	4.60
11/13/18	ZDL	007 Calls with creditors (.7); revise Committee's 2019 statement (.7).	1.40
11/13/18	JES	007 Organize materials for professionals call.	0.50
11/14/18	APM	007 Revise draft Committee presentation prepared by HL/FTI.	1.00
11/14/18	SLB	007 Communications with Committee members re status and open issues (3.5); review and revise FTI/HL presentation for Committee call (1.3); prepare agenda for Committee call (.4); revise Committee bylaws (.8); correspondence with Committee member re open case issues (.6).	3.50
11/14/18	ZDL	007 Revise Committee 2019 statement (.3); review FTI/HL presentation to Committee (.9).	1.20
11/15/18	SLB	007 Prepare agenda for Committee meeting (.7); communications with Committee professionals re the same (.4); communications with Committee members re upcoming meeting (.3); review FTI/HL presentation materials for the same (.5).	1.90
11/15/18	SM	007 Review materials for Committee meeting.	0.80
11/16/18	JLS	007 Attend call with the Committee re case status and tasks.	1.00
11/16/18	ISD	007 Attend Committee meeting (1.0); prepare for same (.5).	1.50
11/16/18	DHB	007 Attend Committee call.	1.00
11/16/18	PCD	007 Participate in Committee call (1.0); follow up call with S. Brauner re same (.2).	1.20
11/16/18	APM	007 Participate in Committee call (partial).	0.80

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11/16/18	DLC	007 Participate in Committee call (partial).	0.90
11/16/18	SLB	007 Prepare for (.4) and participate in (1.0) Committee call; follow up call with P. Dublin (.2); call with creditor re case status and claims issues (.9).	2.50
11/16/18	ZDL	007 Prepare for (.4) and attend Committee call (1.0); call with counsel for unsecured creditor re case issues (.5).	1.90
11/16/18	SW	007 Attend call with the Committee.	1.00
11/16/18	SM	007 Organize materials for Committee call.	1.70
11/16/18	JES	007 Prepare materials for Committee call.	1.30
11/16/18	AMA	007 Participate in Committee call.	1.00
11/19/18	JLS	007 Participate in call with Committee re strategy.	1.10
11/19/18	HBJ	007 Participate in Committee call.	1.10
11/19/18	ISD	007 Attend Committee call.	1.10
11/19/18	AQ	007 Attend Committee call (1.1); attend professionals' call re pending matters (1.1).	2.20
11/19/18	PCD	007 Participate in Committee call (1.1); call with Committee professionals re pending legal and business issues (partial) (1.0).	2.10
11/19/18	APM	007 Participate on Committee call (partial).	1.00
11/19/18	DLC	007 Participate in professionals call (partial).	1.00
11/19/18	RT	007 Attend Professionals' call.	1.10
11/19/18	SLB	007 Review and revise 2019 (.9); confer with Z. Lanier re the same (.2); attend Committee professionals call (1.1); follow up communications with Committee members re open issues (.7).	2.90
11/19/18	ZDL	007 Prepare for (.4) and attend call with Committee advisors re various case issues (1.1); attend Committee call (1.1); correspondence with Committee members re various matters (.9); confer with S. Brauner re 2019 statement (.2).	3.70
11/19/18	SW	007 Attend Committee call (partial).	0.60
11/20/18	JLS	007 Attend UCC professionals call re case status and tasks (.6); follow up communications re same (.4).	1.00
11/20/18	HBJ	007 Participate in professionals call (partial).	0.60
11/20/18	ISD	007 Attend UCC professionals call (partial).	0.40
11/20/18	AQ	007 Attend Committee professionals call (.6); follow up re same (.2).	0.80
11/20/18	DHB	007 Attend UCC professionals call (.6); follow up re same (.4).	1.00
11/20/18	PCD	007 Attend Committee professionals call re outstanding matters (.6); follow up re same (.4).	1.00
11/20/18	AF	007 Attend Committee professionals call (.6); follow up communications re same (.4).	1.00
11/20/18	DLC	007 Prepare for (.2) and participate in Committee professionals call (.6).	0.80
11/20/18	SLB	007 Finalize Committee 2019 statement for filing (.9); prepare for (.4) and participate in (.6) call with Committee professionals re open issues; follow-up communications with Akin team re the same (.4).	2.30
11/20/18	BTM	007 Attend UCC professionals call with FTI and Houlihan.	0.60
11/20/18	DSP	007 Attend UCC professionals call (.6); follow up communications re same (.4).	1.00
11/20/18	ZDL	007 Prepare for (.7) and attend Committee advisors call (.6) re pending matters; call with creditor re case matters (.7); finalize Committee 2019 statement for filing (.9).	2.90
11/20/18	SW	007 Prepare for (.1) and participate on call with Committee professionals (.6).	0.70
11/20/18	MB	007 Participate in Committee professionals call.	0.60
11/20/18	ALS	007 Prepare for (.1) and attend Committee professionals call (.6).	0.70
11/20/18	SM	007 Compile materials (.4) and attend Committee professionals call (.6).	1.00
11/20/18	JES	007 Prepare for (.7) and attend professionals call (.6).	1.30
11/21/18	JLS	007 Call with Committee professionals (partial).	1.00
11/21/18	ISD	007 Attend professionals call (partial).	0.30
11/21/18	AQ	007 Call with FTI and HL re various case issues (partial).	0.70

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11/21/18	DHB	007 Attend professionals call re case issues.	2.00
11/21/18	PCD	007 Participate in Committee professionals call re DIP, sale process and related issues (2.0); calls with creditors re case status (.2).	2.20
11/21/18	AF	007 Attend UCC professionals call (2.0); prepare for same (.5).	2.50
11/21/18	CWC	007 Participate in professionals call (partial).	1.00
11/21/18	RT	007 Participate in professionals call re DIP and sale hearing (partial).	1.60
11/21/18	SLB	007 Prepare for (.3) and participate in (2.0) call with Committee professionals re open issues in connection with upcoming hearings and work streams; follow up communications with Akin team re the same (.4).	2.70
11/21/18	DSP	007 Review draft presentation prepared by HL/FTI (.8); follow up communications with Akin FR (.4).	1.20
11/21/18	ZDL	007 Attend call with Committee advisors re pending matters (partial) (1.5); follow-up communications with Akin team members re same (.2).	1.70
11/21/18	SW	007 Attend call with Committee professionals re case matters (partial).	1.10
11/21/18	MB	007 Participate in professionals update call (partial).	1.40
11/21/18	SM	007 Prepare for (.5) and attend the Committee professionals call (partial) (1.2); internal follow-up discussion with FR team (.4).	2.10
11/21/18	JES	007 Attend professionals call (partial) (1.5); follow up communications with Akin FR (.4).	1.90
11/22/18	PCD	007 Communications with Committee members re strategy and next steps.	0.20
11/22/18	SLB	007 Correspondence with Committee members re Committee call and scheduling.	0.30
11/23/18	SLB	007 Update Committee materials (.5); correspondence with Committee member re the same (.2).	0.70
11/25/18	SLB	007 Review correspondence from Committee members re upcoming Committee call.	0.30
11/26/18	ISD	007 Attend Committee call (partial).	0.20
11/26/18	AQ	007 Attend Committee call.	1.50
11/26/18	DHB	007 Attend Committee call.	1.50
11/26/18	SBK	007 Attend call with the Committee (partial).	0.60
11/26/18	PCD	007 Attend Committee call (partial).	1.30
11/26/18	SLB	007 Multiple communications with Committee re recent filings and open issues (.7); prepare agenda and discussion topics for Committee call (1.1); attend same (1.5).	3.30
11/26/18	ZDL	007 Attend Committee call (1.5); calls with creditors re case status and severance issues (.9); follow-up with S. Welkis re open issues (.1).	2.50
11/26/18	SW	007 Attend call with the Committee (1.5); follow-up communications with Z. Lanier re status (.1).	1.60
11/26/18	MC	007 Review Committee presentation materials.	1.00
11/26/18	BK	007 Review presentation prepared by FTI/HL.	0.40
11/27/18	ISD	007 Calls with Committee members re open issues.	0.60
11/27/18	PCD	007 Calls with creditors re case status.	0.20
11/27/18	ZDL	007 Correspondence with creditors re case issues/dates.	0.60
11/28/18	ISD	007 Calls with creditors re case issues.	0.60
11/28/18	SLB	007 Correspondence with U.S. Trustee re Committee bylaws.	0.20
11/29/18	AQ	007 Attend Committee call (partial).	0.60
11/29/18	DHB	007 Attend Committee call.	1.30
11/29/18	APM	007 Participate in Committee call (partial).	1.10
11/29/18	DLC	007 Participate in Committee call.	1.30
11/29/18	SLB	007 Prepare agenda and discussion topics for Committee call (2.3); prepare materials for Committee call (.1); communications with Committee members re the same (1.1); participate in Committee call (1.3); follow-up communications with Akin team members re same (.4).	5.20
11/29/18	LML	007 Attend weekly Committee call to discuss updates re ongoing investigation efforts.	1.30
11/29/18	ZDL	007 Prepare for (.7) and attend weekly Committee call re current status and	3.80

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		updates (1.3); follow up with Akin team re same (.4); prepare notes re Committee call issues (.7); call with creditor re case issues (.7).	
11/29/18	SW	007 Attend Committee call (partial).	0.70
11/01/18	DK	008 Communications with Chambers re hearing (.2); obtain live Courtcall lines (.3).	0.50
11/01/18	SLB	008 Attend hearing re Utilities Motion telephonically.	0.40
11/13/18	DK	008 Prepare requests to court for electronic devices passes (.3); obtain Courtcall lines (.2); assist with preparation for hearing (1.3).	1.80
11/13/18	ZDL	008 Supervise preparation of materials for 11/15 hearing.	0.90
11/13/18	SM	008 Organize materials for court hearing on 11/15.	0.80
11/13/18	SDL	008 Compile materials for hearing.	3.30
11/14/18	JLS	008 Prepare for hearing re Rule 2004 motion.	2.50
11/14/18	PCD	008 Prepare for 11/15 hearing.	1.10
11/14/18	DK	008 Prepare requests to court for electronic devices passes (.4); assist with preparation of materials for hearing (1.3).	1.70
11/14/18	DLC	008 Meet with litigation team to discuss preparation for hearing.	0.50
11/14/18	CWC	008 Meet with litigation team re preparation for omnibus hearing (.5); prepare for hearing (.2).	0.70
11/14/18	SLB	008 Prepare script for hearing (4.5); prepare materials for hearing (2.1).	6.60
11/14/18	JPk	008 Prepare materials and analysis for 11/15 hearing.	8.20
11/14/18	ZDL	008 Oversee 11/15 hearing preparation.	1.30
11/14/18	KCE	008 Organize materials for hearing on 11/15/18.	2.60
11/14/18	SM	008 Organize materials for hearing.	4.00
11/14/18	JES	008 Review pleadings for 11/15 hearing (1.3); organize materials for same (3.0).	4.30
11/14/18	SDL	008 Compile materials for hearing.	2.30
11/15/18	JLS	008 Prepare for (2.0) and attend (3.5) hearing re bid procedures and 2004 motion.	5.50
11/15/18	ISD	008 Prepare for (.8) and attend (3.5) hearing re bid procedures; correspondence with P. Dublin re same (.7).	5.00
11/15/18	AQ	008 Review and edit argument outlines for hearing (.5); prepare for court hearing (.8); attend court hearing (3.5).	4.80
11/15/18	PCD	008 Correspondence with I. Dizengoff re hearing updates.	0.70
11/15/18	SLB	008 Prepare for (1.8) and attend (3.5) hearing; review and revise summary of the same for the Committee (.6).	5.90
11/15/18	ZDL	008 Prepare for (1.0) and attend 11/15 hearing (3.5); draft hearing summary for distribution to Committee and advisors (.9).	5.40
11/15/18	KCE	008 Organize materials for hearing on 11/15/18.	1.00
11/19/18	JLS	008 Attend hearing re SRAC MTN motion (.4); prepare for same (1.6).	2.00
11/19/18	PCD	008 Discussions with parties in interest re hearing (2.2); attend court hearing (.4).	2.60
11/19/18	SLB	008 Prepare materials for hearing (1.3); attend hearing (.4) and related settlement discussions (2.2); prepare summary for the Committee re the same (.3).	4.20
11/19/18	ZDL	008 Attend hearing (.4); draft summary of hearing to Committee (.6); related follow up with Committee members (.3).	1.30
11/20/18	SDL	008 Request hearing transcripts.	0.50
11/21/18	ZDL	008 Supervise hearing preparations.	0.70
11/25/18	JLS	008 Confer with litigation team re status and tasks in connection with hearing (.5); phone calls with Debtors counsel re same (.5).	1.00
11/26/18	PCD	008 Prepare for DIP hearing.	1.20
11/26/18	AF	008 Prepare for DIP hearing.	1.30
11/26/18	RT	008 Review DIP hearing agenda.	0.10
11/26/18	SLB	008 Supervise preparation of materials for hearing.	2.10
11/26/18	JAL	008 Prepare materials for DIP hearing (3.9); confer with Z. Lanier re same (.3).	4.20
11/26/18	ZDL	008 Confer with J. Latov re preparation of materials for DIP hearing.	0.30

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11/26/18	SM	008 Prepare materials for hearing on 11/27/18.	9.70
11/26/18	SDL	008 Coordinate hearing logistics (1.0); communications with Chambers (.3).	1.30
11/27/18	JLS	008 Attend hearing on DIP motion (partial).	0.80
11/27/18	AQ	008 Attend court hearing (partial) (2.3); prepare for court hearing (.6).	2.90
11/27/18	PCD	008 Prepare for hearing (.8) and attend same (4.0).	4.80
11/27/18	AF	008 Prepare for (.7) and attend hearing (4.0).	4.70
11/27/18	RT	008 Review hearing update.	0.10
11/27/18	SLB	008 Prepare materials for hearing (2.5); multiple communications with UCC professionals re same (.8).	2.80
11/27/18	JAL	008 Prepare for (1.5) and attend (4.0) DIP hearing.	6.50
11/27/18	ZDL	008 Prepare materials for hearing (2.5); multiple communications with UCC professionals re same (.8).	3.30
11/27/18	SW	008 Attend DIP hearing (4.0); prepare for same (.2).	4.20
11/27/18	SDL	008 Submit proposed electronic devices to Court.	0.50
11/06/18	SLB	009 Review and revise FTI financial presentation (.6); correspondence with FTI re same (.4).	1.00
11/06/18	BB	009 Compile financing statements (2.5) and draft chart of same (1.5).	4.00
11/07/18	ZDL	009 Review FTI cash flow analysis.	0.30
11/07/18	SM	009 Review financial analysis summaries prepared by FTI and Houlihan.	2.20
11/13/18	AQ	009 Review and analyze Debtors' financial presentation.	0.80
11/30/18	PCD	009 Calls re SRAC balance sheet issues (.8); emails with UCC professionals re same (.1); review SRAC documents re same (.4).	1.30
11/01/18	JLS	010 Review and revise discovery requests in connection with DIP motion (1.0); communications with lit and FR team members re same (.3).	1.30
11/01/18	ISD	010 Review Junior DIP terms.	1.10
11/01/18	DHB	010 Review junior DIP term sheet.	0.40
11/01/18	PCD	010 Review Junior DIP term sheet.	1.20
11/01/18	AF	010 Call with Weil re DIP (.4); communications with Akin litigation team re DIP discovery and objection (.7); draft DIP objection (11.3).	12.40
11/01/18	MLB	010 Analyze DIP discovery issues (.5); internal communications re same with A. Freeman and members of lit team re same (.7).	1.20
11/01/18	LML	010 Internal communications re DIP discovery requests.	0.60
11/01/18	JPk	010 Draft discovery requests to Debtors re DIP motion (4.2); correspondence with members of Akin team re same (.3).	4.50
11/01/18	EJM	010 Correspondence with members of Akin team re DIP objection and discovery.	0.30
11/01/18	JAL	010 Correspondence with members of Akin team re DIP discovery and objection (.7); revise DIP objection (2.9); research re same (4.3); confer with FTI re same (.4); review documents re DIP discovery (.4).	8.70
11/02/18	JLS	010 Review and revise discovery requests in connection with DIP motion (2.3); communications with members of Akin team re discovery and strategy in connection with DIP motion (.6).	2.90
11/02/18	ISD	010 Evaluate ABL and junior DIP terms and potential issues.	2.10
11/02/18	AQ	010 Review and edit discovery requests in connection with DIP (.4); internal communications re same (.2).	0.60
11/02/18	PCD	010 Review junior DIP documents (.7); review and comment on form of order (1.1); communications with members of Akin team re DIP objection and discovery (1.0).	2.80
11/02/18	TS	010 Perform cite check of DIP objection.	6.50
11/02/18	AF	010 Revise DIP objection (8.8); call with E. McNeilly re same (.1); correspondence with J. Latov re same (.5).	9.40
11/02/18	DK	010 Coordinate cite checking of DIP objection.	0.50
11/02/18	SLB	010 Review document requests re DIP (.7); communications with Akin team re same (.5); review draft DIP objection (.6).	1.80
11/02/18	JPk	010 Draft discovery requests to Debtors re DIP motion.	1.20
11/02/18	EJM	010 Call with A. Freeman re DIP objection.	0.10
11/02/18	JAL	010 Revise DIP objection (3.5); research re same (2.9); correspondence with	6.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		A. Freeman re same (.5).	
11/02/18	ZDL	010 Review letters re DIP financing.	0.40
11/03/18	JLS	010 Prepare for (.2) and participate in (.5) call with Debtors' counsel in connection with discovery re DIP motion.	0.70
11/03/18	PCD	010 Comment on interim DIP order to input Committee comments (5.4); review DIP documents in connection therewith (1.4); research precedent re same (1.1).	7.90
11/03/18	TS	010 Cite check DIP objection (1.0); revise same (.6); compile precedent (.9).	2.50
11/03/18	AF	010 Revise DIP objection (14.3); correspondence with J. Latov re same (.7); call with S. Welkis re same (.6).	15.60
11/03/18	JAL	010 Revise DIP Objection (2.8); research re same (3.1); correspondence with A. Freeman re same (.7).	6.60
11/03/18	SW	010 Communications with A. Freeman re DIP objection (.6); analyze issues re same (.6).	1.20
11/04/18	AF	010 Call with financial advisors re DIP (.6); follow-up call with T. Hedus re same (.3); revise DIP objection (8.7); confer with J. Latov re same (.4).	10.00
11/04/18	JAL	010 Revise DIP objection (3.04); conduct research re same (4.1); confer with A. Freeman re same (.4).	7.50
11/04/18	SW	010 Provide comments on DIP objection.	2.20
11/05/18	JLS	010 Analyze discovery request issues in connection with DIP motion.	0.80
11/05/18	ISD	010 Analyze ABL DIP terms (.4); review objection to same (.7).	1.10
11/05/18	AQ	010 Call with Weil re DIP discovery.	0.30
11/05/18	PCD	010 Review DIP documents (3.5); confer with A. Freeman re Junior DIP (.5); review and comment on DIP order (3.3); call with HL and FTI re DIP issues (.8).	8.10
11/05/18	AF	010 Revise DIP objection (6.8); review Junior DIP term sheets (.8); confer with P. Dublin re same (.5).	8.10
11/05/18	DSP	010 Review real estate issues related to junior DIP term sheet.	1.40
11/05/18	EJM	010 Call with J. Latov re DIP objection.	0.30
11/05/18	JAL	010 Revise DIP objection (2.2); prepare materials in connection with same (2.1); call with E. McNeilly re same (.3).	4.60
11/06/18	JLS	010 Review correspondence and proposals re DIP (.7); analyze discovery requests and responses in connection with DIP (.3).	1.00
11/06/18	ISD	010 Analyze junior DIP term sheet (1.0); confer with P. Dublin re DIP issues (.2).	1.20
11/06/18	PCD	010 Comment on DIP order revisions for attachment to objection (4.9); confer with A. Freeman re objection status and related issues (.3); confer with I. Dizengoff re DIP process (.2)	5.40
11/06/18	AF	010 Call with S. Welkis re DIP term sheet (.6); review junior DIP term sheet (2.5); revise DIP objection (7.1); confer with P. Dublin re same (.3).	10.50
11/06/18	EJM	010 Review DIP objection (1.0); call with S. Welkis re Junior DIP term sheet summaries (.4); review Junior DIP term sheets (1.0); summarize Junior DIP term sheets (1.0).	3.40
11/06/18	JAL	010 Conduct research re DIP issues (2.9); emails re DIP objection revisions (.7); prepare materials re same (1.7); confer with FTI re same (.4)	5.70
11/06/18	ZDL	010 Review DIP term sheets.	0.80
11/06/18	SW	010 Review Junior DIP term sheet and diligence grid (5.3); call with A. Freeman re same (.6); call with E. McNeilly re same (.4).	6.30
11/06/18	JES	010 Conduct research re open issues in connection with Junior DIP.	1.00
11/07/18	JLS	010 Draft correspondence to Debtors counsel re discovery in connection with DIP (.8); analyze discovery in connection with DIP motion (1.0); review draft materials prepared by advisors for Committee re issues in connection with DIP (.3).	2.10
11/07/18	ISD	010 Analyze DIP discovery issues (.6); confer with P. Dublin re DIP status (.2).	0.80
11/07/18	PCD	010 Comment on revised DIP objection (2.1); review DIP order mark-up (1.1); confer with A. Freeman re same (.3); confer with I. Dizengoff re	5.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		DIP (.2); review Junior DIP proposals (1.3).	
11/07/18	TS	010 Review revised DIP objection (.4); cite check revised brief (2.0); prepare tables of contents and authorities for same (.3).	2.70
11/07/18	AF	010 Call with S. Welkis re DIP objection (1.0); revise same (3.1); draft DIP issues chart (3.4); review mark-up of DIP order (.9); confer with P. Dublin re same (.3).	8.70
11/07/18	FTL	010 Comment on DIP objection.	2.10
11/07/18	CWC	010 Review document production made in connection with DIP (1.5); review summary of same (.5); call with Debtors counsel re document production (.2).	2.20
11/07/18	SLB	010 Review materials re DIP proposals.	1.10
11/07/18	EJM	010 Summarize Junior DIP term sheets (3.3); review DIP objection (.3).	3.60
11/07/18	JAL	010 Review revised DIP objection (1.9); conduct research re DIP issues (2.6).	4.50
11/07/18	SW	010 Comment on DIP objection (1.6); call with A. Freeman re same (1.0); analyze Junior DIP proposals and term sheets (.8); comments to HL presentation re Junior DIP proposals (.9).	4.30
11/08/18	ISD	010 Comment on DIP objection.	0.80
11/08/18	AQ	010 Review draft DIP objection.	0.60
11/08/18	TS	010 Update table of authorities for DIP objection.	3.00
11/08/18	AF	010 Revise DIP objection.	8.30
11/08/18	DK	010 Research precedent re DIP objection.	1.00
11/08/18	DSP	010 Review Junior DIP terms re real estate issues.	0.50
11/08/18	EJM	010 Call with S. Welkis re DIP credit agreement (.1); review S. Welkis comments on Junior DIP summary (.5); update re same (.9); correspondence with S. Welkis re same (.2).	1.70
11/08/18	JAL	010 Review materials re DIP objection (1.9); revise same (1.7); confer with A. Freeman re same (.5).	4.10
11/08/18	SW	010 Comment on revised HL presentation re Junior DIP (.8); communications with E. McNeilly re same (.3).	1.10
11/08/18	JES	010 Conduct research re DIP objection issues.	2.70
11/09/18	ISD	010 Review Company markup re DIP term sheets (.5); correspondence with P. Dublin re same (.4).	0.90
11/09/18	PCD	010 Correspondence with I. Dizengoff re DIP (.4); review documents produced re same (.7).	1.10
11/09/18	AF	010 Revise DIP objection.	3.70
11/09/18	CWC	010 Analyze documents produced in connection with DIP.	0.40
11/09/18	EJM	010 Call with S. Welkis re review of ABL DIP credit agreement.	0.10
11/09/18	JAL	010 Research re DIP objection issues (1.3); summarize DIP objections (4.8); review materials re Committee DIP objection (.5).	6.60
11/09/18	SW	010 Review further revised Junior DIP terms (1.0); review ABL DIP materials (.4); review revised comp grid re same (.6); call with E. McNeilly re review of ABL DIP credit agreement (.1).	2.10
11/09/18	JES	010 Revise summary chart of objections to DIP motion.	0.30
11/10/18	PCD	010 Comment on DIP order and related documents.	1.60
11/10/18	AF	010 Review comments to DIP order (1.1); revise DIP objection (1.0).	2.10
11/10/18	EJM	010 Review ABL DIP credit agreement and term sheet.	1.10
11/11/18	PCD	010 Comment on DIP objection draft.	1.30
11/11/18	AF	010 Revise DIP objection.	2.40
11/11/18	SLB	010 Review and revise summary of DIP objections.	2.20
11/11/18	EJM	010 Review and analyze ABL DIP credit agreement and term sheet.	1.90
11/11/18	JAL	010 Revise materials re DIP Objection.	1.80
11/12/18	ISD	010 Review revised DIP objection.	0.20
11/12/18	AF	010 Call with Skadden and Weil re DIP (.6); review summary of DIP objections (1.1); revise same (3.2).	4.90
11/12/18	FTL	010 Review and comment on ABL DIP credit agreement.	1.80
11/12/18	SLB	010 Attend call with Skadden and Weil re DIP.	0.60

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11/12/18	EJM	010 Review ABL DIP credit agreement.	0.20
11/12/18	JAL	010 Revise DIP objection (3.9); participate on professionals call re DIP issues (partial) (.5).	4.40
11/13/18	AQ	010 Confer with Akin team re DIP objection.	0.30
11/13/18	PCD	010 Review and comment on revised DIP objection (1.6); confer with Akin team re same (.3).	1.90
11/13/18	TS	010 Cite check revised DIP objection (.5); update table of authorities (.5); review article citations and edit same (.5).	1.50
11/13/18	AF	010 Call with Akin team re DIP (.3); revise DIP objection (7.2); revise proposed final DIP order (3.8).	11.30
11/13/18	FTL	010 Review and comment on DIP ABL credit agreement (4.4); comment on objection to DIP ABL credit agreement (1.2); confer with Akin team re same (.3).	5.90
11/13/18	EJM	010 Review financing and adequate protection descriptions in DIP objection (.8); mark-up DIP objection (1.3); confer with Akin team re same (.3).	2.40
11/13/18	JAL	010 Review and revise DIP Objection (2.5); confer with Akin team re same (.3); conduct research re DIP issues (7.1).	9.90
11/13/18	SW	010 Analyze issues re DIP objection (.9); review Junior DIP term sheets (.8); call with Akin team re same (.3).	2.00
11/14/18	PCD	010 Review and comment on revised DIP objection and exhibits (2.5); confer with A. Freeman re DIP objection exhibits (.7).	3.20
11/14/18	BRK	010 File and serve DIP objection (.6); communications with D. Krasa-Berstell re same (.2).	0.80
11/14/18	AF	010 Confer with P. Dublin re DIP objection exhibits (.7); finalize DIP objection and exhibits (10.4); call with S. Welkis re DIP objection (.8).	11.90
11/14/18	FTL	010 Comment on DIP ABL credit agreement (1.4); comment on DIP objection (.9).	2.30
11/14/18	DK	010 Assist with DIP objection revisions (1.6); confer with B. Kemp re service procedures (.2); prepare service list (.5).	2.30
11/14/18	LML	010 Review DIP objection.	1.60
11/14/18	EJM	010 Call with J. Latov re DIP objection (.3); summarize Junior DIP terms (1.3).	1.60
11/14/18	JAL	010 Revise DIP objection (5.4); research re DIP issues (3.6); call with E. McNeilly re same (.3).	9.30
11/14/18	ZDL	010 Review Junior DIP term sheet.	0.80
11/14/18	SW	010 Review Junior DIP term sheet (1.6); call with A. Freeman re ABL DIP objection (.8); review ABL DIP Order re lien priority and adequate protection (.9).	3.30
11/14/18	BK	010 Review objection to DIP.	0.70
11/15/18	JLS	010 Analyze litigation issues in connection with DIP.	0.70
11/15/18	ISD	010 Review Junior DIP term sheet.	0.90
11/15/18	PCD	010 Review Junior DIP documents.	1.10
11/15/18	BRK	010 Serve DIP objection (.6); draft and file certificate of service re same (.9).	1.50
11/15/18	AF	010 Analyze Junior DIP terms (3.2); summarize key issues re same (1.5).	4.70
11/15/18	FTL	010 Comment on revised version of DIP ABL credit agreement.	1.00
11/15/18	DLC	010 Review DIP materials in connection with litigation and discovery needs.	1.00
11/15/18	EJM	010 Summarize Junior DIP terms (2.9); communications with S. Welkis re same (.5); call with J. Latov re same (.3).	3.70
11/15/18	JAL	010 Review Junior DIP term sheet (1.0); research re DIP roll-up issues (5.8); correspondence with HL re same (.5); call with E. McNeilly re same (.3); summarize DIP objections (2.3).	9.90
11/15/18	SW	010 Review Junior DIP term sheet (.4); comment on Junior DIP objection and related issues grid (.8); communications with E. McNeilly re same (.5).	1.70
11/15/18	SM	010 Review DIP objection and conduct research re same.	0.30
11/16/18	JLS	010 Analyze discovery issues in connection with objection to DIP motion.	0.80
11/16/18	ISD	010 Analyze ABL DIP credit agreement.	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/16/18	CPV	010 Revise summary of DIP motion precedent.	1.00
11/16/18	AF	010 Analyze DIP issues (2.9); correspondence with FTI and HL re same (1.8); prepare outline of DIP objection issues (1.3).	6.00
11/16/18	JAB	010 Review correspondence relating to updated Junior DIP structure (.3); review emails relating to title insurance in connection with DIP financing (.3).	0.60
11/16/18	DSP	010 Review Junior DIP term sheet and analyze conditions re title insurance and lien priority (.4); draft correspondence re same (.4).	0.80
11/16/18	EJM	010 Confer with J. Latov re outstanding DIP issues.	0.30
11/16/18	JAL	010 Prepare DIP objections summary (2.6); prepare chart of roll up precedent (2.5); conduct research re same (4.1); confer with E. McNeilly re DIP status (.3).	9.50
11/16/18	SW	010 Analyze Junior DIP issues.	1.10
11/16/18	SM	010 Conduct research re DIP orders.	2.20
11/16/18	JES	010 Conduct research re DIP issues.	0.80
11/17/18	JLS	010 Calls with members of Akin team re discovery issues in connection with DIP (.8); calls with counsel to Debtors re same (.3); analyze DIP pleadings and supporting documents (.9); draft discovery requests in connection with DIP (.9).	2.90
11/17/18	AQ	010 Review and analyze DIP motion, UCC objection and related declarations (1.8); review DIP discovery requests (.4); calls with J. Sorkin and P. Dublin re same (.3); draft and revise outline for DIP depositions (.8).	3.30
11/17/18	PCD	010 Calls with J. Sorkin and A. Qureshi re DIP discovery (.3); review DIP discovery (.5).	0.80
11/17/18	AF	010 Review Junior DIP (.9); analyze same (1.6); call with J. Latov re same (.4).	2.90
11/17/18	DLC	010 Communications with members of Akin lit team re DIP discovery.	0.40
11/17/18	CWC	010 Multiple communications with lit team re DIP discovery issues.	0.60
11/17/18	SLB	010 Review correspondence among Akin, FTI and HL teams re Junior DIP issues and DIP discovery.	0.40
11/17/18	JAL	010 Conduct research re DIP precedent (3.9); prepare materials re same (1.5); call with A. Freeman re same (.4).	5.80
11/17/18	ZDL	010 Communications with S. Mahkamova re DIP and related issues.	0.20
11/17/18	SM	010 Research re DIP objection precedent (3.2); communications with Z. Lanier re same (.2).	3.40
11/18/18	JLS	010 Call with financial advisors to Committee re DIP objection and discovery (.5); review pleadings and supporting documents in connection with DIP (.8); analyze Committee objection (.6) and discovery requests (.9) in connection with DIP; correspondence with A. Qureshi and P. Dublin re discovery in connection with DIP (.3).	3.10
11/18/18	AQ	010 Correspondence with J. Sorkin and P. Dublin re DIP discovery.	0.30
11/18/18	CPV	010 Review summary of DIP precedent (1.9); review DIP motion (.9).	2.80
11/18/18	PCD	010 Correspondence with J. Sorkin and A. Qureshi re Junior DIP objection (.3); review documents re Junior DIP (.3).	0.60
11/18/18	AF	010 Analyze DIP precedent and review summary of the same.	6.30
11/18/18	MR	010 Review summary of DIP precedent (.7); review precedent re same (8.5).	9.20
11/18/18	SLB	010 Review and revise summary chart of DIP objections (1.7); correspondence with Z. Lanier re same (.2); review correspondence among Committee professionals re same (.2).	2.10
11/18/18	EJM	010 Summarize DIP precedent.	7.40
11/18/18	JAL	010 Research re DIP precedent (7.5); prepare materials re same (3.2).	10.70
11/18/18	ZDL	010 Revise chart of DIP objections (.9); correspondence with S. Brauner re same (.2).	1.10
11/18/18	SW	010 Draft correspondence to Akin team re Junior DIP requirements (.6); provide comments to DIP diligence grid (.3); review precedent in connection with the same (2.3).	3.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/18/18	TST	010 Analyze DIP precedent documents.	2.10
11/18/18	JES	010 Conduct research re DIP issues.	3.70
11/19/18	JLS	010 Call with Debtors counsel re depositions and discovery in connection with DIP motions (.4); communications with Committee advisors re strategy in connection with DIP objection and discovery (.4).	0.80
11/19/18	ISD	010 Analyze intercompany claim and roll-up issues in connection with DIP.	1.30
11/19/18	AQ	010 Call with A. Freeman re discovery in advance of final DIP hearing.	0.20
11/19/18	CPV	010 Review and summarize terms of DIP precedent.	10.50
11/19/18	AF	010 Call with A. Qureshi re DIP hearing (.2); DIP call with Akin team re analysis (.5); call with HL re same (.2); call with Weil re Junior DIP (.3); draft objection to Junior DIP (4.9); review precedent (5.4).	11.50
11/19/18	FTL	010 Comment on revised ABL DIP credit agreement.	1.40
11/19/18	MR	010 Call with Akin team re DIP (.5); review precedent re same (4.2).	4.70
11/19/18	CWC	010 Analyze discovery produced by Debtors in connection with DIP hearing.	0.90
11/19/18	JPK	010 Draft deposition outline re DIP.	3.40
11/19/18	EJM	010 Research additional DIP precedent (1.9); revise summary re same (1.3).	3.20
11/19/18	JAL	010 Research DIP precedent (9.3); prepare summary re same (4.5); call with Akin team re same (.5); communications with T. Threadcraft re DIP (1.6).	15.90
11/19/18	SW	010 Analyze Junior DIP issues (.4); call with Weil re same (.3); call with Akin team re DIP issues research (.5); review precedent re same (1.8); draft and revise roll up precedent grid (2.3).	5.30
11/19/18	TST	010 Prepare adequate protection chart (4.1); call with Akin team re DIP (.5); communications with J. Latov re same (1.6).	6.20
11/19/18	SM	010 Research Junior DIP precedent (5.2); summarize findings re DIP research (2.2).	7.40
11/19/18	JES	010 Conduct research re DIP issues.	2.90
11/20/18	JLS	010 Draft correspondence to Debtors counsel re discovery in connection with DIP motion (.5); analyze issues re same (.3).	0.80
11/20/18	ISD	010 Analyze DIP and related discovery issues.	1.60
11/20/18	AQ	010 Confer with P. Dublin re DIP.	0.30
11/20/18	CPV	010 Review and revise DIP precedent summary.	1.60
11/20/18	PCD	010 Confer with A. Qureshi re DIP (.3); analyze open issues re same (.3).	0.60
11/20/18	AF	010 Confer with S. Welkis re open DIP issues (.7); draft objection to Junior DIP (4.1); analyze precedent re same (4.7).	9.50
11/20/18	MR	010 Analyze DIP precedent.	2.80
11/20/18	CWC	010 Review documents in connection with DIP hearing (1.4); review DIP pleadings (1.8).	3.20
11/20/18	SLB	010 Correspondence with Weil team re DIP objections (.3); review and revise summary of the same (1.5).	1.80
11/20/18	JPK	010 Draft deposition outline re DIP.	1.90
11/20/18	EJM	010 Revise summary of DIP precedent (.9); confer with J. Latov re same (.3).	1.20
11/20/18	JAL	010 Summarize DIP objections (1.3); research re DIP transaction precedent (5.6); prepare analysis re same (3.1); confer with E. McNeilly re same (.3).	10.30
11/20/18	ZDL	010 Revise DIP objection chart.	0.90
11/20/18	SW	010 Call with A. Freeman re DIP issues (.7); review DIP objections (.3).	1.00
11/20/18	TST	010 Draft summary of key DIP issues.	1.30
11/20/18	MB	010 Conduct research re Junior DIP issues.	1.40
11/21/18	JLS	010 Review correspondence from Debtors' counsel re DIP objection (.3); review filing in connection with Junior DIP (.2); call with Skadden re discovery in connection with DIP (.2).	0.70
11/21/18	ISD	010 Analyze open issues in connection with DIP (2.6); review DIP objection and related materials (2.1).	4.70
11/21/18	AQ	010 Review DIP emails and discovery responses.	0.80
11/21/18	PCD	010 Review DIP precedent (.3); confer with A. Freeman re same (.1).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/21/18	AF	010 Review DIP precedent (2.3); confer with P. Dublin re same (.1); revise exhibit re same (3.8); communications with J. Latov re same (.5).	6.70
11/21/18	MR	010 Call with J. Latov re DIP precedent.	0.30
11/21/18	DK	010 Prepare DIP objection for filing (.4); review master service list for same (.6); update mail and email service lists for same (.9).	1.90
11/21/18	CWC	010 Review documents produced in connection with DIP (1.2); review and analyze pleadings re same (.8).	2.00
11/21/18	EJM	010 Research and summarize DIP precedent (4.6); communications with J. Latov re same (.8).	5.40
11/21/18	JAL	010 Research DIP transaction precedent (4.5); communications with E. McNeilly re same (.8); finalize analysis re same (6.7); call with M. Ru re DIP precedent (.3); confer with A. Freeman re DIP exhibits (.5).	12.80
11/21/18	SW	010 Review DIP objections.	2.20
11/22/18	AF	010 Communications with S. Welkis re DIP issues (.3); analyze the same (.6).	0.90
11/22/18	SW	010 Correspondence with A. Freeman re DIP case research.	0.30
11/23/18	JLS	010 Review Debtors' reply brief and supporting declarations in connection with DIP motion (.6); draft proposed discovery stipulation re same (.8).	1.40
11/23/18	PCD	010 Review competing DIP materials (1.7); review DIP reply (1.1); correspondence with S. Brauner re open DIP issues (.8).	3.60
11/23/18	AF	010 Review new DIP proposal (2.7); review DIP reply and related documents (3.6); draft supplemental objection (2.9).	9.20
11/23/18	DLC	010 Review DIP materials in connection with discovery.	0.50
11/23/18	CWC	010 Review Debtors' response to DIP objections (.8) and related declarations (.4).	1.20
11/23/18	RT	010 Review Debtors' reply to DIP objections (.5); review DIP transaction analysis (.2).	0.70
11/23/18	SLB	010 Review Debtors' DIP reply and declarations (1.2); correspondence with Committee members re the same (.2); correspondence with P. Dublin re DIP issues (.8); review summary of alternative DIP proposal (.3).	2.50
11/23/18	JPK	010 Draft deposition outline re DIP financing.	3.00
11/23/18	EJM	010 Call with S. Welkis re review of competing DIP proposals (.2); revise summary of precedent transactions (2.4).	2.60
11/23/18	JAL	010 Review Debtors omnibus reply to DIP objections (1.0); conduct research re same (7.6).	8.60
11/23/18	ZDL	010 Review correspondence re Junior DIP issues (.9); review Debtors reply and declarations in support of DIP motion (.7).	1.60
11/23/18	SW	010 Analyze competing DIP proposals (4.2); draft memorandum re same (1.7); call with E. McNeilly re same (.2).	6.10
11/23/18	BK	010 Review Debtors response to objections to DIP motion (1.9); review Aebersold declaration in support of DIP response (.3); review Riecker declaration in support of DIP response (1.1).	3.30
11/24/18	JLS	010 Attend meeting with Akin team re strategy and status in connection with DIP and cash management motions (1.6); draft correspondence to counsel to DIP lenders re discovery issues (.3); analyze issues in connection with discovery (.3); call with counsel to Debtors re depositions (.3); review and respond to correspondence re discovery issues in connection with DIP (.5).	3.00
11/24/18	AQ	010 Review and analyze Debtors' reply to DIP objection (1.7); communications with Akin team re DIP issues (1.0).	2.70
11/24/18	PCD	010 Review DIP term sheet (.4); review reply (1.1); review proposed final DIP order (1.2); communications with Akin team members re DIP issues (.8); attend team meeting re same (1.6).	5.10
11/24/18	AF	010 Analyze new DIP proposal (1.3); draft DIP objection (6.1); review Debtors response to DIP objections (.5); meet with Akin team re DIP (1.6).	9.50
11/24/18	DLC	010 Multiple communications with members of Akin team re DIP issues.	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/24/18	SLB	010 Communications with members of Akin team re DIP issues (.8); review Debtors' reply and final proposed order (1.2).	2.00
11/24/18	JPK	010 Draft stipulated facts re Debtors creation and retention of certain financial information.	2.10
11/24/18	EJM	010 Communications with Akin team re DIP.	1.10
11/24/18	JAL	010 Research re DIP issues (7.0); prepare materials re same (1.9); communications with Akin team re same (.8).	9.70
11/24/18	SW	010 Analyze Debtors reply to DIP objections (3.3); analyze HL presentation re competing DIP proposal (.6); call with HL team re competing DIP proposal and related issues (.3); analyze Debtors proposed final DIP order (1.3); participate in meeting with Akin team re various DIP issues (1.6).	7.10
11/25/18	JLS	010 Participate in call with financial advisors to Committee re DIP and cash collateral motions (1.3); analyze discovery issues in connection with the same (1.0); draft proposed stipulated facts in connection with DIP and related objections (.8); respond to correspondence re discovery issues in connection with DIP motion (.6); review draft objection (.4); prepare for depositions in connection with DIP (1.1).	5.20
11/25/18	AQ	010 Attend call with FTI re DIP (1.3); revise proposed stipulation of facts (1.2); analyze Debtors' response to proposed stipulation (.4); review production materials (.4).	3.30
11/25/18	PCD	010 Participate in call re DIP with UCC professionals (1.3); review intercreditor agreement draft (.8); call with S. Welkis re same (.4); draft proposed settlement terms (.9); calls re same (.9).	4.30
11/25/18	AF	010 Attend call with FTI re DIP (1.3); review Junior DIP order (1.5); draft DIP objection (7.4); communications re DIP stipulations and DIP settlement negotiations (1.8); revise DIP stipulations (.8).	12.80
11/25/18	DLC	010 Participate in call with HL and FTI re DIP and cash management issues (1.3); draft FTI declaration re cash management issues (3.4); begin drafting deposition outline re Aebersold (2.8); communications with lit and FR team members re same (.7).	8.20
11/25/18	CWC	010 Communications with litigation team and FR team re DIP depositions and related issues.	0.30
11/25/18	RT	010 Review correspondence re DIP settlement proposal (.2); review Debtors' supplemental DIP motion (.3).	0.50
11/25/18	SLB	010 Participate on call with HL and FTI re DIP issues (1.3); comment on stipulation re the same (.3); review supplemental DIP motion (.5).	2.10
11/25/18	JPK	010 Attend call with HL and FTI re (1.3); draft DIP-related deposition outlines (3.9); internal communications re same (.3).	5.50
11/25/18	EJM	010 Communications with members of litigation team re DIP issues.	0.70
11/25/18	JAL	010 Research DIP issues (1.9); draft summary re same (.9).	2.80
11/25/18	ZDL	010 Review DIP settlement proposal (.5); review supplemental DIP motion (.5); internal communications with lit team re same (.2).	1.20
11/25/18	SW	010 Call with P. Dublin re DIP issues (.4); review intercreditor agreement in connection with same (1.1); comment on potential DIP settlement terms (.7); comment on Junior DIP objection (.6); analyze Junior DIP motion (1.6).	4.40
11/25/18	BK	010 Review DIP settlement proposal (.7); review supplemental DIP motion (1.1).	1.80
11/26/18	JLS	010 Review, revise and finalize stipulated facts in connection with contested DIP hearing (1.7); prepare for and attend deposition in connection with contested DIP hearing (3.9); correspondence with UCC advisors re discovery issues and strategy in connection with contested DIP hearing (1.3); review and edit notice of filing (.4); confer with A. Qureshi re stipulated facts (.6).	7.90
11/26/18	ISD	010 Review and analyze DIP stipulated facts (1.0); review correspondence with financial advisors re DIP hearing (.9).	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/26/18	AQ	010 Revise proposed stipulation with Debtors (1.3); correspondence with Akin team and with FTI re open DIP issues (.5); review and edit revised stipulated facts and confer with J. Sorkin re same (.6); analyze draft objection to Junior DIP and reply (.8); prepare for deposition in connection with DIP (.9); revise supplemental DIP objection (.8).	4.90
11/26/18	PCD	010 Attend deposition re DIP (3.0); review Junior DIP documents and DIP objection (4.2).	7.20
11/26/18	AF	010 Review and comment on stipulated facts (1.3); draft supplemental objection (11.8).	13.10
11/26/18	DK	010 Prepare DIP objection and statement to be efiled (1.1); prepare service copies (.9); serve copies of DIP objection (1.2).	3.20
11/26/18	DLC	010 Continue preparing Aebersold deposition outline (6.3); confer with HL and litigation team re same (.8); take Aebersold deposition (3.0); debrief with litigation team members re same (.4); begin drafting cross-examination outline (1.5).	12.00
11/26/18	CWC	010 Review and analyze documents produced in discovery related to contested DIP hearing and deposition.	1.10
11/26/18	RT	010 Review correspondence re DIP issues (.2); review statement of stipulated facts re DIP motion (.1).	0.30
11/26/18	SLB	010 Review correspondence with Committee professionals re open issues in connection with DIP (.8); revise stipulation of facts in connection with the same (.5); review and comment on notice of filing in connection with the same (.3); correspondence with J. Latov re DIP (.2).	1.80
11/26/18	LML	010 Review and analyze supplemental objection re DIP Motion.	0.30
11/26/18	JPK	010 Draft DIP-related deposition outline (2.0); prepare for DIP-related deposition (4.0); attend deposition (3.0); draft summary of same (2.9).	11.90
11/26/18	EJM	010 Review filed DIP objection (.7); review Junior DIP credit agreement (1.6).	2.30
11/26/18	JAL	010 Prepare notice of stipulated facts (2.0); revise supplemental DIP Objection (4.3); confer with S. Brauner re same (.2); research re DIP issues (2.9).	9.40
11/26/18	SW	010 Review revised ABL DIP credit agreement (1.3) and Junior DIP credit agreement (1.0); review revised DIP intercreditor agreement (1.1); review DIP objection (2.2).	5.60
11/26/18	MB	010 Conduct research re DIP issues (1.1); summarize findings re same (.5).	1.60
11/26/18	SM	010 Conduct research re DIP issues.	2.00
11/26/18	BK	010 Review Junior DIP credit agreement (1.1); review and analyze open issues re supplemental DIP objection (1.3); review amended DIP ABL credit agreement (1.2).	3.60
11/27/18	JLS	010 Respond to correspondence from UCC professionals re DIP motion.	0.30
11/27/18	ISD	010 Review DIP objection and resolution (.9); communications with Akin team re same (.2).	1.10
11/27/18	AQ	010 Calls with FTI and Weil re DIP negotiations (1.5); review and analyze revised DIP orders (.5).	2.00
11/27/18	PCD	010 Review DIP documents (1.6); communications with Akin team re DIP settlement (1.1).	2.70
11/27/18	AF	010 Review intercreditor agreement in connection with DIP issues (1.5); internal communications re DIP issues (.5).	2.00
11/27/18	DK	010 Draft certificate of service re supplemental DIP objection and statement of stipulated facts (.6); prepare and file same (.3).	0.90
11/27/18	EJM	010 Review correspondence re DIP (.2); review and mark up ABL DIP credit agreement (3.2); internal communications re same (.7).	4.10
11/27/18	SW	010 Draft and revise DIP loan documents in connection with settlement terms (3.0); internal communications re same (.8).	3.80
11/27/18	BK	010 Reviewed amended proposed final DIP ABL order (.8); review amended proposed interim Junior DIP order (.9); review DIP intercreditor agreement (.7).	2.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/28/18	ISD	010 Review revised DIP order.	1.10
11/28/18	PCD	010 Multiple calls with parties in interest and UCC professionals re DIP (3.6); review and comment on DIP documents (3.0); confer with A. Freeman re same (.9); confer with S. Welkis re same (.8).	8.30
11/28/18	AF	010 Review and comment on ABL DIP order (6.0); review and comment on Junior DIP order (5.4); confer with P. Dublin re DIP issues (.9); calls with E. McNeilly re same (.7).	13.50
11/28/18	EJM	010 Review and mark up ABL DIP order (1.4); review and mark up Junior DIP order (3.3); calls with S. Welkis re DIP orders (.3); calls with A. Freeman re DIP orders (.7).	5.70
11/28/18	JAL	010 Review DIP orders.	2.10
11/28/18	SW	010 Review and comment on ABL and Junior DIP orders (6.3); calls with E. McNeilly re same (.3); negotiate intercreditor agreement with Skadden (2.1); call with UCC advisors re DIP issues (1.2); review and revise intercreditor agreement (.5); confer with P. Dublin re DIP issues and related documents (.8).	11.20
11/29/18	PCD	010 Review and comment on DIP orders (2.0); review DIP credit agreement (.4).	2.40
11/29/18	AF	010 Call with Weil and Skadden re DIP orders (1.5); review and comment on revised versions of DIP orders (3.4); review intercreditor agreement revisions (1.2).	5.60
11/29/18	EJM	010 Review and revise Junior DIP credit agreement (3.4); review ABL DIP credit agreement (.6); correspondence with S. Welkis re DIP credit agreements and related issues (1.1).	5.10
11/29/18	SW	010 Analyze revised ABL DIP order, Junior DIP order and intercreditor agreement (3.1); call with Weil and Skadden re same (1.5); review and comment on further revised ABL DIP order, Junior DIP order, and intercreditor agreement (1.2); review and revise ABL DIP credit agreement and revised Junior DIP credit agreement (1.7); correspondence with E. McNeilly re open DIP credit agreement issues (1.1).	8.60
11/30/18	SLB	010 Review final DIP ABL order and interim Junior DIP Order (.5); circulate the same to the Committee (.2).	0.70
11/30/18	DSP	010 Review revised final ABL DIP order.	0.50
11/03/18	BK	011 Review reported KCD licensing deals.	0.10
11/07/18	ZDL	011 Revise lease rejection procedures to reflect Committee comments.	0.30
11/12/18	DK	011 Confer with Akin attorneys re filing of reservation of rights re debtors' motion to reject unexpired leases (.2); prepare document to be electronically filed and file the same (.5); serve the same (1.3).	2.00
11/12/18	ZDL	011 Review update re lease rejection issues (.3); correspondence with Weil re same (.2); draft ROR re lease rejection motion (.7); correspondence with FTI re same (.2); correspondence with Committee re same (.3); confer with D. Krasa-Berstell re filing same (.2).	1.90
11/12/18	JES	011 Revise draft reservation of rights re omnibus lease rejection motion.	2.10
11/13/18	DK	011 Draft certificate of service of reservation of rights re Debtors' motion to reject unexpired leases (.5); prepare document to be electronically filed (.4).	0.90
11/13/18	ZDL	011 Call with Weil re lease rejection issues (.3); analyze outstanding diligence requests re same (.6).	0.90
11/14/18	ZDL	011 Communications with Weil re lease rejection order (.9); correspondence with FTI re same (.4); review lease information (.2).	1.50
11/15/18	ZDL	011 Follow up with Weil and FTI re lease rejection issues (.8); review lease rejection schedule (.1).	0.90
11/16/18	ZDL	011 Calls with Weil re lease rejections (.5); communications with FTI team re same (.5); review lease termination notice (.5).	1.50
11/20/18	ZDL	011 Communications with FTI team re status of lease review.	0.50
11/24/18	SLB	011 Review correspondence with FTI re lease rejection issues.	0.30

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11/24/18	ZDL	011 Communications with FTI re lease assignment issues.	0.40
11/25/18	SLB	011 Communications with J. Szydlo re lease rejection issues.	0.30
11/25/18	ZDL	011 Review research re unexpired lease.	0.90
11/25/18	JES	011 Research re lease rejection issues (9.3); correspondence with S. Brauner re same (.3).	9.60
11/26/18	ZDL	011 Communications with J. Szydlo re unexpired leases.	0.80
11/26/18	JES	011 Research re unexpired leases (.7); communications with Z. Lanier re same (.8); follow up research re same (2.2).	3.70
11/27/18	SLB	011 Analyze open issues re rejection of leases (1.4); conduct research re the same (1.1).	2.50
11/27/18	ZDL	011 Review lease rejection research (.5); review correspondence with FTI and Akin re same (.4).	0.90
11/27/18	JES	011 Research unexpired leases and related issues (1.6); communications with UCC professionals re same (.4).	2.00
11/28/18	SLB	011 Communications with FTI team re open lease rejection issues (.8); review and revise research in connection with the same (.7).	1.50
11/28/18	ZDL	011 Follow up communications with J. Szydlo re lease issues.	0.50
11/28/18	JES	011 Research re unexpired leases (.8); communications with Z. Lanier re same (.5).	1.30
11/29/18	ZDL	011 Review correspondence from Weil re insurance contract assumption (.7); correspondence with FTI/HL re same (.1).	0.80
11/30/18	AF	011 Communications with Weil re lease rejections.	0.20
11/30/18	ZDL	011 Review correspondence from Weil re lease rejections.	0.40
11/01/18	CWC	012 Review and analyze proposal to purchase certain litigation claims.	0.40
11/01/18	ZDL	012 Review email re litigation claims in Visa/MC lawsuit.	0.30
11/02/18	CWC	012 Review and analyze documents related to Visa/MasterCard swipe fee class action involving Sears (1.3); call with C. Roush re issues to analyze related to Visa/MasterCard swipe fee class action involving Sears (.2); draft email summarizing call with C. Roush (.1).	1.60
11/02/18	CWR	012 Prepare for call with C. Carty re Visa/Mastercard swipe fee Class Actions (.6); call with C. Carty re same (.2).	0.80
11/03/18	JMS	012 Review emails re Sears-created slides re Visa/MC class action settlement (.3); review trade publications reporting on Visa/MC litigation (.8); create timeline of events re same (2.5).	3.60
11/05/18	CWC	012 Analyze issues related to Sears interest in swipe fee class action pending against Visa and MasterCard.	0.40
11/05/18	CWR	012 Draft timeline in connection with Visa/MasterCard litigation (1.0); review terms of proposed class settlement, docket, and various filings in connection with the same (3.6).	4.60
11/05/18	JMS	012 Review proposed settlement and related court filings in credit card litigation (1.3); circulate timeline of events derived from news publications (.2).	1.50
11/06/18	CWR	012 Review portions of expert reports and briefs in Visa/Mastercard case (2.3); communications with J. Schmitten re same (.4).	2.70
11/06/18	JMS	012 Research publicly available information re previous settlements in Visa/MasterCard case (3.2); communications with C. Roush re antitrust litigation (.4).	3.60
11/07/18	CWR	012 Communications with J. Schmitten re Visa/MasterCard litigation issues (.4); review pleadings re same (.7).	1.10
11/07/18	JMS	012 Prepare diligence questions re Visa/MasterCard litigation (1.8); review court filings re same (3.6); discuss same with C. Roush (.4); draft email with follow-up diligence questions (.1).	5.90
11/08/18	CWC	012 Review and analyze summary of analysis of swipe fee class action from C. Roush.	0.50
11/08/18	CWR	012 Communications re status of assessment of Visa/MasterCard litigation and next steps.	0.60
11/09/18	CWC	012 Call with Debtors' counsel re diligence in connection with swipe fee	0.10

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		class action.	
11/09/18	JMS	012 Collect list of defendants in Visa/MasterCard MDL for conflict check related to Request for Information to Sears.	0.50
11/11/18	SLB	012 Review and revise letter re release of PBGC escrow (.9); review materials re same (.3).	1.20
11/12/18	CWC	012 Analyze Debtors' interest in interchange fee class litigation pending against Visa, MasterCard, and others.	1.20
11/14/18	CWC	012 Analyze issues related to Sears interest in interchange swipe fee class action pending against Visa/MasterCard and others.	1.10
11/14/18	BK	012 Review Visa/MasterCard antitrust litigation summary and claims.	0.30
11/15/18	CWC	012 Prepare for call with Company's class counsel re issues related to interchange fee class action pending against Visa, MasterCard, and others.	1.10
11/16/18	CWC	012 Participate in call with Sears counsel re interchange fee class action (.9); follow-up call with C. Roush re interchange fee class action (.2).	1.10
11/16/18	CWR	012 Review background documents re potential recovery in Visa/Mastercard class action and draft questions re same (1.3); call with C. Carty re same (.2).	1.50
11/16/18	JMS	012 Call with Sears counsel to discuss settlement discussions and damages in connection with Visa/MasterCard litigation (.9); draft rough outline for Powerpoint presentation re same (.4).	1.30
11/17/18	KEB	012 Review emails re potential Sears Re claims (.4); consider additional potential claims (.6).	1.00
11/19/18	ISD	012 Analyze escrow release issues (.7); communications with P. Dublin re same (.2).	0.90
11/19/18	AQ	012 Review and analyze correspondence re assessment of credit card litigation.	0.30
11/19/18	PCD	012 Communications with I. Dizengoff re escrow release (.2); review letter re same (.1).	0.30
11/19/18	CWC	012 Draft internal summary of call with Sears class action counsel in interchange fee class action.	0.60
11/19/18	JMS	012 Draft powerpoint presentation re credit card litigation and related issues.	7.80
11/20/18	AQ	012 Communications with litigation team re credit card litigation diligence summary.	0.20
11/20/18	CWC	012 Call with J. Mishkin of Weil re interchange fee class action (.1); draft internal correspondence providing update with respect to interchange fee class action (.1).	0.20
11/20/18	CWR	012 Review and revise draft slides for presentation for the Committee re Visa/Mastercard litigation (1.7); communications re contingency fees and damages re same (.2); communications re contingency fees and damages from Visa/Mastercard litigation (.2); review and revise draft slides for presentation for the Committee re same (1.9).	4.00
11/20/18	JMS	012 Revise updated powerpoint presentation on class action claims.	0.50
11/21/18	AQ	012 Review and edit presentation to committee re credit card litigation.	0.90
11/21/18	CWC	012 Review and comment on draft presentation re Sears interest in interchange fee class action.	0.50
11/21/18	SLB	012 Review revised Escrow Release letter (.3); correspondence with Weil team re the same (.2).	0.50
11/21/18	CWR	012 Revise draft slides to Committee re potential value of claims in Interchange litigation.	0.80
11/21/18	BK	012 Review Visa/MasterCard claim process letter.	0.20
11/22/18	BK	012 Discuss with HL comments to Visa/MasterCard process letter.	0.20
11/26/18	CWC	012 Review draft presentation to UCC re Sears interest in interchange fee class action and compile comments thereto with C. Carty (.6); communications with C. Roush re same (.2).	0.80
11/26/18	CWR	012 Communications re revising slides for the Committee re the Visa/MasterCard litigation.	0.20

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11/27/18	CWR	012 Analyze open issues in connection with Visa/Mastercard litigation (.5); review background materials re the same (.3).	0.80
11/29/18	CWR	012 Review background materials re Visa/Mastercard litigation.	0.50
11/29/18	JMS	012 Revise presentation re Visa/Mastercard litigation.	8.00
11/30/18	CWR	012 Review and revise draft slides for the Committee concerning the Visa/Mastercard claims (2.4); communications with J. Schmitten re same (.3).	2.70
11/30/18	JMS	012 Finalize Sears litigation value presentation (.2); communications with C. Roush re same (.3).	0.50
11/01/18	JLS	013 Meeting with litigation team re status and tasks in connection with investigation into prepetition claims (1.5); analyze discovery request re same (1.1); analyze issues re confidentiality in connection with document production (.7).	3.30
11/01/18	ISD	013 Review background materials re prepetition investigation.	1.20
11/01/18	AQ	013 Review and analyze case law and related memoranda re investigation (1.7); draft 2004 outline (.4); review third party discovery (.5).	2.60
11/01/18	DHB	013 Litigation team meeting re discovery issues (1.5); analyze 2004 arguments and open investigation issues (2.3).	3.80
11/01/18	PCD	013 Review materials re ESL transactions in connection with investigation.	1.40
11/01/18	DLC	013 Correspond with Weil re prepetition transaction investigation items (.6); review and amend document requests (1.5); participate in litigation team meeting re investigation work streams (1.5); review status of discovery requests re same (.6); correspondence with Paul Weiss re same (.6); analyze document requests (2.4).	7.20
11/01/18	CWC	013 Review and analyze background materials re prepetition transactions (3.8); call with A. Locke re the same (.2); participate by phone in litigation team meeting (1.5); review research re 2004 motion (.5); correspondence with document vendor re document review services in connection with investigation (.1).	6.10
11/01/18	SLB	013 Attend litigation team meeting re prepetition transactions and related issues (partial).	1.40
11/01/18	JKL	013 Review SEC filings re prepetition transactions (3.3); draft chart re same (5.6).	8.90
11/01/18	MLB	013 Review background information and documents re ESL transactions (1.0); analyze investigation issues (1.8).	2.80
11/01/18	LML	013 Review background materials re prepetition transactions (.8); attend internal investigation status and strategy meeting (1.5); analyze issues re diligence efforts in connection with investigation (1.0); review background materials re prepetition transactions (.4).	3.70
11/01/18	SS	013 Draft 2004 discovery motion re prepetition transactions (6.0); conduct legal research re same (2.0); meeting with litigation team re case strategy and next steps in connection with investigation (1.5).	9.50
11/01/18	JPK	013 Attend litigation team meeting re current work streams in connection with investigation (1.5); research potential claims (3.0); internal communications re same (.1).	4.60
11/01/18	ZDL	013 Review correspondence from litigation team re investigation.	0.30
11/01/18	DP	013 Attend litigation team call re case status and strategy in connection with investigation (1.5); conduct research re potential claims arising from prepetition transactions (3.3).	4.80
11/01/18	ATL	013 Review background materials concerning various prepetition financing transactions and asset sales (3.4); research re same (2.9); call with C. Carty re same (.2).	6.50
11/01/18	KGD	013 Call with litigation team re status in connection with investigation (1.5); conduct research re potential claims arising from prepetition transactions (1.5).	3.00
11/01/18	ALS	013 Prepare chart re prepetition transactions.	4.40
11/01/18	JRK	013 Attend litigation team meeting re strategy and work streams in	1.80

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		connection with investigation (1.5); review corporate and capital structure in connection with the same (.3).	
11/01/18	MC	013 Prepare materials for litigation team meeting (.3); revise chart re prepetition transactions (1.0); participate in litigation team meeting re strategy and work streams in connection with investigation (1.5).	2.80
11/01/18	PJG	013 Analyze SEC filings re prepetition transactions (1.9); review background materials re same (.8); meet with litigation team to discuss progress and next steps in analyzing prepetition transactions (1.5); analyze document requests in connection with the same (1.6).	5.80
11/01/18	SM	013 Conduct research re prepetition transactions.	3.70
11/01/18	KNM	013 Review background materials re potential claims and causes of action in connection with investigation.	0.90
11/02/18	JLS	013 Call with financial advisors re solvency issues in connection with prepetition investigation (.5); comment on rule 2004 motion re prepetition transactions (1.2); confer with Akin litigation team re 2004 motion (.6); review and revise draft motion re rule 502 in connection with prepetition transactions (2.2).	4.50
11/02/18	ISD	013 Review background materials re prepetition ESL transactions (.3); meet with litigation team re 2004 motion (.6).	0.90
11/02/18	AQ	013 Analyze financing transaction information and related filings (.9); review and analyze HL presentation re Seritage transaction (.4); review DE lawsuit settlement transcript (.5); review case law re open investigation issues (.6); confer with team re 2004 request (.6).	3.00
11/02/18	DHB	013 Attend litigation meeting re 2004 motion (.6); analyze confidentiality issues (.8).	1.40
11/02/18	DLC	013 Communications with Paul Weiss re open litigation issues (.8); participate in call with FTI and HL re solvency issues (.5); attend team meeting re 2004 motion (.6); review Seritage background materials (2.5); update memorandum re same (1.5); review additional background materials re prepetition transactions (.5); review documents in dataroom re same (.4).	6.80
11/02/18	CWC	013 Analyze issues re document production in connection with 2004 motion (.2); review revisions to motion for FRE 502(d) order (.2); analyze draft engagement letter from document vendor to be used in connection with investigation (.5); review analysis of Seritage transaction and Sears financial performance prepared by HL (.5).	1.40
11/02/18	MLB	013 Analyze discovery issues in connection with investigation.	0.70
11/02/18	LML	013 Revise memo re prepetition transactions (1.3); communications with members of lit team re same (.3); review and revise discovery requests re the same (.3).	1.90
11/02/18	SS	013 Draft motion re discovery of prepetition claims (4.6); review publicly filed materials re same (2.2).	6.80
11/02/18	JPk	013 Draft 502(d) motion (2.0); draft motion for expedited hearing for orders for 502(d), 2004 motions, and protective order (3.5); draft document requests to Debtors (3.2).	8.70
11/02/18	EMR	013 Cite check discovery motion.	1.50
11/02/18	DP	013 Conduct research re prepetition transactions and related issues.	2.00
11/02/18	ATL	013 Analyze issues concerning prepetition financing transactions in connection with Rule 2004 motion.	4.80
11/02/18	KGD	013 Continue research re potential claims and causes of action re prepetition transactions.	0.60
11/02/18	JRK	013 Conduct research re prepetition transactions.	0.60
11/02/18	MC	013 Conduct research re prepetition transactions (.6) and prepare summary of the same (1.2).	1.80
11/02/18	PJG	013 Prepare document requests for 2004 motion.	3.00
11/02/18	BK	013 Review analysis of prepetition transactions.	0.10
11/02/18	KNM	013 Review background materials related to prepetition transactions (.5);	0.60

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		communicate with members of lit team re the same (.1).	
11/03/18	JLS	013 Review and respond to correspondence re draft rule 2004 motion.	0.50
11/03/18	AQ	013 Review as-served document requests (.3); call with Weil re discovery (.4); correspondence with parties in interest re ESL meeting (.2).	0.90
11/03/18	DHB	013 Review HL prepetition transaction analysis.	0.40
11/03/18	DLC	013 Participate in call with debtors re discovery (.4); review and revise 2004 motion (.5); internal communications re same (.6).	1.50
11/03/18	CWC	013 Review 2004 motion and comment on the same (.9); internal communications re same (.2); draft email to J. Sorkin re document vendor engagement letter related to investigation (.2).	1.30
11/03/18	SS	013 Draft discovery motion re investigation of prepetition transactions (3.1); correspondence re same (.2).	3.30
11/03/18	JPk	013 Draft protective order (1.0); draft motions for expedited hearing for 502(d) motion (1.5) and rule 2004 motion (1.3).	3.80
11/03/18	JRK	013 Review public filings re in connection with prepetition investigation.	0.70
11/03/18	MC	013 Summarize relevant prepetition financial transactions in connection with prepetition investigation.	4.60
11/03/18	PJG	013 Conduct research re prepetition transactions (2.9); review financing transactions in connection with 2004 motion (.5).	3.40
11/04/18	JLS	013 Revise draft rule 2004 motion (3.8); multiple communications with Akin team re draft motions in connection with prepetition claims investigation (1.3); revise draft motion re rule 502(d) in connection with the same (.7); draft motion for expedited hearing in connection the same (.4); review draft confidentiality agreement in connection with discovery re prepetition claims investigation (.3); review research and analysis re prepetition transactions (.7).	7.20
11/04/18	AQ	013 Revise draft 2004 motion (1.2); correspondence with J. Sorkin re comments to same (.3); review ESL mark up to confidentiality agreement (.3).	1.80
11/04/18	DHB	013 Review 2004 motion (1.6); review new confidentiality agreement draft (.5).	2.10
11/04/18	DLC	013 Review case background materials in connection with prepetition transactions (4.2); communications with lit team re discovery motions (1.0).	5.20
11/04/18	CWC	013 Review background materials re prepetition debt financings in connection with investigation (2.3); comment on draft Rule 2004 motion re prepetition investigation (1.6); multiple communications with Akin team re Rule 2004 motion (.4); draft and revise 502(d) motion and related order (1.2).	5.50
11/04/18	SLB	013 Review and revise draft 2004 motion (1.0); communications with members of lit team re same (.3).	1.30
11/04/18	LML	013 Review and revise 2004 motion re discovery efforts.	0.80
11/04/18	SS	013 Revise discovery motion (1.5) and prepetition transactions motion (2.3); conduct legal research re same (2.6).	6.40
11/04/18	JPk	013 Draft motion for expedited hearing on 2004 motion (2.0); draft motion for expedited hearing on 502(d) motion (2.0); communications with lit and FR teams re same (.4).	4.40
11/04/18	EJM	013 Conduct research re additional issues in connection with prepetition debt structure in connection with investigation.	0.60
11/04/18	ATL	013 Draft 2004 motion (4.9); conduct research re same (1.4).	6.30
11/04/18	JRK	013 Compile financial transaction summaries in connection with investigation (.7); review background materials re prepetition transactions (1.4); review and comment on summary re prepetition transactions (.3).	2.40
11/04/18	MC	013 Revise summary re relevant prepetition transactions in connection with investigation.	3.40
11/04/18	PJG	013 Draft summaries for prepetition transactions memorandum.	5.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/05/18	JLS	013 Review, revise and finalize 2004 motion and 502(d) motion (4.7); prepare for (.6) and attend (1.4) meeting with counsel to ESL re prepetition transactions; participate in meeting with UCC advisors re prepetition transactions (.8); communications with counsel to subcommittee re discovery issues (.3); calls with third parties re discovery and 2004 motion (1.4).	9.20
11/05/18	ISD	013 Analyze ESL transactions (.6); confer with P. Dublin re same (.2).	0.80
11/05/18	AQ	013 Meet with counsel to ESL re insider transactions (1.4); meet with FTI and HL re ESL meeting (partial) (.5); analyze Cleary ESL presentation (.3); review and revise 2004 motion and proposed order (1.3); review and revise 502(d) motion and proposed order (.6); analyze HL presentation re prepetition transactions (1.2).	5.30
11/05/18	DHB	013 Review revised 2004 motion and comment on the same (1.0); meet with ESL counsel re prepetition transactions (1.4); analyze ESL confidentiality issues (1.8); communications with ESL counsel re same (.5).	4.70
11/05/18	PCD	013 Meeting with ESL professionals re prepetition transactions, DIP and other open issues (1.4); review and comment on 2004 motion (3.3); confer with I. Dizengoff re ESL transactions (.2); analyze the same (1.2).	6.10
11/05/18	APM	013 Review HL presentation re prepetition transactions (.4); analyze the same (1.0).	1.40
11/05/18	DK	013 Prepare service lists (.9); prepare email and mail service lists for 2004 and 502(d) motions (1.2); review filing versions of pleadings (.8).	2.90
11/05/18	DLC	013 Participate in meeting with counsel to ESL (1.4); participate in meeting with UCC professionals re prepetition transactions (.8); call with Debtors re documents (.5); continue drafting memorandum re prepetition transactions and related claims (4.7); revise 2004 and 502(d) motions (6.2).	13.60
11/05/18	CWC	013 Review and analyze procedures related to filing 2004 motion under expedited notice (1.5); prepare motion for 502(d) order (3.7); review and revise 2004 motion re investigation of prepetition transactions (2.9); summarize investigation work streams (.5); analyze issues re discovery in connection with investigation of prepetition transactions (1.2).	9.80
11/05/18	SLB	013 Review revised 2004 motion (.5); coordinate filing of the same (1.1); call to Chambers re the same (.2).	1.80
11/05/18	JKL	013 Draft summary of prepetition transactions (4.2); review SEC filings re same (2.9).	7.10
11/05/18	MLB	013 Revise 2004 motion (3.2); review and analyze various ESL transactions (1.8); review background materials for investigation memo (1.3).	6.30
11/05/18	LML	013 Revise 2004 motion (1.5); continue to review background materials re ESL (.9); revise 502(d) motion (.6); revise order re expedited hearing on 2004 motion (1.0); attend (telephonically) status and strategy meeting with UCC professionals re ongoing investigation (.8); continue analysis of various Company asset transactions (.8).	5.60
11/05/18	SS	013 Revise discovery motions re prepetition transactions (7.8); review legal research re same (2.0).	9.80
11/05/18	JPK	013 Revise 502(d) motion and notice of 502(d) motion (10.3); call with counsel for the Debtors to discuss discovery requests (.5); coordinate filing of 2004 motion and 502(d) motion and related documents (1.0).	11.80
11/05/18	EJM	013 Review Cleary presentation re prepetition transactions.	0.60
11/05/18	EMR	013 Cite check discovery motion (3.3); assist with preparation of discovery request materials (3.2).	6.50
11/05/18	DP	013 Conduct research re prepetition transactions and potential claims re the same.	1.80
11/05/18	ATL	013 Revise 2004 motion (1.2); prepare 2004 and 502(d) motions for filing (2.5); review primary documents and summary of prepetition financing transactions for claims analysis (3.0).	6.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/05/18	KGD	013 Conduct research into prepetition transactions.	3.40
11/05/18	JRK	013 Research re 2004 motion (.5); review memorandum re potential claims and causes of action in connection with prepetition transactions (1.7).	2.20
11/05/18	MC	013 Conduct research re open discovery issues in connection with investigation (.5); compile docket filings in connection with investigation and related research (1.2).	1.70
11/05/18	PJG	013 Conduct research for 2004 motion (1.8); conduct research re prepetition transactions (3.6); prepare service list for filings (1.0).	6.40
11/06/18	JLS	013 Review confidentiality agreement (.3); call with counsel to subcommittee re status of discovery and coordination (1.0); calls with counsel to parties identified in 2004 motion re discovery and expedited hearing (1.3); analyze prepetition transactions and tasks necessary for analysis (5.2); review draft protective order from counsel to Debtors (.3).	8.10
11/06/18	ISD	013 Call with Paul Weiss re subcommittee discovery status (partial).	0.80
11/06/18	DHB	013 Review execution version of ESL confidentiality (.5); participate on discovery call with Paul Weiss (1.0); correspond with Paul Weiss re documents (.4); review diligence lists re investigation items (.5); continue diligence review re same (.8); review Seritage agreement (.5).	3.70
11/06/18	PCD	013 Review background materials and summaries re prepetition transactions.	1.50
11/06/18	APM	013 Review summaries of diligence documents and prepetition transactions.	1.10
11/06/18	DK	013 Prepare discovery and 502(d) motions and related documents for filing (2.0); file and serve the same (1.0); draft certificate of service (.8); file certificate (.3).	4.10
11/06/18	DLC	013 Participate in call with Paul Weiss re discovery (1.0); revise correspondence to Weil re same (1.5); confer with S. Sharad re prepetition transaction analysis (.7).	3.20
11/06/18	CWC	013 Participate in call with Paul Weiss re outstanding discovery requests (1.0); prepare correspondence to counsel for Restructuring Subcommittee re discovery (.4); review and analyze documents provided by counsel to Restructuring Subcommittee related to investigation of prepetition transactions (3.8); analyze prepetition financing transactions (1.5); conduct research re same (2.6).	9.30
11/06/18	CWC	013 Review and provide comments to draft protective order sent by counsel to Debtors.	0.90
11/06/18	JKL	013 Review SEC filings in connection with investigation (.6); update summary re same (1.2).	1.80
11/06/18	MLB	013 Analyze discovery issues.	1.00
11/06/18	LML	013 Review revised 2004 motion (.3); attend call with Paul Weiss re status of investigation and discovery (1.0); draft investigation memorandum (2.0); review and analyze precedent re prepetition transaction claims (2.6).	5.90
11/06/18	SS	013 Review public filings re prepetition transactions (4.2); draft memorandum re same (2.4); confer with D. Chapman re same (.7).	7.30
11/06/18	JPK	013 Prepare for (.2) and attend (1.0) call with counsel for restructuring subcommittee, supervise filing of 502(d) motion, 2004 motion, and documents in support thereof (1.5); call with Houlihan Lokey team re additional discovery to Debtors (.1); draft additional discovery to Debtors (3.4).	6.20
11/06/18	DP	013 Review precedent re investigation of prepetition transactions.	1.30
11/06/18	ATL	013 Conduct research re prepetition transactions.	4.30
11/06/18	PJG	013 Review background materials re prepetition transactions (4.7); review charts summarizing prepetition financing transactions (1.0).	5.70
11/06/18	BK	013 Review Rule 2004 motion.	0.60
11/07/18	JLS	013 Confer with I. Dizengoff and D. Botter re strategy in connection with prepetition claims investigation (.4); calls with counsel to third parties re 2004 motion and expedited hearing (.9); meeting with Akin litigation team re tasks and analysis in connection with prepetition claims investigation (.8); draft correspondence to counsel to ESL re discovery	5.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		issues in connection with prepetition claims investigation (.4); review draft of protective order (.6); analyze issues in connection with document review (1.5); review legal research in connection with prepetition transactions (.5).	
11/07/18	ISD	013 Confer with D. Botter and J. Sorkin re investigation strategy.	0.40
11/07/18	DHB	013 Confer with I. Dizengoff and J. Sorkin re investigation issues (.4); continue review of production documents (.8).	1.20
11/07/18	HLP	013 Review background materials re ongoing prepetition investigation.	2.70
11/07/18	EDM	013 Draft summaries re prepetition transactions.	4.60
11/07/18	DLC	013 Participate in litigation team meeting re investigation (.8); revise correspondence to Weil re open investigation and discovery issues (.5); prepare for (.3) and participate in (.2) conference with Weil re same; review documents re prepetition transactions (1.4); communications with FTI re open work streams (.2); correspondence with Weil re discovery (1.1).	4.50
11/07/18	CWC	013 Participate in Akin litigation team meeting re status of prepetition investigation and tasks (.8); review and analyze memos re prepetition transactions (1.0); review document production (1.1); finalize H5 retention in connection with prepetition investigation document review (.7); analyze prepetition financing transactions (1.9); research case law re same (1.8); review and revise draft protective order provided by Debtors (.5); correspondence with Debtors' counsel re same (.3).	8.10
11/07/18	JKL	013 Draft summary of prepetition transactions (4.3); review SEC filings re same (3.3).	7.60
11/07/18	MLB	013 Revise order re 2004 motion and motion to show cause (1.3); prepare for (.2) and participate in (.8) meeting with litigation team re pending litigation issues (telephonically).	3.10
11/07/18	LML	013 Confer with D. Park re status and strategy for investigation (.5); attend litigation team call to discuss status of investigation and diligence efforts (.8); review and revise proposed protective order (.4); review updates to diligence and discovery efforts (.6); review current summary of and background documents re prepetition transactions (.5).	2.80
11/07/18	SS	013 Revise memorandum re prepetition transactions.	4.60
11/07/18	JPk	013 Attend team meeting to discuss work streams (.8); call with Debtors to discuss document production (.5); research noticing procedures (1.6); draft declarations of J. Sorkin in support of orders to show cause (2.0); review and draft summary of Debtors' first document production (6.0).	10.90
11/07/18	DP	013 Confer with L. Lawrence re strategy for investigation of prepetition transactions (.5); meeting with Akin litigation team re strategy and next steps for investigation (.8); research, draft and revise summaries of investigations of prepetition transactions (4.9).	6.20
11/07/18	ATL	013 Conduct research re prepetition transactions (4.7); meet with litigation team re same (.8).	5.50
11/07/18	KGD	013 Review public documents re prepetition transactions (.6); continue to draft summary re same (.4).	1.00
11/07/18	JRK	013 Confer with M. Chen and P. Glackin re prepetition transaction memorandum (.4); draft memorandum re same (.6); attend litigation team meeting re same (.8); draft financial transaction summaries (4.3); review precedent Rule 2004 Orders (.8).	6.90
11/07/18	MC	013 Confer with J. Kulikowski and P. Glackin re prepetition transactions memo (.4); draft memo re same (5.3); attend litigation team meeting (.8).	6.50
11/07/18	PJG	013 Confer with M. Chen and J. Kulikowski re memorandum (.4); draft memorandum re financing transactions (9.4).	9.80
11/07/18	KNM	013 Call with litigation team re investigation and next steps (partial).	0.70
11/08/18	JLS	013 Calls with counsel to third parties re rule 2004 motion and discovery issues (1.5); review and respond to correspondence re discovery in connection with prepetition claims investigation (1.4); review	5.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		background materials re same (1.0); review legal research re same (.4); review response to 2004 motion (.3); revise summary of response (.4).	
11/08/18	ISD	013 Review ESL's 2004 response (.4); analyze issues re same (.6); confer with P. Dublin re same (.2).	1.20
11/08/18	AQ	013 Review ESL response to 2004 motion (.3); correspondence with Paul Weiss and Cleary re status of document productions (.2).	0.50
11/08/18	DHB	013 Review debt analysis charts (1.5); review ESL 2004 response (.5); review case protective order (.3).	2.30
11/08/18	PCD	013 Review ESL 2004 response (.3); confer with I. Dizengoff re same (.2).	0.50
11/08/18	RJC	013 Meet with D. Chapman re case background, strategy and pending tasks.	0.70
11/08/18	DLC	013 Confer with R. Collins re case issues (.7); communications with FTI re open issues (.3); review ESL filing and analyze issues re same (1.8).	2.80
11/08/18	CWC	013 Coordinate with H5 re document production (1.6); analyze prepetition financing transactions (2.2); research case law re same (4.0); analyze document requests made to ESL in connection with investigation of prepetition transactions (1.7); review ESL response to Committee's 2004 motion (.7).	10.20
11/08/18	SLB	013 Review RSC 2004 motion (1.0); review and comment on summary of same (.6).	1.60
11/08/18	JKL	013 Revise draft summary of prepetition transactions (1.5); conduct research re same (1.2).	2.70
11/08/18	MLB	013 Analyze investigation and discovery issues.	1.20
11/08/18	LML	013 Review and revise summary of prepetition transactions.	2.60
11/08/18	JPK	013 Review production of documents from Debtors (3.0); coordinate with outside vendor re same (.7); draft documents tracking incoming discovery (3.2); review ESL's response to the Committee's 2004 motion and draft summary thereof (2.8); draft chart summarizing third parties' consents to acceptance of service and expedited hearing on 11/15 (1.0).	10.70
11/08/18	EMR	013 Research prepetition transactions (1.7); pull SEC filings for attorneys in connection with same (2.8).	4.50
11/08/18	DP	013 Draft and revise summaries of certain prepetition transactions.	3.60
11/08/18	ATL	013 Conduct research re discovery issues.	4.10
11/08/18	RS	013 Draft initial analysis re RE issues in connection with investigation (2.7); review of prepetition transaction and properties related thereto (1.5).	4.20
11/08/18	JRK	013 Revise financial transactions memorandum re investigation.	0.70
11/08/18	MC	013 Prepare memorandum re prepetition transactions.	0.90
11/08/18	PJG	013 Review background materials re prepetition transactions (1.1); review ESL's preliminary response to 2004 motion (.8); draft memorandum re prepetition transactions (3.4).	5.30
11/09/18	JLS	013 Call with counsel to ESL re document production (.5); call with counsel to Duff and Phelps re 2004 discovery (.4); draft correspondence re discovery issues in connection with prepetition transactions (.5); call with counsel to Cushman re 2004 motion (.4); review draft summaries of certain prepetition transactions (1.5).	3.30
11/09/18	ISD	013 Analyze 2004 issues (.5); confer with P. Dublin re same (.4); confer with D. Botter re same (.2).	1.10
11/09/18	AQ	013 Review Paul Weiss 2004 motion (.4); review memo re transaction descriptions and ESL transactions (2.5).	2.90
11/09/18	DHB	013 Confer with I. Dizengoff re response to ESL 2004 reply (.2); draft correspondence re same (1.6); review and revise memorandum re certain prepetition transactions (1.6); call with Cleary re discovery issues (.5); review Paul Weiss 2004 motion (.5).	4.40
11/09/18	HLP	013 Review and analyze background materials re prepetition transaction investigation.	2.00
11/09/18	SBK	013 Review summary re ESL response to 2004 motion.	0.20
11/09/18	PCD	013 Confer with I. Dizengoff re 2004 issues.	0.40
11/09/18	EDM	013 Prepare for internal meeting re investigations (.8); meet with A. Steed	1.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/09/18	ALK	013 and J. Lewis re diligence review in connection with investigation (1.0). Correspondence with M. Chen re compilation of information relevant to claims analysis (.5); review claims analysis issues in connection with investigation (1.9).	2.40
11/09/18	DLC	013 Review and revise memo re prepetition transactions (1.5); draft outline of FTI declaration (2.7).	4.20
11/09/18	CWC	013 Coordinate document production/review logistics with H5 (.7); review documents produced in connection with investigation of prepetition transactions (1.6); review legal research re same (2.8).	5.10
11/09/18	JKL	013 Meet with E. McGrady and A. Steed re diligence review in connection with prepetition transactions (1.0); review diligence materials in connection with prepetition transaction investigation (1.3).	2.30
11/09/18	LML	013 Review and revise analysis of prepetition transactions (1.8); review updated diligence requests re same (.3); review ESL response to 2004 motion and related documents (.4).	2.50
11/09/18	JPk	013 Prepare for (1.0) and attend (.5) discovery call with ESL; prepare for (1.1) and attend (.4) discovery call with Duff and Phelps; update chart tracking discovery (.5); review documents produced by Debtors (3.0).	6.50
11/09/18	DSP	013 Review ESL pleadings in connection with open RE issues re investigation.	1.20
11/09/18	EMR	013 Compile and annotate public filings for attorney review.	2.00
11/09/18	DP	013 Draft and revise summaries of investigation into certain prepetition transactions (4.4); review diligence requests re same (.4); organize materials re investigation into prepetition transactions (.3).	5.10
11/09/18	ATL	013 Conduct research re prepetition transactions (5.2); draft memorandum re same (3.9).	9.10
11/09/18	ALS	013 Meet with E. McGrady and J. Lewis re diligence review.	1.00
11/09/18	JRK	013 Conduct research re open issues in connection with investigation.	0.60
11/09/18	MC	013 Compile background materials re prepetition transactions (1.1); correspondence with A. Koo re same (.5).	1.60
11/09/18	PJG	013 Review summaries of prepetition transactions (3.0); research legal standards for potential claims (2.2).	5.20
11/09/18	KNM	013 Review background materials re prepetition transactions.	0.30
11/10/18	LML	013 Review background materials and pleadings re prepetition transactions.	1.10
11/10/18	SS	013 Review Subcommittee 2004 motion.	1.00
11/10/18	ATL	013 Conduct research re claims in connection with prepetition transactions (4.0); draft memorandum re same (3.7); internal correspondence with lit team re the same (.3).	8.00
11/11/18	JLS	013 Review and respond to correspondence re analysis in connection with prepetition transactions.	0.30
11/11/18	DHB	013 Correspondence with Paul Weiss re next steps and meeting (.1); review summary of certain spin transactions (1.3).	1.40
11/11/18	HLP	013 Review background materials re prepetition transaction investigation (4.2); correspondence with lit team re same (.2).	4.40
11/11/18	ALK	013 Review case law re claims analysis and prepetition transactions (2.0); multiple communications with lit team re the same (.5).	2.50
11/11/18	DLC	013 Revise draft HL declaration (4.4); revise memo re rule 2004 (.6); multiple internal communications re same (.5).	5.50
11/11/18	LML	013 Review factual summaries re various asset and financing transactions (1.3); draft outline for investigation memorandum (1.2); review recent pleadings addressing investigation efforts and possible discovery disputes (.8); internal communications re investigation issues (.3).	3.60
11/11/18	SS	013 Summarize Restructuring Committee 2004 motion re prepetition discovery (1.7); revise memorandum re prepetition investigation (2.8).	4.50
11/11/18	DP	013 Draft and revise outline of outstanding issues re investigation into prepetition transactions.	2.20
11/11/18	ATL	013 Revise memorandum re prepetition transactions (5.0); review Company	8.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		SEC filings and press releases re debt financing (3.0).	
11/11/18	ALS	013 Review agreements in connection with prepetition transactions (2.0); begin drafting prepetition summaries re the same (1.6).	3.60
11/12/18	JLS	013 Revise draft 2004 order (.4); review and respond to correspondence re discovery issues in connection with prepetition 2004 discovery (.8); call with counsel to Centerview re discovery (.5); call with litigation team and RE team re analysis in connection with prepetition transaction investigation (1.3); review agenda and related correspondence in connection with meeting with subcommittee and financial advisors (.3).	3.30
11/12/18	ISD	013 Review work plan for investigation matters (.3); analyze strategy re same (.8).	1.10
11/12/18	DHB	013 Review agenda for A&M/Paul Weiss meeting (.1); review draft 2004 order (.5); meet with Real Estate team and litigation team re analysis re prepetition transactions (partial) (.5).	1.10
11/12/18	HLP	013 Meet with L. Lawrence and D. Park re prepetition transaction investigation (.8); review background materials and information re same (.9); legal research re same (1.5).	3.20
11/12/18	APM	013 Review summaries of prepetition transactions.	1.80
11/12/18	RJC	013 Review background materials re prepetition transactions (.5); correspondence with H5 re access to database (.1); review documents for relevance to transaction (.5).	1.10
11/12/18	DLC	013 Revise draft HL declaration (5.5); call with HL and FTI re declarations (.5); revise supplemental objection (3.0).	9.00
11/12/18	CWC	013 Review draft summary re investigation of prepetition transactions (1.7); analyze documents produced in discovery re same (1.8); research re same (2.8); analyze issues related to discovery and document review re same (2.8).	9.10
11/12/18	MLB	013 Review memorandum re prepetition investigation.	1.40
11/12/18	LML	013 Continue to review background information re Debtors' operations and corporate structure in connection with investigation (2.8); analyze initial overview of prepetition transactions (2.1); confer with H. Peckham and D. Park re strategy for investigation efforts (.8); continue to prepare outline for memorandum summarizing investigation results (1.2); participate on call with lit and RE teams re investigation issues (1.3); prepare demonstratives re certain transactions (.4); analyze issues re legal standard and procedural issues with respect to certain claims (.9); prepare comprehensive case chronology (.1); correspondence re same (.1).	9.70
11/12/18	JPk	013 Call with litigation and real estate teams re investigation (1.3); follow-up communications re same (1.1).	2.40
11/12/18	DSP	013 Call with RE team and litigation team re investigation issues (1.3); follow-up communications re same (.1).	1.40
11/12/18	EJM	013 Call with litigation and RE teams re prepetition investigation.	1.30
11/12/18	EMR	013 Organize materials cited in memorandum re prepetition transactions.	2.00
11/12/18	DP	013 Confer with L. Lawrence and H. Peckham re investigation into prepetition transactions (.8); review and analyze research and summaries re prepetition transactions (3.6).	4.40
11/12/18	ATL	013 Revise prepetition financing transactions memorandum.	5.80
11/12/18	RS	013 Conduct research re RE issues in connection with prepetition transactions (1.2); attend RE/litigation teams call (1.3).	2.50
11/12/18	ALS	013 Continue drafting summaries re prepetition transactions.	1.00
11/12/18	JRK	013 Review investigation memorandum (.6); conduct research re issues in connection with the same (4.9).	5.50
11/12/18	JBH	013 Call with RE and litigation teams re investigation issues.	1.30
11/12/18	MC	013 Conduct research re prepetition transactions.	1.00
11/12/18	KNM	013 Correspondence re prepetition transaction chronology.	0.10
11/13/18	JLS	013 Meet with litigation team re status and tasks in connection with	4.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		investigation of prepetition transactions (1.0); review and revise order re 2004 motion (1.4); call with H5 re discovery (1.0); review analysis re prepetition transactions (.9).	
11/13/18	AQ	013 Review ESL response to 2004 motion (.4); revise 2004 order (.7); correspondence with Paul Weiss (.1).	1.20
11/13/18	HLP	013 Confer with D. Park re prepetition transactions (.5); attend Akin litigation team call re same (1.0); calls with S. Sharad re same (.5); review materials and pleadings re same (3.0); follow up communications with members of lit team re same (.7); confer with P. O'Brien re same (.2).	5.90
11/13/18	PCD	013 Attend litigation team call re prepetition transactions (partial).	0.50
11/13/18	APM	013 Review corporate summaries analyzing prepetition transactions (1.2); review litigation summaries of same (1.5).	2.70
11/13/18	PGO	013 Confer with H. Peckham re prepetition transactions research issues (.2); conduct research re same (.6).	0.80
11/13/18	ALK	013 Analyze prepetition transactions (5.2); participate in litigation team meeting re same (1.0).	6.20
11/13/18	RJC	013 Attend litigation team meeting re work tasks and developments (1.0); attend meeting with H5 re discovery (1.0); review documents re key issues (3.6); confer with D. Chapman and S. Sharad re litigation tasks (.2).	5.80
11/13/18	DLC	013 Participate in internal litigation update call (1.0); confer with R. Collins and S. Sharad re same (.2).	1.20
11/13/18	CWC	013 Participate in meeting with litigation team re prepetition transaction investigation status and next steps (1.0); meet with H5 team (1.0); analyze issues re discovery in connection with prepetition transaction investigation (3.1); analyze draft summary of financing transactions re same (1.6); analyze documents produced in discovery re same (1.7); research re prepetition transactions (1.9).	10.30
11/13/18	JKL	013 Summarize prepetition transactions.	2.90
11/13/18	LML	013 Attend litigation team meeting re investigation status and steps for going forward (1.0); analyze prepetition financing transactions (2.2); communications with members of lit team re status of and strategy for investigation memorandum (.7); review and revise memorandum re prepetition transactions (2.3); draft outline for investigation memorandum (.9).	7.10
11/13/18	SS	013 Revise proposed discovery order re prepetition transaction investigation (2.3); attend litigation team meeting re investigation developments and next steps (1.0); calls with H. Peckham re prepetition transaction investigation and strategy (.5); review documents in connection with same (2.8); confer with D. Chapman and R. Collins re litigation issues (.2).	6.80
11/13/18	JPK	013 Coordinate production of documents from Debtors and third parties (1.5); review documents produced by Debtors (1.5); draft cover letter for 2004 subpoenas (1.2); prepare for (1.0) and attend (1.0) litigation team meetings re next steps and work streams.	6.20
11/13/18	EMR	013 Prepare materials for team meeting.	0.50
11/13/18	SW	013 Review prepetition diligence request re debt structure in connection with investigation.	0.80
11/13/18	DP	013 Confer with H. Peckham re investigation into prepetition transactions (.5); attend litigation team call re same (1.0); meeting with document vendor re document production (1.0); confer with members of lit team re prepetition transactions (.7); review and analyze drafts and underlying documents re investigation of prepetition transactions (6.0).	9.20
11/13/18	ATL	013 Confer with document vendor re review of documents (1.0); attend meeting with litigation team re action items and strategy in connection with investigation (1.0); research issues re same (4.6).	6.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/13/18	KGD	013 Confer with members of lit team re prepetition transactions investigation status and next steps (.7); prepare for same (.5).	1.20
11/13/18	ALS	013 Draft summaries re prepetition financing transactions.	1.60
11/13/18	JRK	013 Review local rules, Chambers' rules and the case management order re evidentiary hearings (1.7); confer with P. Glackin re same (.4); attend litigation team meeting re investigation (1.0); attend H5 discovery meeting (1.0); research re prepetition transactions (1.9).	6.00
11/13/18	MC	013 Review summaries and filings re prepetition transactions (.5); attend litigation team meeting re investigation (1.0); research re prepetition transactions (4.5).	7.00
11/13/18	PJG	013 Research local and chambers rules re evidentiary hearings (.7); confer with J. Kulikowski re same (.4); draft correspondence to J. Sorkin re the same (.6); attend litigation team meeting re investigation work streams (1.0); complete subpoena forms for discovery requests to be filed in connection with 2004 motion (2.5).	5.20
11/13/18	KNM	013 Attend litigation team meeting re prepetition transactions (1.0); prepare for same (.3).	1.30
11/14/18	JLS	013 Call with counsel to third party re 2004 order (.2); review analysis of insurance issues in connection with prepetition transactions (1.4); review correspondence and document productions re prepetition transactions and investigation (.6); call with A. Qureshi and D. Botter re discovery (.2); communications with members of lit team re status and tasks in connection with prepetition transaction investigation (.4); review case law in connection with 502(d) motion (1.2).	4.00
11/14/18	DFS	013 Review documents re prepetition transactions (2.1); analysis of potential claims re same (.8).	2.90
11/14/18	AQ	013 Review and analyze transaction description memoranda (1.7); review 2004 pleadings and revised order (.6); call with D. Botter and J. Sorkin re discovery (.2); communications with Paul Weiss re document production issues (.3).	2.80
11/14/18	DHB	013 Call with A. Qureshi and J. Sorkin re discovery (.2); communications with Paul Weiss re same (.8); review revised 2004 order (.2); communications re ESL requests (.1); review current filings and objections for issues re investigation (1.6); review discovery requests re A&M information (.4).	3.30
11/14/18	HLP	013 Confer with P. O'Brien re research in connection with prepetition transactions (.7); conduct legal research re prepetition transactions (3.5); review research re same (3.7).	7.90
11/14/18	PGO	013 Confer with H. Peckham re legal research in connection with prepetition transactions (.7); research re same (3.3).	4.00
11/14/18	ALK	013 Correspondence with FAs re diligence issues in connection with investigation (.7); analysis re pending diligence and discovery issues (2.6); coordinate research claims investigation (.4); analyze investigation issues and draft memorandum re same (5.5).	9.20
11/14/18	RJC	013 Review documents for key prepetition transaction issues.	4.80
11/14/18	DLC	013 Revise memorandum re prepetition transactions (.5); communications with litigation team re open issues in connection with discovery (.5); outline research items and related work streams re prepetition transactions (1.6); coordinate service of rule 2004 materials (1.2); draft outline re rule 2004 discovery (1.1).	4.90
11/14/18	CWC	013 Review responses filed in connection with rule 2004 discovery motion (.8); comments re 2004 discovery requests (.9); analyze documents produced in discovery (2.6); research potential causes of action re investigation of prepetition transactions (3.9); analyze issues re discovery and document review (1.8).	10.00
11/14/18	RT	013 Correspondence with L. Lawrence re prepetition transactions.	0.10
11/14/18	JKL	013 Review prepetition transaction materials (2.4); draft summary re same	3.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.8)	
11/14/18	LML	013 Conduct research re choice of law analysis (3.3); attend call with FTI re prepetition transactions and ongoing investigation (.8); correspond with R. Tizraveshe re ongoing investigation of prepetition transactions (.1); multiple communications with members of lit team re investigation work streams (.5).	4.70
11/14/18	SS	013 Draft summary re prepetition transactions (3.5); review documents re same (2); attend call with financial advisors on prepetition transactions (.8).	6.30
11/14/18	JPk	013 Attend call with financial advisors re prepetition transactions.	0.80
11/14/18	DP	013 Multiple communications with members of lit team re investigation work streams (.6); call with FTI and litigation team re investigation and analysis of prepetition transactions (.8); draft and revise notes from call (.4); draft summary re investigation into prepetition transactions (3.3); review documents re same (.8); research issues re same (1.1); review research memoranda re same (2.8).	9.80
11/14/18	ATL	013 Conduct research re prepetition transactions.	4.30
11/14/18	RC	013 Review public filings in connection with investigation.	0.80
11/14/18	ALS	013 Draft prepetition transaction separation agreement summaries in connection with investigation.	8.90
11/14/18	JRK	013 Summarize Subcommittee's response to Rule 2004 motion and 502(d) motion (.7); summarize Debtors' response re same (.2); conduct research re prepetition transactions and related claims (3.6).	4.50
11/14/18	MC	013 Research prepetition transactions (3.1); draft summary re same (2.8).	5.90
11/14/18	PJG	013 Research prepetition transactions and related claims (1.5); prepare subpoenas to be served pursuant to 2004 order (5.3).	6.80
11/14/18	BK	013 Review Debtors' responses to Committee's Rule 2004 and 502(d) motions.	1.10
11/14/18	KNM	013 Review background materials (1.0) and draft prepetition transaction chronology (3.3).	4.30
11/15/18	JLS	013 Multiple communications with litigation team re case status and tasks in connection with prepetition transaction investigation (.5); review prepetition transaction summaries (.5).	1.00
11/15/18	DFS	013 Analyze legal issues re prepetition transactions (1.8); communications with members of lit team re same (.7).	2.50
11/15/18	ISD	013 Review work plan for investigation.	1.20
11/15/18	AQ	013 Review Paul Weiss production (Board materials).	1.60
11/15/18	DHB	013 Continue review of discovery materials and requests (1.2); review D&O requests (.6).	1.80
11/15/18	HLP	013 Confer with members of litigation team re prepetition transactions and investigation work streams (.7); review documents re same (1.8); analyze issues and conduct legal research re same (3.2).	5.70
11/15/18	PGO	013 Confer with members of lit team re research into prepetition transactions (.7); research re same (.3).	1.00
11/15/18	ALK	013 Prepare legal and factual analysis re potential claims in connection with prepetition transactions (5.8); analyze diligence issues (1.5).	7.30
11/15/18	RJC	013 Review documents re prepetition transactions and prepare summaries re same.	4.20
11/15/18	DLC	013 Draft brief summary of potential litigation issues in connection with prepetition transactions (.5); revise cover letters, subpoenas and document requests (1.3); participate in litigation team meeting re status of investigation (.5); draft revised document requests to Debtors (2.4).	4.70
11/15/18	CWC	013 Meet with litigation team re investigation and status of discovery (.5); comment on draft Rule 2004 discovery requests (.8); review documents produced in discovery (3.5); conduct research re Rule 2004 investigation of prepetition transactions (5.7); analyze issues re same (1.2).	11.70
11/15/18	RT	013 Review case background materials (1.5); review memoranda re	7.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		prepetition financing transactions (2.2); review investigation summaries re prepetition spinoff transactions (.6); review issues re debt facilities (.8); draft summaries re prepetition financing and claims investigation (1.5); review correspondence re document production (.2); call with L. Lawrence re status and claims investigation (.5).	
11/15/18	JKL	013 Summarize prepetition transactions in connection with investigaton (4.3); review transaction documents re same (.8).	5.10
11/15/18	MLB	013 Analyze issues re prepetition transaction investigation.	1.80
11/15/18	LML	013 Conduct research re prepetition transactions (2.2); review summary and grid re financing transactions (.8); prepare task list associated with review of financing transactions (.4); review background materials in connection with ongoing investigation (.9); review updates re diligence and discovery (.3); prepare outline of issues for FTI re prepetition transactions (.7); call with R. Tizraves re status of investigation and steps for going forward (.5); review derivative complaint filed in connection with Seritage transactions and related documents (1.2); revise investigation memorandum (2.6).	9.60
11/15/18	SS	013 Draft summary re prepetition transactions (2.9); review documents re same (3.7).	6.60
11/15/18	JPK	013 Review discovery from Debtors and third parties.	2.00
11/15/18	EMR	013 Prepare a review of public filings re prepetition transactions.	8.00
11/15/18	DP	013 Review documents and pleadings re prepetition transactions (2.8); research issues re same (4.6).	7.40
11/15/18	ATL	013 Analyze potential claims re prepetition transactions and conduct research re same.	4.10
11/15/18	KGD	013 Prepare summary re prepetition transactions.	0.50
11/15/18	JRK	013 Conduct research re prepetition transactions (4.1); draft summary of findings re same (3.0).	7.10
11/15/18	MC	013 Draft summary of case law for prepetition transaction memorandum.	2.90
11/15/18	PJG	013 Conduct research re prepetition transactions (4.5); revise subpoenas, document requests and subpoena cover letters (2.7).	7.20
11/15/18	KNM	013 Review background materials and draft prepetition transaction chronology (.8); research open legal issues re same (3.2).	4.00
11/16/18	JLS	013 Confer with counsel to Seritage re discovery (.2); review and edit draft discovery requests and related correspondence (2.8); confer with advisors to Committee and restructuring subcommittee re historical company financial documents in connection with investigation (1.0); confer with counsel to Cushman and Wakefield re discovery (.3); communicate with third parties re Rule 2004 discovery (.7); confer with A. Qureshi re upcoming work streams (.2).	5.20
11/16/18	DFS	013 Review correspondence re prepetition claims.	0.40
11/16/18	ISD	013 Review documents re potential claims in connection with prepetition transactions (1.1); correspondence with A. Qureshi re same (.2).	1.30
11/16/18	AQ	013 Confer with J. Sorkin re investigation work streams (.2); correspond with I. Dizengoff re investigation (.2).	0.40
11/16/18	DHB	013 Review filing re prepetition financing transactions (.4); communications with lit team re same (.2); call with Paul Weiss and A&M re 2004 investigation (1.0); follow-up with litigation team (.3).	1.90
11/16/18	HLP	013 Communications with lit team re potential claims associated with prepetition transactions (.3); review materials and pleadings in connection with same (2.2); review legal research and analysis in connection with same (.6); confer with D. Park and L. Lawrence concerning research and analysis of prepetition transactions (.5); review analysis of potential claims associated with prepetition transactions (3.3).	6.90
11/16/18	APM	013 Review memorandum re prepetition transactions and comment on the same.	2.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/16/18	PGO	013 Draft research memo re potential claims associated with prepetition transactions (3.8); conduct research re same (2.0).	5.80
11/16/18	ALK	013 Review and analyze diligence responses and discovery posture (1.2); review draft of memo and pending analysis/research re same (1.0); begin to prepare memorandum re prepetition transactions (4.5); multiple communications with members of lit team re same (.5).	7.20
11/16/18	RJC	013 Review background corporate documents re prepetition transactions.	1.00
11/16/18	CWC	013 Review and analyze documents produced in discovery in connection with Rule 2004 investigation of prepetition transactions (3.3); research related to potential causes of action relevant to Rule 2004 investigation of prepetition transactions (1.4); analyze issues re discovery (.8); review document for Rule 2004 investigation of prepetition transactions (.9); communications with litigation team re prepetition debt financing transactions (.6); participate in call with Paul Weiss, FTI, and A&M teams re analyses related to Rule 2004 investigation (1.0); confer with R. Tizravesh re status of Rule 2004 investigation and analysis of debt financing transactions (.7); confer with A. Locke re analysis of debt financing transactions (.4); correspondence with H5 re document review searches (.8); analyze issues re document discovery and review (1.6); analyze facts re prepetition debt financing transactions (.9); call with J. Kane re discovery (.5).	12.90
11/16/18	RT	013 Revise claims analysis memo on financing transactions (2.5); draft list of tasks re same (.7); conduct research re open issues in connection with the same (1.9); multiple internal communications re same (1.1); call with Paul Weiss, A&M, and FTI re claims analysis and investigation (1.0); call with HL, FTI, and Akin re claims analysis coordination (.6); review correspondence re 2004 discovery on Duff & Phelps (.1); communications with C. Carty re investigation analysis (.7).	8.60
11/16/18	JKL	013 Revise summary of prepetition transactions.	1.00
11/16/18	LML	013 Internal communications with members of lit team re open investigation issues (.4); prepare for upcoming call with Committee professionals (.8); attend call with FTI and Houlihan team re investigation efforts (.6); attend call with Paul Weiss, FTI, and A&M re status of investigation and coordination efforts (1.0); review documents in connection with ongoing investigation efforts (.8); revise memorandum re prepetition claims (1.7); confer with D. Park and H. Peckham re possible claims in connection with Seritage transaction (.5); review background materials re open investigation issues and related potential claims (.6); review chronology of key events (.3); review summary of prepetition financing transactions (.7).	7.40
11/16/18	SS	013 Draft summary of prepetition transactions (4.3); review documents re same (2.2); revise document requests re prepetition discovery (.9).	7.40
11/16/18	JPK	013 Track discovery from debtors and outside parties (2.0); confer with C. Carty re discovery requests (.5); update team contact list (.5).	3.00
11/16/18	EMR	013 Prepare summary of public filings re prepetition transactions.	12.00
11/16/18	DP	013 Confer with H. Peckham and L. Lawrence re research issues related to prepetition transactions investigation (.5); confer with K. Demander re investigation and diligence (.3); compile documents in connection with prepetition transactions (.8); conduct research re prepetition transactions investigation (6.1).	7.70
11/16/18	ATL	013 Confer with C. Carty re debt financing transactions (.4); draft talking points for call with litigation team (.2); revise investigation memo (3.1); conduct research re issues re potential claims (1.1).	4.80
11/16/18	KGD	013 Review prepetition debt summary documents and determine outstanding information needs in connection with investigation (.5); call with D. Park re work streams and diligence (.3); review documents re same (.6).	1.40
11/16/18	JRK	013 Draft memo re potential claims related to prepetition transactions.	2.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/16/18	MC	013 Conduct research re prepetition transactions (.4); draft requests for documents (3.9).	4.30
11/16/18	PJG	013 Prepare Rule 2004 Order subpoenas, subpoena cover letters, and document requests (4.7); revise same (1.6).	6.30
11/16/18	DY	013 Obtain copies of case documents from the Delaware Chancery Court (1.1); conduct research re related party transactions (.2).	1.30
11/16/18	KNM	013 Review background materials (1.0) and draft prepetition transaction chronology (1.5); conduct research re prepetition transactions (2.1).	4.60
11/17/18	JLS	013 Confer with counsel to third party re discovery requests (.2); revise Rule 2004 requests (.7); review (.2) and respond to correspondence re discovery (.1).	1.20
11/17/18	AQ	013 Review investigation materials (.7); multiple communications re discovery requests (.6).	1.30
11/17/18	HLP	013 Analyze potential claims associated with prepetition transactions (3.9); correspondence with Akin lit team re claims analysis (.3).	4.20
11/17/18	PCD	013 Review correspondence re discovery requests (.2); calls re same (.3).	0.50
11/17/18	APM	013 Review documents re prepetition transactions (2.2); respond to emails re same (.3).	2.50
11/17/18	PGO	013 Research re potential claims associated with prepetition transactions (2.3); draft memo re same (.7).	3.00
11/17/18	ALK	013 Communications with lit team members re claims analysis and work streams (.8); review analysis re same (.9).	1.70
11/17/18	DLC	013 Draft 30(b)(6) notice (2.0); confer with P. Glackin re discovery (.3); revise document requests (1.3).	3.60
11/17/18	CWC	013 Analyze issues re discovery served in connection with Rule 2004 investigation (1.9); research legal standards re same (1.9).	3.80
11/17/18	RT	013 Correspondence with litigation team re analysis of prepetition financing transactions.	0.60
11/17/18	LML	013 Research certain claims arising from prepetition financing transactions (.9); analyze same (2.1); coordinate work streams for ongoing investigation (.6); review updates re discovery status and diligence efforts concerning prepetition transactions (.6).	4.20
11/17/18	SS	013 Correspondence with members of litigation team re prepetition discovery.	0.30
11/17/18	JPK	013 Review background documents re discovery.	1.00
11/17/18	EMR	013 Organize background materials re prepetition transactions.	2.50
11/17/18	DP	013 Review background documents re investigation into prepetition transactions (1.8); draft (2.8) and revise (.5) summary of same.	5.10
11/17/18	PJG	013 Confer with D. Chapman re Rule 2004 document requests (.3); revise same (1.8).	2.10
11/18/18	JLS	013 Confer with L. Lawrence re tasks and status in connection with investigation of prepetition claims (.3); review and respond to correspondence re third party discovery in connection with prepetition claim (.7); analyze legal issues in connection with prepetition transactions (1.0); communications with Akin team re same (.2).	2.20
11/18/18	DHB	013 Communications with Akin lit team re open issues in connection with investigation.	0.10
11/18/18	HLP	013 Call with D. Park and P. O'Brien concerning analysis of possible claims associated with prepetition transactions (.5); confer with D. Park and L. Lawrence re claims analysis (.2); analyze materials in connection with potential prepetition claims (7.5); multiple communications with lit and corporate teams re same (.4).	8.60
11/18/18	EDM	013 Communications with members of lit team re analysis of prepetition transactions (.4); confer with A. Miller re same (.2).	0.60
11/18/18	APM	013 Multiple communications with members of lit team re prepetition transactions (.4); review documents in closing sets (1.4); confer with E. McGrady re same (.2).	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/18/18	PGO	013 Conference with H. Peckham and D. Park re prepetition transactions (.5); research re potential claims associated with prepetition transactions (1.7).	2.20
11/18/18	ALK	013 Multiple communications with members of lit team re prepetition transactions and related analysis (.8); correspondence with FTI re diligence issues (.5); review diligence and doc production issues (.9); review draft claims analysis and financing analysis (3.0).	5.20
11/18/18	DLC	013 Review materials in connection with document requests (.9); revise 30(b)(6) deposition notice (1.9); internal communications with lit and corporate teams re investigation issues (.5).	3.30
11/18/18	CWC	013 Conduct research re legal standards in connection with prepetition transaction investigation (4.1); draft memorandum re same (7.8); analyze open issues re same (1.8); coordinate document review (.7).	14.40
11/18/18	RT	013 Multiple communications with members of lit team re investigation work streams and related analyses (1.4); draft summary of deadlines and next steps re same (.5); review materials re discovery issues (.2); correspond with lit team re research and drafting for investigation memo (.2); research issues re prepetition transactions and related claims (.3).	2.60
11/18/18	SLB	013 Review 30(b)(6) notice.	0.60
11/18/18	MLB	013 Analyze transaction investigation issues and review background materials re same.	1.30
11/18/18	LML	013 Confer with J. Sorkin re strategy and next steps (.3); multiple internal communications with members of lit team re work streams and open legal issues in connection with investigation (1.2); update calendar for investigation deliverables with relevant investigation work streams (.7); revise investigation memorandum (3.9); confer with H. Peckham and D. Park re prepetition transactions (.2); review document productions (.4); analyze claims associated with prepetition financing transactions (1.6).	8.30
11/18/18	SS	013 Draft summary re prepetition transactions (3.5); review documents re same (1.5).	5.00
11/18/18	JPk	013 Draft document requests (2.0); research re 30(b)(6) deposition issues (.5).	2.50
11/18/18	DP	013 Conduct research re prepetition transactions investigation (3.3); confer with H. Peckham and O'Brien re prepetition transactions (.5); confer with H. Peckham and L. Lawrence re claims analysis (.2); follow-up communications re same (.3); draft (4.3) and revise (2.0) summaries of legal and factual research re same.	10.60
11/18/18	ATL	013 Summarize findings re research in connection with prepetition transactions (2.0); revise memorandum re prepetition transactions (3.9); confer with A. Koo re investigation work streams (.2).	6.10
11/18/18	EMB	013 Compile documents in connection with prepetition transactions.	1.10
11/18/18	MC	013 Revise internal memorandum re prepetition transactions.	4.60
11/18/18	PJG	013 Revise investigation memorandum (1.0); review materials re prepetition financing transactions (2.2).	3.20
11/18/18	KNM	013 Pull background materials re prepetition transactions.	1.60
11/19/18	JLS	013 Participate on call with counsel to restructuring subcommittee re discovery (.5); confer with D. Botter re status of investigation (.2); participate on litigation team call re next steps with investigation (1.0); review summaries of discovery calls with third parties (.7); call with counsel to ESL re 2004 motion (.2); analyze issues in connection with 2004 motion (.4); review and edit discovery requests (.7); review and analyze prepetition transactions (.7); call with counsel to Cushman re discovery (.2).	4.60
11/19/18	DHB	013 Confer with J. Sorkin re status of investigation (.2); multiple communications with members of lit team re work streams (.5); review discovery materials (.1); call with A. Koo re claims analysis (.8); review research conducted in connection with prepetition transaction	2.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/19/18	HLP	013 investigation (1.1). Review and analyze documents, background materials, and pleadings re possible claims associated with prepetition transactions (2.4); meet with L. Lawrence and D. Park concerning research and analysis in connection with prepetition transactions (.5); review draft legal standards in connection with potential prepetition claims (.3); analyze legal issues re Committee standing in connection with potential prepetition claims (4.8); analyze possible claims associated with prepetition transactions (2.5).	10.50
11/19/18	EDM	013 Review and analyze open issues re prepetition transactions (2.0); confer with A. Miller re same (.2).	2.20
11/19/18	APM	013 Review documents related to prepetition transactions (3.0); confer with E. McGrady re same (.2).	3.20
11/19/18	PGO	013 Conduct research re potential claims associated with prepetition transactions (2.4); review and revise memo re same (2.7).	5.10
11/19/18	ALK	013 Multiple communications with lit team re prepetition investigation (.7); call with D. Botter re claims analysis (.8); call with L. Lawrence and R. Tizravesh re prepetition transactions issues (1.2); review draft memo re same (1.2); participate on call with lit team re coordination of work streams (1.0); review perfection analysis and corporate financing analysis re prepetition transactions in connection with investigation (3.8).	8.70
11/19/18	RJC	013 Review Seritage derivative suit documents in connection with investigation (4.1); draft email summarizing findings to litigation team (.3).	4.40
11/19/18	DLC	013 Confer with members of litigation team re service of discovery requests (.2); revise discovery requests and cover letters (3.7); participate in call with Deloitte (.6); participate in call with counsel to Fairholme (.3); participate in call with counsel to Duff & Phelps (.3); confer with J. Kane re depositions (.5); participate in discovery call with Paul Weiss (.5); confer with P. Glackin re legal research in connection with investigation (.3); confer with FTI re discovery (.3); revise document requests (1.9).	8.60
11/19/18	CWC	013 Analyze issues re discovery and document review (1.1); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (1.9); conduct research re claims in connection with same (3.3); review and analyze research re legal standards (1.1); analyze factual issues re Rule 2004 investigation of prepetition transactions (3.5); multiple communications with members of lit team re same (.5).	11.40
11/19/18	RT	013 Call with L. Lawrence and A. Koo re prepetition financing transaction investigation (1.2); review first day declaration in connection with prepetition transactions (.8); various correspondence with members of team re discovery issues for claims investigation (.3); review summary of documents produced re related party transactions (.1); confer with L. Lawrence re lien analysis on prepetition debt (.2); review issues and facts re prepetition financings re claims investigation (.8); review summary and issues re Deloitte analysis of prepetition transactions (.1); draft summary of prepetition transaction facts (1.2); various correspondence with litigation team re same (.2).	4.90
11/19/18	JKL	013 Review closing binder re prepetition transactions.	1.40
11/19/18	MLB	013 Review and analyze documents re prepetition transactions investigation and related issues.	1.60
11/19/18	LML	013 Review and revise compilation of legal standards for investigation memorandum (.6); call with A. Koo and R. Tizravesh re prepetition transactions (1.2); review and analyze lien perfection analysis re prepetition transactions (.2); confer with R. Tizravesh re same (.2);	7.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review and revise background materials for memorandum concerning possible claims arising from prepetition transactions (1.3); review and analyze updates on diligence re prepetition transactions (.3); communications with litigation team re status of investigation into prepetition financing transactions (.5); analyze issues re Duff and Phelps diligence efforts (.5); confer with H. Peckham and D. Park re research and next steps in investigation (.5); review and revise memorandum concerning possible claims and issues associated with prepetition transactions (2.1); review correspondence re ongoing diligence efforts (.2).	
11/19/18	SS	013 Draft memo re prepetition transactions (1.3); review public filings and records re same (5).	6.30
11/19/18	JPk	013 Prepare for (.4) and attend (.6) discovery call with counsel for restructuring subcommittee and counsel for Deloitte; prepare for (.7) and attend (.3) discovery call with counsel for restructuring subcommittee and counsel for Fairholme; prepare for (.5) and attend (.3) discovery call with counsel for restructuring committee and counsel for Duff and Phelps; review (1.0) and draft (1.2) correspondence re investigation discovery.	5.00
11/19/18	EMR	013 Prepare summary of public filings on prepetition transactions.	4.50
11/19/18	ENG	013 Review public filings re prepetition transactions and summarize the same.	8.60
11/19/18	DP	013 Confer with H. Peckham and L. Lawrence re research in connection with prepetition transactions (.5); review and revise summary of research on investigation into prepetition transactions (2.0); review and analyze pleadings and materials related to prepetition transactions (2.0); draft and revise memoranda re investigation into prepetition transactions (4.1).	8.60
11/19/18	ATL	013 Meet with P. Glackin and M. Chen re investigation memo (.5); review background documents re prepetition financing transactions (1.0); multiple communications with litigation team re same (.4).	1.90
11/19/18	KCE	013 Prepare documents re prepetition transactions.	3.20
11/19/18	EMB	013 Review document production received re prepetition transactions.	6.90
11/19/18	JRK	013 Review prepetition transactions memorandum (1.0); attend litigation team meeting (1.0); revise prepetition transactions memo (2.0).	4.00
11/19/18	MC	013 Conduct due diligence in connection with prepetition transactions (3.0); revise internal memorandum re prepetition transactions (3.8); meet with A. Locke and P. Glackin to discuss investigation memorandum (.5); participate in call re work streams and strategy (1.0).	8.30
11/19/18	PJG	013 Revise Rule 2004 document requests (.6); confer with D. Chapman re research in connection with investigation (.3); conduct research re prepetition transactions (3.7); revise memorandum to include research results (1.9); meet with A. Locke and M. Chen to discuss memorandum (.5); call with litigation team to discuss open issues and work streams (1.0); research case law re Rule 2004 motion (1.7).	9.70
11/19/18	DY	013 Conduct research re prepetition transactions.	2.50
11/19/18	CHH	013 Review background materials re prepetition debt structure.	1.50
11/19/18	KNM	013 Conduct research re prepetition transactions.	2.80
11/20/18	JLS	013 Call with counsel to ESL re discovery issues (.2); call with counsel to restructuring subcommittee re discovery (.3); review and respond to correspondence re discovery in connection with prepetition claims investigation (1.3); review and analyze prepetition transactions (1.5); communications with membes of lit team re issues in connection with financing transactions (.2); confer with D. Botter re status of investigation (.6); multiple calls with financial advisors re solvency issues in connection with prepetition transactions (1.5); review and analyze documents in connection with prepetition transactions (.7).	6.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/20/18	DFS	013 Review memo re prepetition transactions (1.1); correspondence re same (.2).	1.30
11/20/18	AQ	013 Correspondence re Paul Weiss and ESL document production.	0.20
11/20/18	DHB	013 Review D&P opinion (.4); confer with J. Sorkin re status and open issues re investigation (.6); review D&P analysis (.8); call with FTI investigation team (1.0); correspond with litigation team re same (.2); correspond with Cleary re confidentiality provisions (.1); continue review of discovery documents (.7).	3.80
11/20/18	HLP	013 Analyze legal issues re potential claims in connection with prepetition transactions (4.7); analyze legal issues re Committee standing associated with possible claims re prepetition transactions (5.5); analyze documents and background materials in connection with potential prepetition claims (1.7).	11.90
11/20/18	APM	013 Review documents related to Seritage prepetition transaction for purposes of corporate summary (3.0); analyze prepetition corporate structure in connection with investigation (1.0); conduct research re potential claims associated with prepetition transactions (3.4); revise memo re same (2.2).	9.60
11/20/18	PGO	013 Conduct research re open issues in connection with prepetition transactions (4.3); review memo re same (1.3).	5.60
11/20/18	ALK	013 Participate on call with members of lit team re prepetition transaction investigation (.7); review and revise memo re same (3.3); review documents re prepetition transactions (1.2); correspond with FTI and litigation team re diligence responses in connection with investigation (.7).	5.90
11/20/18	RJC	013 Review background materials re investigation (6.2); compile documents for litigation team in connection with the same (1.7).	7.90
11/20/18	DLC	013 Review corporate structure materials re prepetition transactions (3.9); review memorandum re same (.7).	4.60
11/20/18	CWC	013 Participate in call with FTI re Rule 2004 investigation (1.0); research re Rule 2004 motion (1.1); analyze issues re discovery and document review (1.2); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (3.7); conduct research re claims in connection with prepetition transactions (2.3); analyze factual issues re same (1.6).	10.90
11/20/18	RT	013 Call with C. Hiner re open research issues in connection with investigation (.2); call with members of litigation team re investigation of prepetition transactions and strategy (.7); multiple communications with litigation team re discovery issues in connection with prepetition transactions (1.0); review documents re prepetition transactions (5.3); correspond with H5 re document review issues and searches (.3); review discovery materials (.3); conduct research re open investigation issues (1.2).	9.00
11/20/18	JKL	013 Review closing binder and SEC documents re prepetition transactions; (3.4) draft SA and consent summaries re same (1.9).	5.30
11/20/18	LML	013 Review updates re document productions in connection with ongoing investigation (.6); review and revise memorandum re claims arising from prepetition transactions (.6); communications with members of litigation team re possible claims in connection with prepetition financing transactions (.4); review and revise outline re financing transaction analysis (.9); review updates re background research in connection with ongoing investigation (1.2).	3.70
11/20/18	SS	013 Draft memo re prepetition transactions (5.2); conduct research re same (2.1).	7.30
11/20/18	JPK	013 Review (2.2) and draft (.8) investigation discovery correspondence.	3.00
11/20/18	ENG	013 Draft diligence summary relating to Seritage transaction.	5.90
11/20/18	DP	013 Draft summary of open issues re prepetition transactions (6.0); review	12.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/20/18	ATL	013 and analyze documents and materials gathered re same (6.2). Call with litigation team re prepetition debt transactions and related investigation issues (.7); conduct research re claims in connection with prepetition transactions (5.2); multiple communications with litigation team members re same (1.0).	6.60
11/20/18	KGD	013 Review status of investigation and timeline (.3); review correspondence re discovery and document productions (.4); review legal standard research (.6); continue review of documents related to prepetition transactions (1.1); prepare insert for memorandum re same (.8).	3.20
11/20/18	EMB	013 Conduct document review re prepetition transactions (2.6); communications with members of lit team re research project in connection with investigation (.3).	2.90
11/20/18	JRK	013 Conduct research related to investigation of prepetition transactions.	6.20
11/20/18	MC	013 Review and compile articles re prepetition transactions (.4); review memorandum concerning same (.3); review discovery documents in connection with the same (1.6).	2.30
11/20/18	PJG	013 Research re Rule 2004 motion (2.4); draft memorandum re research results in connection with same (2.7); communications with members of lit team re document review (.2).	5.30
11/20/18	DY	013 Conduct research re prepetition transactions.	0.80
11/20/18	CHH	013 Analyze prepetition debt structure re Sears and affiliated subsidiaries in connection with investigation analysis (5.1); map prepetition debt re same (2.8); confer with R. Tizraveshe re open research question (.2).	8.10
11/21/18	JLS	013 Call with Committee professionals re strategy in connection with issues associated with prepetition transactions (partial) (.7); prepare for (.3) and participate in (1.0) call with Company, A&M and FTI re prepetition investigation; review and analyze documents in connection with prepetition investigation (1.0); call with counsel to Seritage re discovery (.5); call with counsel to ESL re discovery (.4); confer with L. Lawrence re next steps (.2); confer with D. Chapman and P. Glackin re Rule 2004 investigation (.5); call with counsel to debtors re discovery issues (.4).	5.00
11/21/18	AQ	013 Call with Company, A&M and FTI re prepetition transactions (1.0); communications with members of litigation team re discovery issues (.2); review and analyze ESL 2004 motion and consider response to same (.6).	1.80
11/21/18	DHB	013 Continue review of discovery documents and financial statements (1.0); call with Company, A&M and FTI re prepetition transactions (1.0); review ESL rule 2004 motion (.4); review case law re 2004 (.8); review internal correspondence re same (.3).	3.50
11/21/18	HLP	013 Analyze legal issues re claims re prepetition transactions (3.7); review and analyze pleadings and background materials in connection with ongoing investigations (.7).	4.40
11/21/18	APM	013 Review initial draft of presentation summarizing prepetition transactions (2.8); review background materials re same (2.0).	4.80
11/21/18	PGO	013 Review memo re potential claims associated with prepetition transactions.	1.40
11/21/18	MR	013 Review updated presentation for UCC in connection with prepetition transactions.	0.30
11/21/18	ALK	013 Prepare for (.3) and attend (1.8) call with lit team re legal research and applicable standards; review/revise draft memorandum re same (1.2); review correspondence re same (.5); correspond with HL re diligence issues (.5); analyze corporate grid of financing transactions (1.2); analyze potential claims re prepetition transactions (.7).	6.20
11/21/18	RJC	013 Review discovery materials (3.9); prepare tracking chart (1.5).	5.40
11/21/18	DLC	013 Participate in call with Company, FTI and A&M (1.0); participate in call with counsel to Seritage (.5); participate in call with counsel to ESL (.4); participate in UCC professionals call re prepetition transactions (1.8);	5.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review ESL Rule 2004 motion (.6); internal communications with members of lit team re same (.4); confer with J. Sorkin and P. Glackin re discovery issues (.5).	
11/21/18	CWC	013 Participate in call with Company, A&M and FTI re Rule 2004 investigation of prepetition transactions (1.0); review of document production in connection with Rule 2004 investigation of prepetition transactions (1.1); internal communications with members of litigation team re objection to ESL motion for Rule 2004 investigation (.4); review and analyze ESL motion for Rule 2004 investigation (.4); analyze issues related to discovery and document review (1.1); conduct research related to potential claims in connection with prepetition transactions (1.2); analyze factual issues related to Rule 2004 investigation of prepetition transactions (1.0).	6.20
11/21/18	RT	013 Correspondence with members of litigation team re analysis of prepetition financing transactions (1.0); review documents re prepetition presentations (.6); analyze issues re same (.9); review various correspondence re document production (.2); review ESL 2004 discovery motion (.3); review document production (.7); various correspondence with litigation team re same (.5); review FTI business update to UCC (.2).	4.40
11/21/18	SLB	013 Attend call with Debtor, FTI and A&M re prepetition transactions (1.0); follow-up communications with Akin FR and Lit teams re the same (.3).	1.30
11/21/18	JKL	013 Review closing binder and SEC documents re prepetition transactions; (1.3) draft SA and consent summaries re same (4.9).	6.20
11/21/18	MLB	013 Review documents re investigation and related issues (1.2); revise memo re same (1.6).	2.80
11/21/18	LML	013 Confer with J. Sorkin re status of investigation and next steps (.2); participate in call with Debtors' advisors re investigation diligence efforts (1.0); attend professionals call re status of ongoing investigation (1.8); coordinate tasks for ongoing investigation (.5); review bid procedures materials as they relate to ongoing investigation efforts (.3); review and analyze 2004 Motion from ESL (.3); review document productions in connection with ongoing investigation (.3); continue to draft overall narrative in connection with investigation efforts (.8).	5.20
11/21/18	SS	013 Draft memo re prepetition transactions.	8.40
11/21/18	ZDL	013 Review legal standards re ESL 2004 motion and comment on summary of same.	0.60
11/21/18	ENG	013 Draft diligence summary relating to Seritage transaction.	2.80
11/21/18	DP	013 Review and analyze documents and materials gathered in connection with prepetition transactions investigation.	3.30
11/21/18	ATL	013 Participate on call with members of litigation team re prepetition debt transaction discovery and documents (1.8); review discovery documents re prepetition debt transactions (6.5); draft claims and investigation memorandum re prepetition debt transactions (5.3).	13.60
11/21/18	KCE	013 Compile materials re prepetition transactions investigation for attorney review.	0.70
11/21/18	KGD	013 Review and analyze documents related to prepetition transactions (1.2); prepare summary re same (1.0).	2.20
11/21/18	EMB	013 Participate in call with litigation team re research in connection with prepetition transactions investigation (1.8); conduct research on Second Circuit case law re investigation issues (2.4).	4.20
11/21/18	MC	013 Review discovery materials for relevance (4.9); participate on call with members of lit team re research issues in connection with investigation (1.8).	6.70
11/21/18	PJG	013 Review documents re financing transactions (6.4); participate on call with members of litigation team re claims investigation research (.4); confer with J. Sorkin and D. Chapman re Rule 2004 motion (.5).	7.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/21/18	BK	013 Review ESL 2004 discovery motion.	0.40
11/21/18	DY	013 Conduct research re prepetition transactions.	0.40
11/21/18	CHH	013 Review prepetition corporate documents in connection with investigation (4.0); communications with members of lit team re same (.3).	4.30
11/21/18	KNM	013 Research (.6) and draft (.5) legal standards portion of investigation memo; participate in portion of call with litigation team related to same (.5).	1.60
11/22/18	HLP	013 Analyze legal issues re potential claims re prepetition transactions (2.8); review and analyze background materials concerning ongoing investigations (.3).	3.10
11/22/18	ALK	013 Analyze legal standards re open issues in connection with Rule 2004 motion.	0.50
11/22/18	DLC	013 Review open issues in connection with discovery efforts.	0.50
11/22/18	CWC	013 Coordinate logistics related to various document productions and internal communications with members of lit team re same (.5); review documents in connection with Rule 2004 investigation of prepetition transactions (.6).	1.10
11/22/18	LML	013 Revise outline for memorandum re investigation processes (.7); review and analyze background materials re prepetition transactions (.4).	1.10
11/22/18	ATL	013 Revise memo analyzing claims re prepetition debt transactions (11.2); conduct additional research re same (3.5); review discovery materials re same (3.2).	17.90
11/22/18	MC	013 Review discovery materials in connection with investigation.	3.20
11/22/18	PJG	013 Review document production concerning prepetition transactions.	2.30
11/22/18	KNM	013 Conduct research re legal standards for transaction investigation memo.	1.40
11/23/18	JLS	013 Call with counsel to restructuring subcommittee re discovery issues and rule 2004 motion in connection with prepetition investigation (.6); review and respond to correspondence re discovery issues in connection with investigation (.5); prepare for (.2) and participate in (.6) phone call with counsel to Seritage re investigation.	1.90
11/23/18	DHB	013 Review discovery materials produced.	1.00
11/23/18	EDM	013 Review and revise summary of prepetition transactions.	2.10
11/23/18	APM	013 Continue to review and comment on corporate presentation related to prepetition transactions.	2.20
11/23/18	ALK	013 Review and revise prepetition transaction memorandum.	2.00
11/23/18	DLC	013 Participate in call with counsel to Seritage re discovery issues (.6); review emails re discovery (.4).	1.00
11/23/18	CWC	013 Coordinate document logistics related to various document productions (.6); review documents in connection with Rule 2004 investigation of prepetition transactions (1.1); analyze issues related to discovery and document review (.4); conduct research related to claims for recharacterization and equitable subordination (.9); analyze factual issues related to Rule 2004 investigation of prepetition transactions (1.1).	4.10
11/23/18	RT	013 Review and revise updated draft of prepetition transaction analysis (4.2); internal communications re document productions (.2); review responses/objections from Centerview re discovery requests (.2); review Duff & Phelps responses/objections to discovery requests served by restructuring subcommittee and UCC (.4).	5.00
11/23/18	MLB	013 Analyze issues re prepetition transactions (1.3); comment on memorandum re same (1.1).	2.40
11/23/18	LML	013 Analyze potential claims arising from prepetition transactions (1.9); review updates re status of diligence and discovery efforts in connection with ongoing investigation (.6); analyze documents re legal standards in connection with Rule 2004 investigation (.7).	3.20
11/23/18	JPK	013 Review and respond to internal correspondence re discovery (1.0);	3.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		summarize updates re investigation discovery (1.4); attend call with counsel for Seritage re discovery (.6).	
11/23/18	ENG	013 Review correspondence re discovery in connection with investigation.	0.10
11/23/18	ATL	013 Review documents re prepetition debt transactions (2.2); revise memo re same and potential claims (5.0).	7.20
11/23/18	KGD	013 Continue review of documents related to prepetition transactions.	2.30
11/23/18	EMB	013 Conduct research on legal standards re prepetition transaction investigation.	5.10
11/23/18	JBH	013 Conduct research re open issues in connection with investigation.	1.40
11/23/18	PJG	013 Review documents concerning financing transactions (2.4); conduct research re legal standards in connection with investigations memo (2.5); draft email re same (.2).	5.10
11/23/18	CHH	013 Review Sears prepetition guarantor agreements and prepetition debt structure.	2.20
11/24/18	JLS	013 Call with counsel to Seritage re discovery (.3); review and respond to correspondence re issues in connection with discovery (1.0); call with H5 and counsel to restructuring subcommittee re electronic discovery issues (.5); follow-up with H5 re same (.2); call with Committee advisors re electronic discovery (.3).	2.30
11/24/18	DFS	013 Correspondence with members of litigation team re prepetition transaction analysis.	0.20
11/24/18	HLP	013 Analyze legal issues in connection with Committee's standing to bring possible prepetition claims (1.6); correspond with members of litigation team in connection with prepetition investigation and analysis of potential claims (.2).	1.80
11/24/18	APM	013 Internal communications with members of lit team re prepetition transaction analysis.	0.40
11/24/18	ALK	013 Correspond with members of litigation team re claims analysis and applicable law (.5); communications with members of litigation team re diligence/doc review (.5); call with L. Lawrence re claims investigation coordination (.8); review documents re prepetition transactions (1.7).	3.50
11/24/18	DLC	013 Call with H5 and counsel to RSC re document production in connection with rule 2004 investigation (.5); follow-up call with H5 re same (.2); review documents re prepetition transactions (.2).	0.90
11/24/18	CWC	013 Participate in call with H5 team, and counsel for Restructuring Subcommittee re discovery issues (.5); follow-up call with litigation team and H5 team re same (.2); correspond with members of litigation team re issues raised re document review process (.2).	0.90
11/24/18	RT	013 Call with H5 and counsel to restructuring subcommittee re document production issues and protocol (.5); review and revise draft memo on prepetition transaction analysis (1.1).	1.60
11/24/18	LML	013 Call with A. Koo re status of discovery and investigation (.8); coordinate various investigation work streams (.3); review background materials re ESL and related affiliates in connection with ongoing investigation (.8).	1.90
11/24/18	JPk	013 Conduct research re claims in connection with prepetition transactions (.7); communications with members of lit team re same (.3).	1.00
11/24/18	ENG	013 Review Seritage materials.	0.30
11/24/18	DP	013 Research and analyze procedural issues related to investigation of prepetition transactions.	0.60
11/24/18	ATL	013 Revise claims analysis memo.	3.20
11/24/18	MC	013 Research state law in connection with prepetition transaction investigation (1.4); prepare summary of the same (1.7).	3.10
11/24/18	KNM	013 Revise memo re legal standards in connection with rule 2004 investigation.	0.40
11/25/18	JLS	013 Review and revise draft objection to 2004 motion (.7); review draft objection to 2004 motion from restructuring subcommittee (.4); confer with D. Botter re same (.1).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/25/18	AQ	013 Review and revise draft objection to ESL 2004 motion and emails re same.	0.80
11/25/18	DHB	013 Review ESL 2004 motion (.4); confer with J. Sorkin re RSC response and Committee response issues (.1); review and revise Committee response to same (2.2).	2.70
11/25/18	HLP	013 Prepare analysis re potential claims re prepetition transactions (3.2); conduct research re same (1.7); multiple communications with members of lit team re same (.8).	5.70
11/25/18	MR	013 Review correspondence re investigation.	0.20
11/25/18	ALK	013 Multiple communications with members of litigation team re open issues in connection with prepetition transactions investigation (.7); review analysis of same (1.0); review FA diligence list (.6).	2.30
11/25/18	RJC	013 Compile production materials (1.2); draft tracking chart of same (.8).	2.00
11/25/18	DLC	013 Communications with members of litigation team re open issues relating to investigation (.4); review background materials re prepetition transactions (1.5).	1.90
11/25/18	CWC	013 Review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (3.7); research and analyze legal standards in connection with same (1.2); review and provide comments to draft objection to ESL motion for Rule 2004 investigation (.7); manage logistics related to document review (.9).	6.50
11/25/18	SLB	013 Review correspondence re ESL 2004 issues.	0.20
11/25/18	JKL	013 Update summaries re prepetition transactions.	4.20
11/25/18	MLB	013 Review background documents re prepetition transactions and related issues (.4); revise memorandum re same (.6).	1.00
11/25/18	LML	013 Revise memorandum re investigation efforts.	0.80
11/25/18	SS	013 Draft memorandum opposition to ESL discovery motion (4.4); revise the same (3).	7.40
11/25/18	ENG	013 Prepare summary of prepetition transaction documents.	2.80
11/25/18	DP	013 Review and analyze documents and materials related to investigation into prepetition transactions.	2.60
11/25/18	ATL	013 Revise claims analysis memo in connection with rule 2004 investigation.	3.80
11/25/18	EMB	013 Conduct research re legal standards for issues in connection with rule 2004 investigation.	2.10
11/25/18	MC	013 Conduct research re legal standard issues in connection with investigation.	1.10
11/25/18	PJG	013 Revise investigation memorandum.	2.40
11/25/18	KNM	013 Revise memorandum re legal standards in connection with investigation (4.3); internal communications with members of lit team re same (.5).	4.80
11/26/18	JLS	013 Review and revise objection to rule 2004 motion (2.1); communications with members of lit team re same (.2); review and respond to correspondence re discovery in connection with prepetition investigation (1.0).	3.30
11/26/18	AQ	013 Revise ESL 2004 objection (.3); communications with members of litigation team re same (.2).	0.50
11/26/18	DHB	013 Communications with litigation team re ESL 2004 objection (.2); revise the same (1.9); review RSC response re ESL 2004 motion (.2); communications with members of FR team re status of discovery (.2); prepare update for UCC re same (.2); multiple communications with litigation team members re prepetition transaction issues (.4).	3.10
11/26/18	HLP	013 Analyze legal issues re potential claims in connection with prepetition transactions (4.2); review and revise summary of prepetition transactions (2.1); correspondence with litigation team members re summary of prepetition transactions (.2); conduct research re potential claims associated with prepetition transactions (1.6); review and analyze background materials concerning ongoing investigation (3.1).	11.20
11/26/18	EDM	013 Review and revise summary of prepetition transactions (4.5); confer	6.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with A. Miller and E. Goodman re same (1.1); meet with A. Steed and J. Lewis re transaction summaries (.8).	
11/26/18	APM	013 Finalize prepetition transaction presentation (2.2); confer with with E. Goodman and E. McGrady on same (1.1).	3.30
11/26/18	ALK	013 Coordinate diligence and FA analysis in connection with investigation (.8); review materials re same (1.2); review draft analysis from litigation team re same (2.5); analyze and review of legal research work product (2.9); correspondence with litigation team re claims analysis work streams (.6).	8.00
11/26/18	RJC	013 Review document productions (3.4); draft document tracking chart re same (4.1).	7.50
11/26/18	CWC	013 Analyze issues related to discovery and document review (.7); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (2.0); conduct research related to potential claims in connection with the same (3.4); analyze factual issues related to Rule 2004 investigation of prepetition transactions (.9); draft summary of discovery received to date (.8); draft memorandum re legal standards in connection with Rule 2004 investigation (3.9); review and revise memorandum re legal issues in connection with Rule 2004 investigation (1.1).	12.80
11/26/18	RT	013 Participate in call with Houlihan re prepetition transaction analysis (.2); review RSC's response to ESL's 2004 Motion (.1); review Committee's objection to ESL 2004 Motion (.1); correspond with P. Glackin re document productions and review issues (.3); review updated legal standards analysis (1.2).	1.90
11/26/18	JKL	013 Meet with E. McGrady and A. Steed re prepetition transactions summary (.8); revise same (.7).	1.50
11/26/18	MLB	013 Multiple communications with litigation team members re investigation and related issues (.4); revise memo re same (1.7).	2.10
11/26/18	LML	013 Review and revise written analysis re prepetition transactions (1.4); review and analyze background materials referenced in same (.7); review and revise analysis re claims and causes of action in connection with investigation (1.8); review and analyze summary materials re corporate issues in connection with prepetition transactions (.9); analyze open issues in connection with legal standards re certain claims in connection with prepetition transactions (1.2); continue coordination efforts with respect to ongoing investigation into prepetition transactions (.4); review and analyze issues re discovery in connection with ongoing investigation (1.1); review and analyze response to ESL 2004 Motion (.2); revise written summary of certain players involved in various prepetition transactions (.8).	8.50
11/26/18	SS	013 Revise draft objection to discovery motion (5.0); finalize same for filing (.5); draft summaries of responses to Committee's discovery motion (.5).	6.00
11/26/18	ZDL	013 Revise Committee response to ESL 2004 motion (.9); internal communications with members of lit and FR teams re same (.2); review prepetition transaction summary (.5).	1.60
11/26/18	ENG	013 Confer with A. Miller and E. McGrady re prepetition transaction summary (1.1); correspondence with members of litigation team re same (.1); draft Seritage transaction summary (.6).	1.80
11/26/18	DP	013 Draft and revise memoranda re investigation and related legal standard issues (7.6); review and analyze documents re same (4.2); research and analyze transactional documents related to investigation into prepetition transactions (1.0).	12.80
11/26/18	ATL	013 Revise memo re prepetition financing transactions (7.4); participate in call with HL re same (.2).	7.60
11/26/18	KCE	013 Compile documents re prepetition transactions.	0.90
11/26/18	KGD	013 Draft sections of memo re prepetition transactions.	10.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/26/18	EMB	013 Review and finalize research re applicable legal standards in connection with prepetition transactions (.2); communications with litigation team members re same (.2).	0.40
11/26/18	ALS	013 Meet with J. Lewis and E. McGrady re prepetition transaction summaries (.8); review documents re same (.7).	1.50
11/26/18	JRK	013 Review internal communications re prepetition transactions and related legal standards.	0.50
11/26/18	PJG	013 Draft memorandum re open legal issues in connection with 2004 investigation (4.5); review documents concerning financing transactions (2.3); correspondence with R. Tizraveshe re document review (.3).	7.10
11/26/18	BK	013 Reviewed response to ESL 2004 motion (.2); reviewed limited objection to ESL 2004 motion (.3).	0.50
11/26/18	KNM	013 Review background materials re prepetition transactions (7.1); research and draft insert re legal standards for investigation memorandum (.9).	8.00
11/27/18	JLS	013 Confer with A. Qureshi re investigation status (.3); review and respond to correspondence re discovery in connection with prepetition transactions (.4); call with counsel to ESL re hearing on 2004 motion (.2); call with counsel to Seritage re discovery (.3); participate on call with members of lit team re tasks and status of prepetition investigation (.8).	2.00
11/27/18	DFS	013 Continue legal analysis of Seritage transaction.	0.40
11/27/18	AQ	013 Confer with J. Sorkin re investigation status.	0.30
11/27/18	DHB	013 Correspond with FTI re prepetition transactions.	0.30
11/27/18	HLP	013 Conduct research re potential claims in connection with prepetition transactions and related procedural issues (1.6); prepare memorandum re same (4.0); correspondence with litigation team members re analysis of potential claims in connection with prepetition transactions (.2); review and analyze background materials re rule 2004 investigation (2.1); participate on call with members of litigation team re same (.8).	8.70
11/27/18	EDM	013 Correspondence with litigation and RE teams re prepetition transactions.	0.60
11/27/18	APM	013 Respond to inquiries from with litigation and RE teams re prepetition transactions and corporate analysis of prepetition transactions.	2.20
11/27/18	ALK	013 Revise memodum re applicable legal standards in connection with Rule 2004 investigation (2.0); analyze issues re same (1.7); participate on call with members of litigation team re investigation (.8); prepare for (.5) and attend (.7) call with FTI re investigation analysis (.7); correspondence with FTI re diligence (.5).	6.90
11/27/18	RJC	013 Call with litigation team re investigation issues (.8); review production re prepetition transactions (1.6); draft Related Party Transaction Committee document tracking chart (2.2).	4.60
11/27/18	DLC	013 Review deposition digest (.9); draft cross-examination outline (3.1); participate in call with Paul Weiss and Duff & Phelps re document requests (.5); review presentation re Seritage (1.5); participate in call with litigation team re investigation tasks (.8); participate in call with FTI re investigation (.7).	7.50
11/27/18	CWC	013 Participate in call with counsel for Restructuring Subcommittee and counsel for Duff & Phelps re document requests (.5); analyze issues related to discovery and document review (1.6); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (6.1); analyze factual issues related to Rule 2004 investigation of prepetition transactions (3); participate in litigation team call re status of Rule 2004 investigation and next steps (.8); call with S. Nettleton of Weil to discuss comments re protective order (.1); draft language for amended protective order in connection with Rule 2004 investigation (.5).	12.60
11/27/18	RT	013 Review correspondence from ESL re document production (.1); participate in litigation team call re claims investigation and next steps	7.70

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		(.8); review Fairholme Capital Responses/Objections to document requests (.8); revise memo re prepetition transactions (3.2); review multiple correspondence re Duff & Phelps and Debtors document productions in connection with claims investigation (.4); correspondence with litigation team members re document review in connection with prepetition transactions (1.0); review property transfer transactions summary (.5); review various document requests issued to parties in connection with claims investigation (.5); review subpoena to ESL issued by UCC (.3).	
11/27/18	JKL	013 Review prepetition transaction summaries.	0.90
11/27/18	MLB	013 Revise investigation memo (2.1); prepare for (.4) and participate in call (.8) with litigation team re status of investigation and work streams.	3.30
11/27/18	LML	013 Participate in litigation team meeting re investigation and discovery work streams (.8); attend call with FTI re prepetition transactions (.7); review and revise updated memorandum re potential claims arising prepetition transactions (1.2); review and analyze corporate flow chart of prepetition transactions (1.0); review and revise narrative summary of prepetition transactions (3.4); review and revise claims analysis summary re prepetition financing transactions (3.7); coordinate diligence efforts in connection with ongoing investigation (.4).	11.20
11/27/18	SS	013 Draft memorandum re prepetition transactions (3.9); conduct legal research re same (2.9); revise memorandum to reflect the same (2.1).	8.90
11/27/18	JPk	013 Review background documents in connection with discovery (.7); conduct research re prepetition transactions (1.3); attend litigation team meeting re investigation status (.8).	2.80
11/27/18	EMR	013 Participate in litigation team meeting re investigation (.8); follow-up communications re same (.2).	1.00
11/27/18	ENG	013 Review internal correspondence re investigation.	0.10
11/27/18	DP	013 Confer with K. Demander re investigation into certain prepetition transactions (.6); correspondence with E. McGrady and members of lit team re investigation into prepetition transactions (.6); attend litigation team meeting re investigation into prepetition transactions (.8); attend call with FTI re prepetition transactions (.5); compile notes and draft summary of same (.7); review and analyze transactional documents re prepetition transactions (3.0); draft and revise memorandum analyzing same (6.3).	12.50
11/27/18	ATL	013 Participate on call with litigation team re prepetition transactions and related issues (.8); confer with financial advisors re same (.5); revise prepetition claims investigation memo (4.3).	5.60
11/27/18	KCE	013 Attend litigation team meeting (.8); research re historical Sears liquidity (2.3).	3.10
11/27/18	KGD	013 Participate on call with litigation team re status (.8); confer with D. Park re legal analysis related to investigation (.6); revise memorandum related to same (.6); review legal standards applicable to prepetition investigation (1.4); draft portion of memo re legal analysis of potential claims in connection with same (.9); draft memoranda re legal issues in connection with prepetition transactions (10.3); conduct research re same (2.1).	16.70
11/27/18	EMB	013 Participate on call with litigation team re investigation work streams (partial).	0.30
11/27/18	MC	013 Review discovery materials (.7); research additional discrete legal issues for memorandum re prepetition transactions (1.8).	2.50
11/27/18	PJG	013 Draft summary of doc review results (.9); update case law referenced in investigation memo (1.3).	2.20
11/27/18	KNM	013 Research and draft legal standards for investigation memo (3.9); participate on call with lit team re status of investigation work streams (.8).	4.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/28/18	JLS	013 Review and analyze proposed revisions to 2004 order (.2); review and analyze documents and summaries of prepetition transactions (3.2); review and respond to correspondence from members of Akin lit team re discovery (.8); participate on call with counsel to restructuring subcommittee re interviews (.5); participate on call with litigation and FR teams re investigation strategy and tasks (1.2).	5.90
11/28/18	AQ	013 Attend litigation and FR team call re investigation (1.2); follow-up communications re same (.1).	1.30
11/28/18	DHB	013 Communications with litigation team re ESL properties (.1); review open issues in connection with prepetition investigation analysis (.6); attend lit and FR team call (1.2); communications with FTI re solvency analysis (.2).	2.10
11/28/18	HLP	013 Review and revise summary of prepetition transactions (1.9); revise memorandum re legal issues re claims concerning prepetition transactions (1.8); participate on call with Akin litigation and FR teams concerning ongoing investigation (1.2); confer with D. Park concerning legal analysis of potential claims concerning prepetition transactions (.4); revise memorandum re legal issues in connection with potential claims associated with prepetition transactions (1.0); confer with L. Lawrence re analysis of prepetition transactions (.3).	6.60
11/28/18	PCD	013 Participate on call with lit and FR teams re prepetition transactions (1.2); follow-up re same (.1).	1.30
11/28/18	APM	013 Review corporate summaries re prepetition transactions in connection with prepetition transactions investigation.	2.20
11/28/18	ALK	013 Attend call with FR and lit teams re claims investigation and strategy (1.2); call with L. Lawrence and A. Locke re same (.6); call with R. Tizraresh and A. Locke re same (.5); review and revise analysis re potential claims arising from prepetition transactions (4.5); review document production (1.6).	8.40
11/28/18	RJC	013 Review document production.	2.00
11/28/18	DLC	013 Review and comment on legal research memoranda re prepetition transactions (4.0); participate in call with PW re interviews (.5); confer with J. Sorkin and C. Carty (.4); participate in lit and FR team meeting (1.2); multiple communications with members of lit team re discovery issues (.8).	6.90
11/28/18	CWC	013 Participate in call with counsel for Restructuring Subcommittee re witness interviews (.5); draft summary of call (.4); analyze issues related to discovery and document review (1.3); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (6.1); analyze factual issues related to Rule 2004 investigation of prepetition transactions (2.3); participate in meeting with Akin litigation and FR teams re status of investigation and next steps (1.2); plan process for technology-assisted document review in connection with investigation (2.0).	13.80
11/28/18	RT	013 Call with A. Koo and A. Locke re claims analysis in connection with investigation (.5); various correspondence with litigation team re revisions to draft memo on claims analysis for prepetition transactions (1.7); review letter from Debtors re production issues (.1); review Debtors responses and objections to document requests (.8); draft summary of issues re Debtors' responses and objections to UCC's document requests (.2); call with litigation and FR teams re strategy and next steps re claims investigation (1.2); multiple communications with members of lit team re discovery issues (1.0); review materials produced by the Debtors (2.4); call with restructuring subcommittee re interviews (.5); review summary re document productions by various parties re claims investigation (.6); review Cushman & Wakefield's responses/objections to document requests issued by the restructuring	9.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		subcommittee (.2); review task list re investigation work streams (.1).	
11/28/18	SLB	013 Review summary of prepetition transactions.	0.30
11/28/18	MLB	013 Analyze investigation issues and review memos re same.	1.60
11/28/18	LML	013 Review updates re lien perfection analysis in connection with investigation (.7); review and revise claims analysis memo re prepetition transactions (1.9); attend call with litigation and FR teams re status of investigation (1.2); review and analyze updated memorandum re prepetition transactions (2.3); confer with H. Peckham re portions of transaction memorandum (.3); confer with A. Koo and A. Locke re status of certain investigation efforts and steps for going forward (.5); review and analyze ESL filings for possible use in investigation (.5); review and analyze transactional documents re prepetition transactions (.8); review and analyze background documents re same (.8); review updates re discovery and diligence efforts, including possible interview list (.4).	9.40
11/28/18	SS	013 Review internal correspondence re case strategy and prepetition investigation (partial).	0.10
11/28/18	JPk	013 Prepare for (.3), attend (.4), and summarize (.3) call with counsel for Cushman & Wakefield; update charts tracking incoming discovery (1.8); attend call with litigation team re discovery (1.2); organize incoming discovery (3.0).	7.00
11/28/18	DSP	013 Revise charts re liens, borrowers and collateral for investigation.	1.40
11/28/18	EMR	013 Attend litigation and FR team meeting in re investigations and upcoming interviews (partial).	1.00
11/28/18	DP	013 Analyze issues related to prepetition transactions (3.3); draft memorandum analyzing same (7.1); revise the same per comments from litigation team (3.6); attend litigation and FR team call re investigations into prepetition transactions (1.2); confer with H. Peckham re claims associated with prepetition transactions (.4).	15.60
11/28/18	ATL	013 Confer with A. Koo and R. Tizraveshe re status of debt transactions claims analysis (.5); participate on call with litigation team re prepetition claims investigation (1.2); draft due diligence list for financial advisors re claims investigation (.4); review documents relevant to prepetition claims investigation (2.0); revise claims analysis memorandum (2.7).	6.80
11/28/18	KCE	013 Attend meeting with litigation and FR teams.	1.20
11/28/18	KGD	013 Call with litigation and FR teams re status and timeline (1.2); begin draft of task list related to prepetition transactions (1.0); revise memorandum re same (6.2).	8.40
11/28/18	EMB	013 Research legal standards in connection with investigation (4.2); prepare analysis of same (2.1).	6.30
11/28/18	JRK	013 Research related to legal standards (5.5); attend call with litigation and FR teams re investigation status (1.2).	6.70
11/28/18	MC	013 Review discovery materials (2.5); internal communications re same (.5); attend call with litigation team and FR team re investigation and next steps (1.2); research relevant case law and update investigation memorandum re same (6.0).	10.20
11/28/18	PJG	013 Update legal standards portion of investigation memo (3.1); draft summary of document review results (1.9); attend call with litigation team and FR team re next steps in connection with investigation (1.2); draft summaries of document review to be inserted into investigation memorandum (3.0).	9.30
11/28/18	KNM	013 Research and draft legal standards for investigation memorandum.	2.50
11/29/18	JLS	013 Analyze strategy and legal claims in connection with prepetition transactions (2.8); confer with A. Qureshi re interviews (.4); confer with D. Botter re status of investigation (.7); confer with L. Lawrence re same (.3); review and analyze documents in connection with prepetition transaction (1.7); review and respond to correspondence re discovery	7.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		issues (.8); revise protective order (.5); call with counsel to restructuring subcommittee re interviews (.3).	
11/29/18	AQ	013 Confer with J. Sorkin re investigation interviews and prepare for same (.4); review and analyze investigation documents (2.3).	2.70
11/29/18	DHB	013 Analyze issues relating to investigation (.6); internal communications re same (.1); confer with J. Sorkin re status of investigation (.7); review diligence and data room materials (.5); confer with S. Brauner and J. Latov re claims research in connection with investigation (.2); review ESL debt chart (.4).	2.50
11/29/18	HLP	013 Revise memorandum re legal analysis of prepetition transactions (2.3); multiple internal communications with members of lit team re same (.9); review and revise summary of prepetition transaction (2.1); confer with L. Lawrence concerning legal analysis of potential claims re prepetition transactions (.3); revise legal and factual analysis of potential claims in connection with prepetition transactions (6.3); confer with D. Park in connection with summary of potential claims associated with prepetition transactions (.4).	12.30
11/29/18	CPV	013 Review and summarize documents related to prepetition transactions.	5.10
11/29/18	PGO	013 Conduct research re potential claims associated with prepetition transactions.	3.40
11/29/18	ALK	013 Multiple communications with members of lit team re open research issues in connection with investigation (1.2); correspond with FTI re diligence and claims analysis issues (.8); review/revise diligence list (1.3); review emails from members of lit team re same (.8); analyze legal issues re potential claims arising from prepetition transactions (1.2); review case law and discovery materials re same (1.4).	7.80
11/29/18	RJC	013 Research re transaction approval policy.	0.60
11/29/18	DLC	013 Review legal research memoranda and turn comments to same (2.1); internal communications re same (.9); participate in call with RSC (.3); review discovery items, including Sparrow requests (1.1).	4.40
11/29/18	CWC	013 Update litigation task list re Rule 2004 investigation of prepetition transactions (.9); analyze issues related to Duff & Phelps production related to Rule 2004 investigation (1.1); correspondence with FTI re same (.3); correspondence with counsel to Restructuring Subcommittee re same (.2); analyze issues related to discovery and document review (.9); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (6.9); analyze factual issues related to Rule 2004 investigation of prepetition transactions (1.9); participate in call with litigation team and H5 review team re document review (.8); multiple communications with members of lit team re investigation work streams and research issues (.9); draft summary of discovery produced to date (.2).	14.10
11/29/18	RT	013 Call with H5 and litigation team re strategy for document review (.8); call with FTI and HL re financing transaction analysis (.9); review RPT Subcommittee minutes/materials/presentations (3.8); multiple communications with litigation team members re document collection and diligence issues (.3); correspond with litigation team re upcoming interviews (.2); revise draft of claims analysis memorandum re prepetition transactions (2.0); correspondence with members of lit team re same (.6); review legal research re same (.4).	9.00
11/29/18	SLB	013 Analyze open issues re prepetition investigation and credit bids (1.1); confer with D. Botter and J. Latov re claims analysis in connection with the same (.2).	1.30
11/29/18	MLB	013 Analyze investigation issues and draft memorandum re same.	1.40
11/29/18	LML	013 Review updates re discovery status in connection with investigation efforts (.8); review background documents re various assets and issues relating to prepetition transactions (.9); confer with J. Sorkin re open	8.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		investigation issues (.3); draft, review, and revise summary of investigation status (1.0); multiple calls with litigation team members re upcoming briefing obligations resulting from investigation efforts (.6); confer with H. Peckham re status of prepetition transactions analysis (.3); analyze issues re certain prepetition transactions (1.4); prepare outline of briefing in connection with investigation (1.7); review and analyze updates re status of conferences with advisors from FTI and Houlihan (.2); analyze issues re upcoming witness interviews in connection with ongoing investigation (.9); review and analyze summaries of certain investor communications (.3); review and analyze updated legal memorandum concerning prepetition transactions (.4).	
11/29/18	SS	013 Participate in call with document vendor re prepetition transaction investigation (.8); review documents produced in connection with investigation (4.2).	5.00
11/29/18	JPk	013 Prepare for (.4), attend (.3), and summarize (.3) call with counsel for RSC; attend call with H5 re document review (.8); draft document requests related to prepetition transactions (1.9); organize incoming discovery from third parties (2.8); review correspondence re discovery (.5).	7.00
11/29/18	JAL	013 Research re restructuring and sale issues (3.7); review materials re same (.2); confer with D. Botter and S. Brauner re claims analyses in connection with the same (.2); draft preliminary findings re same (1.3).	5.40
11/29/18	EMR	013 Organize docket filings for attorney review.	0.80
11/29/18	DP	013 Internal communications with members of lit team re research questions and related issues in connection with prepetition transaction investigation (3.5); conduct research re prepetition transactions (1.9); draft memorandum analyzing same (6.4); revise the same based on comments from litigation team (3.0); coordinate research issues related to investigations into prepetition transactions (.6); draft and revise memorandum analyzing legal issues in connection with investigation (1.7); confer with H. Peckham re claims summary (.3).	17.40
11/29/18	ATL	013 Revise investigation memo re prepetition claims (4.4); call with financial advisors re due diligence status and related issues (.9); review materials produced by Company (.8); review correspondence concerning action items and discovery status (.4).	7.50
11/29/18	KGD	013 Call with H5 re review process (.8); continue revisions to memorandum re prepetition transactions (3.4); review and revise case task list (.3); correspond with H5 re production issues (.3); pull additional relevant public filings (.5); internal communications re work streams (2.0).	7.30
11/29/18	EMB	013 Conduct research re legal standards relevant to investigation.	4.60
11/29/18	JRK	013 Conduct research re legal standards related to potential Committee claims (.8); review production documents (2.1); revise financial transactions investigation memorandum (3.1); multiple communications with members of lit team re research issues and work streams (1.0); confer with M. Chen and P. Glackin re board minutes (.3).	7.30
11/29/18	MC	013 Conduct research re prepetition transactions and draft memorandum insert re same (1.2); review discovery materials and update memorandum re same (8.4); confer with P. Glackin and J. Kulikowski re summary of board minutes (.3); review communications between members of lit team re research and investigation issues (1.0).	10.90
11/29/18	PJG	013 Draft summaries of documents produced by variouis parties (7.6); confer with M. Chen and J. Kulikowski re board minutes (1.3); revise summaries per comments from litigation team (2.8).	10.70
11/29/18	KNM	013 Conduct research and draft summary of legal standards for investigation memo (3.1); review background materials and create chronology re prepetition documents (3.5).	6.60
11/30/18	JLS	013 Call with counsel to Seritage re discovery (.2); confer with D. Botter re	7.70

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		investigation status (.5); confer with L. Lawrence re interviews and strategy (.6); confer with A. Locke re same (.3); meet with litigation team re interviews in connection with prepetition transactions (1.2); review and respond to correspondence re discovery issues (1.1); review and analyze documents in connection with prepetition claims (.7); call with counsel to restructuring subcommittee re interviews (.3); prepare for witness interviews in connection with prepetition investigations (1.5); review and analyze issues in connection with revised protective order (.3); analyze issues re potential claims in connection with prepetition transactions (1.0).	
11/30/18	AQ	013 Review and analyze document production related to prepetition transactions.	1.60
11/30/18	DHB	013 Communications with litigation team members re claims objections analysis (.3); participate on call with lit team re investigation issues (1.2); review research results re potential claims (.4); confer with J. Sorkin re interviews and investigation status (.5); review flow of funds information received (.4).	2.80
11/30/18	HLP	013 Attend meeting with Akin litigation team in connection with prepetition investigations and interviews (1.2); confer with L. Lawrence and D. Park re Committee's potential claims in connection with prepetition transactions (.5); analyze legal and factual issues re Committee's claims in connection with prepetition transactions (8.8); review and incorporate comments from Akin litigation team into legal and factual analysis of potential claims in connection with prepetition transactions (.9).	11.40
11/30/18	CPV	013 Communications with members of lit and corporate teams re investigation and related diligence (.7); review documents re same (.3).	1.00
11/30/18	APM	013 Analyze transaction documents in with prepetition transactions (3.3); multiple internal communications re same (.7).	4.00
11/30/18	AF	013 Multiple communications with lit team members re interviews and investigations.	0.80
11/30/18	ALK	013 Meet with litigation team re claims investigation and upcoming interviews (1.2); prepare for same (.3); multiple follow-up communications with members of lit team re analysis in connection with same (.6); prepare analysis of prepetition transactions (1.5); analyze legal issues re potential causes of action and relevant case law (3.1); draft correspondence to FR team re investigation period (.6); review and revise memo re potential claims and investigation strategy (1.3).	8.60
11/30/18	RJC	013 Attend meeting with litigation team re interviews and strategy (1.2); review document production (3.1); correspond with members of litigation team re same (.2).	4.50
11/30/18	DLC	013 Review and revise transaction memorandum (1.8); participate in litigation team call re investigation work streams (1.2).	3.00
11/30/18	CWC	013 Call with D. Byleff of Weil re protective order in connection with Rule 2004 investigation (.1); analyze issues related to revisions to protective order (.5); call with counsel to Deloitte re same (.2); participate in Akin litigation team meeting re status of investigation and upcoming interviews (1.2); call with counsel to Restructuring Subcommittee re issues with Duff & Phelps production (.3); internal correspondence re same (.2); participate in meet and confer with counsel to Restructuring Subcommittee and counsel to Duff and Phelps re document production (.3); analyze issues related to discovery and document review (1.6); review and analyze documents produced in connection with Rule 2004 investigation of prepetition transactions (4.4); analyze factual issues related to Rule 2004 investigation of prepetition transactions (1.7).	10.50
11/30/18	RT	013 Call with members of corporate and finance teams re collateral analysis and strategy issues for claims analysis in connection with prepetition transactions (.7); call with members of lit team re investigation (1.2);	8.70

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		follow-up correspondence re same (.3); multiple communications with members of lit team re legal claims and analysis re prepetition transactions (.2); review and revise draft claims analysis memorandum re prepetition financing transactions (2.8); review produced documents (3.5).	
11/30/18	SLB	013 Internal communications with Akin FR and Lit teams re prepetition investigations and related issues (.4); review research re the same (.6).	1.00
11/30/18	MLB	013 Analyze investigation issues (.6); revise memorandum re same (1.2).	1.80
11/30/18	LML	013 Confer with J. Sorkin re strategy concerning upcoming interviews and briefing (.6); meet with H. Peckham and D. Park re status of prepetition transaction analysis and steps for going forward (.5); attend by teleconference litigation team meeting to discuss upcoming interviews, discovery status, and strategy for going forward (1.2); revise outline for possible claim objection and related pleadings (3.7); review updates re document production and upcoming witness interviews (.8); review and revise memorandum re prepetition transactions and potential claims (5.0); coordinate work streams for ongoing investigation (.9).	12.70
11/30/18	SS	013 Attend litigation team call re ongoing investigation (1.2); review public filings re same (2.2); conduct legal research re open legal issues in connection with investigation and related briefing (3.6); review and revise memorandum re prepetition investigation (4.4).	11.40
11/30/18	JPk	013 Attend internal meeting re deposition schedules and strategy in connection with investigation (1.2); draft letter to Debtors re discovery (1.5); draft letter to ESL re discovery (.5); draft discovery requests to ESL (.5); track incoming discovery (1.0); draft summary of ESL quarterly letters to investors (2.6).	7.30
11/30/18	JAL	013 Research potential claims arising from prepetition transactions.	4.20
11/30/18	ZDL	013 Attend internal meeting with members of litigation team re investigation (1.2); research SEC filings re same (.1); review memorandum re estate causes of action (.5); internal communications re same (.3).	2.10
11/30/18	SW	013 Analyze finance issues in connection with investigation (.4); call with members of lit and corporate teams re collateral analysis (.7).	1.10
11/30/18	ENG	013 Correspondence with finance team re Seritage diligence.	0.10
11/30/18	DP	013 Attend litigation team meeting re next steps for investigation of prepetition transactions (1.2); draft and revise memorandum analyzing investigation of prepetition transactions (9.1); research issues related to investigation of Seritage prepetition transaction (3.3); confer with L. Lawrence and H. Peckham re said memorandum (.5); review and analyze documents and materials related to prepetition transactions (1.1).	15.20
11/30/18	ATL	013 Participate on call with litigation team re prepetition debt transactions (1.2); communications with members of lit team re claims investigation (.6); revise prepetition claims memo (2.0); confer with J. Sorkin re witness interviews (.3); prepare materials for witness interview (1.2).	5.30
11/30/18	KCE	013 Compile produced materials for interview prep (1.2); attend meeting with litigation team (1.2).	2.40
11/30/18	KGD	013 Participate on call with litigation team re discovery status and next steps (1.2); review and revise memorandum re prepetition transactions (2.4); continue draft of task list related to same (.9); begin review of transactions summary (1.8).	6.30
11/30/18	EMB	013 Conduct research re legal standards in connection with investigation pleadings (1.8); participate in meeting with Akin Gump litigation team re investigation status and next steps (1.2); revise memo re legal standards (.6).	3.60
11/30/18	RC	013 Review 8-K filings by debtor in connection with research for investigation.	0.30
11/30/18	JRK	013 Prepare summaries of produced materials (3.2); compile materials re	6.90

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		same (.7); attend litigation team meeting re next steps and investigation (1.2); follow-up communications re same (.6); conduct research related to financial transactions (1.2).	
11/30/18	MC	013 Review and revise memorandum re investigation of prepetition transactions (4.3); communications with members of lit and FR teams re open investigation issues (.4); attend litigation team meeting re work streams and high level overview (1.2); follow-up communications with litigation team re interview outline assignment (.5).	6.40
11/30/18	PJG	013 Update investigation memorandum with information from discovery (2.4); correspondence with litigation team re same (.2); further revise same (2.1); conduct research re discovery issues (3.5); attend litigation team meeting re investigation and upcoming interviews (1.2).	9.40
11/30/18	KNM	013 Participate in litigation team meeting re work streams in connection with investigation (1.2); review background materials and create chronology in connection with investigation analysis (.9); revise memorandum re prepetition transactions (2.8).	4.90
11/01/18	KEB	014 Analyze open insurance issues re Sears Re and prepare summary of same.	3.20
11/02/18	KEB	014 Review and revise diligence request list documentation, including request for regulatory, accounting, reserving, actuarial, capitalization, investment portfolio and tax information.	3.10
11/02/18	APM	014 Analyze open insurance issues.	1.00
11/07/18	ZDL	014 Revise insurance order to reflect Committee comments.	0.30
11/11/18	DJW	014 Conduct research re D&O policies (3.4); confer with A. Crawford re same (.4).	3.80
11/12/18	ABC	014 Confer with D. Windsheffel re coverage analysis (.4); review materials re same (1.0); draft correspondence re same (.6).	2.00
11/12/18	DJW	014 Research re D&O policies (4.4); confer with A. Crawford re same (.4).	4.80
11/13/18	ABC	014 Review background materials and policies (2.0); revise draft email summarizing same (.5).	2.50
11/14/18	ABC	014 Draft correspondence to finance team re coverage questions and additional information needed to assess coverage.	0.50
11/19/18	APM	014 Review Assurant protection agreement.	1.00
11/30/18	SLB	014 Correspondence with Weil re motion to assume insurance contracts.	0.30
11/01/18	MR	015 Review draft summary of prepetition debt facilities (6.4); various correspondence with finance team re same (.6).	7.00
11/01/18	EJM	015 Review and revise prepetition debt summary grid.	1.20
11/01/18	SW	015 Analyze prepetition debt chart (2.8); analyze perfection issues (1.2); various correspondence with finance team re foregoing (.6).	4.60
11/01/18	TST	015 Prepare prepetition debt summary (2.7); correspondence with finance team re same (.6).	3.30
11/02/18	DHB	015 Meet with S. Welkis and M. Ru re debt analysis (1.0); call with FTI, HL and Akin teams re prepetition debt analysis (partial) (.8).	1.80
11/02/18	MR	015 Call with HL and FTI re prepetition debt analysis (2.0); meet with S. Welkis and D. Botter re draft summary of prepetition debt (1.0).	3.00
11/02/18	EJM	015 Review prepetition credit agreements (.3); update prepetition debt summary (.5).	0.80
11/02/18	SW	015 Analyze prepetition debt (2.9); call with D. Botter and M. Ru re prepetition debt analysis (1.0); call with Akin, HL and FTI re prepetition debt analysis (1.2); provide comments to prepetition debt summary (.7).	5.80
11/03/18	MR	015 Analyze collateral packages of prepetition debt.	1.00
11/05/18	CPV	015 Review indentures (1.0) and supplemental indentures (.5); draft summaries of same (4.3).	5.80
11/05/18	MR	015 Update summary of prepetition debt (4.7); analyze issues re document request in connection with lien perfection (.5); meet with T. Threadcraft re lien review (.6).	5.80
11/05/18	EJM	015 Revise prepetition debt facility grid.	2.60

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11/05/18	SW	015 Analyze prepetition debt documents (1.5); revise summary chart re same (.7).	2.20
11/05/18	TST	015 Draft portion of lien review memorandum (1.5); meet with M. Ru re same (.6).	2.10
11/05/18	BB	015 Review background documents re debt analysis (.6); draft chart re same (1.8).	2.40
11/05/18	JBH	015 Review various documents sent in response to diligence request re debt review (.8); revise list of missing documents for further requests (.2); review UCC filings for collateral description (.3).	1.30
11/06/18	MR	015 Update summary of prepetition debt (1.7); meet with T. Threadcraft re review of prepetition debt facilities and lien perfection review (.6); correspondence with finance team re outstanding documents to request (.7).	3.00
11/06/18	DSP	015 Revise prepetition debt facility grid re real estate loans.	0.50
11/06/18	ZDL	015 Review finance team's prepetition debt chart.	0.40
11/06/18	SW	015 Analyze diligence re prepetition debt (1.7); correspondence with finance team re outstanding diligence (.7).	2.40
11/06/18	TST	015 Meet with M. Ru re lien review (.6); correspondence with finance team re lien review (.7); prepare lien review summary (1.6).	2.90
11/06/18	JBH	015 Review documents in connection with diligence request (.1); revise diligence request list for still outstanding documents (.2).	0.30
11/07/18	CPV	015 Revise prepetition debt summary.	3.90
11/07/18	MR	015 Analyze outstanding document requests for prepetition debt review (1.2); review updated grid for prepetition debt review (1.2); review ABL financing statements (.6).	3.00
11/07/18	EJM	015 Call with J. Hill re lien review (.1); update prepetition debt grid (.5).	0.60
11/07/18	SW	015 Analyze lien perfection issues.	0.40
11/07/18	TST	015 Revise lien review summary (1); confer with J. Hill re same (.5); review and update diligence request list (1.5).	3.00
11/07/18	JBH	015 Review finance documents received in response to diligence request (.2); distribute to attorneys (.2); revise outstanding diligence request list (.4); research public filings for amendments to certain credit agreements (1.2); conduct lien review diligence re security agreements and corresponding UCC filings (2.9); confer with T. Threadcraft re same (.5); draft summary of lien review for certain credit facility (2.6); call with E. McNeilly re same (.1).	8.10
11/08/18	MR	015 Analyze additional prepetition due diligence re debt documents.	1.20
11/08/18	EJM	015 Review diligence requests re debt documents.	0.10
11/08/18	TST	015 Analyze background materials re lien review (.9); meet with J. Hill re same (.2).	1.10
11/08/18	JBH	015 Revise lien review chart with UCC filings for each entity (.5); revise summary of lien review for certain debt facility (.8); meet with T. Threadcraft re lien review (.2); respond to Debtors' counsel re diligence request in connection with secured debt review (.2); compile documents in response to diligence request list (.1).	1.80
11/08/18	BK	015 Review supplemental indentures.	0.60
11/09/18	MR	015 Analyze additional prepetition debt documents (1.0); review ABL lien review summary (.7).	1.70
11/09/18	EJM	015 Correspondence with Akin team re real estate lien review.	0.10
11/12/18	CPV	015 Review prepetition debt documents (5.6); update prepetition debt summary (2.3).	7.90
11/12/18	MR	015 Call with S. Welkis and T. Threadcraft re debt summary of prepetition debt structure (.8); prepare for same (.5); analyze prepetition debt (3.2); review background materials re ABL lien perfection review (1.0).	5.50
11/12/18	DCV	015 Analyze lien status with respect to intellectual property.	2.20
11/12/18	SW	015 Call with M. Ru and T. Threadcraft re prepetition debt analysis (.8); review debt transactions (.7); analyze IL perfection issues (1.4).	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/12/18	TST	015 Call with M. Ru and S. Welkis re debt review (.8); calls with J. Hill re same (.5); review issues re same (.6).	1.90
11/12/18	JBH	015 Review security agreements (.6) and UCC filings (.7); revise debt facility lien review summary (1.5).	2.80
11/13/18	CPV	015 Draft diligence request for additional prepetition debt documents (4.5); review and summarize additional prepetition debt documents (4.1).	8.60
11/13/18	MR	015 Review and comment on draft first lien perfection summary (2.1); meet with S. Welkis re same (1.0); review updated prepetition debt summary (1.0).	4.10
11/13/18	EJM	015 Update prepetition debt chart.	0.80
11/13/18	SW	015 Review and comment on draft 1L perfection memo (1.9); meet with M. Ru re perfection analysis and memo (1.0).	2.90
11/13/18	TST	015 Revise first lien perfection analysis.	4.60
11/13/18	RC	015 Create prepetition debt facilities chart summarizing review.	3.00
11/13/18	JBH	015 Draft debt facility lien review summary (3.5); review S. Welkis comments to same and revise same (3.3); review security agreements in connection with perfection analysis (1.4).	8.20
11/14/18	APM	015 Review revised debt summaries.	1.00
11/14/18	MR	015 Revise ABL lien perfection memo (3.0); review updated prepetition debt grid (2.5).	5.50
11/14/18	DCV	015 Analyze materials relating to IP/Ground Lease term loan.	4.60
11/14/18	EJM	015 Revise prepetition debt grid.	0.90
11/14/18	SW	015 Provide comments to draft perfection memorandum (.8); analyze perfection analysis (1.6); provide comments to further revised memorandum (1.9); multiple communications with finance team re debt analysis (.6).	4.90
11/14/18	TST	015 Review and analyze lien documents (3.4); review correspondence with finance team re same (.6).	4.00
11/14/18	JBH	015 Revise credit facility lien review summary (5.3); multiple communication with the finance team re same (.6); review perfection analysis (.4); revise prepetition debt facility grid (.9).	7.20
11/14/18	BK	015 Review debt structure and supplemental indentures.	0.40
11/15/18	CPV	015 Update prepetition debt summary (3.0); update note summary (3.1).	6.10
11/15/18	AF	015 Review 1L lien analysis.	0.90
11/15/18	MR	015 Review and revise ABL lien perfection memo (2.0); revise debt facility summary grid (2.1).	4.10
11/15/18	DSP	015 Review revised secured debt facility grid.	0.60
11/15/18	ZDL	015 Review lien review analysis prepared by finance team.	0.90
11/15/18	SW	015 Provide comments to 1L lien perfection memo (1.8); analyze UCC provisions (.8); review prepetition debt transactions (1.2); comments on diligence memo re same (1.4).	5.20
11/15/18	TST	015 Review 1L perfection issues.	1.00
11/15/18	BB	015 Conduct research re UCC filings in connection with debt summary.	1.20
11/15/18	JBH	015 Revise lien review summary (2.1); revise prepetition debt facility grid (1.3).	3.40
11/16/18	CPV	015 Review loan documents (1.0); revise prepetition debt summary (1.6).	2.60
11/16/18	MR	015 Review debt documents and summarize the same.	1.50
11/16/18	DCV	015 Analyze materials relating to IP/ground lease term loan.	2.50
11/16/18	JAB	015 Review of updated prepetition debt grid.	0.80
11/16/18	SW	015 Analyze Sparrow transaction amendments (.8); review prepetition debt diligence matters (.4).	1.20
11/16/18	TST	015 Revise prepetition debt summary (1.5); correspondence re same (.6).	2.10
11/17/18	DHB	015 Review prepetition debt chart (.5); communications with finance team re analysis of Sparrow issues (.5).	1.00
11/17/18	MR	015 Review of prepetition collateral and obligors (.5); analyze ESL's purchase of Sparrow mortgage loan (1.3); communications with D. Botter re same (.5).	2.30

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11/17/18	SW	015 Review Sparrow transaction documents and amendments.	0.80
11/17/18	TST	015 Review debt documents and update summary grid.	1.40
11/17/18	JBH	015 Revise prepetition debt facility grid.	0.30
11/18/18	MR	015 Update prepetition debt facility grid.	0.60
11/18/18	DSP	015 Analyze prepetition debt facility grid.	1.00
11/18/18	SW	015 Review Sparrow diligence and potential issues re recent transaction (.4); revise Sparrow transaction diligence memo (.3).	0.70
11/18/18	TST	015 Review debt documents and summary grid updates.	0.60
11/18/18	JBH	015 Revise debt facility grid.	0.40
11/19/18	DCV	015 Conduct lien review of debt facilities secured by intellectual property.	4.50
11/20/18	SW	015 Analyze recent Sparrow transactions (.6); call with Weil re Sparrow transactions (.5).	1.10
11/20/18	TST	015 Review prepetition debt summary (1.0); communications with J. Hill re questions received on debt facility and revisions to debt facility chart (1.3); revise 2L perfection review (1.5).	3.80
11/20/18	BB	015 Review and compile UCC financing statements.	2.10
11/20/18	JBH	015 Review second lien credit agreement, indentures and related security agreement in connection with lien perfection review (.7); draft lien perfection review summary for second lien agreements (2.0); communications with T. Threadcraft re debt facility questions and debt facility grid revisions (1.3).	4.00
11/21/18	ZDL	015 Multiple communications with finance team re Sparrow entities.	0.70
11/21/18	SW	015 Analyze sparrow documents and transactions (1.4); various correspondence with FR and finance teams re same (.2).	1.60
11/21/18	TST	015 Review prepetition debt documents (.8); revise 1L perfection review (1.0); correspondence with FR and finance teams re Sparrow transactions (.3).	2.10
11/21/18	BB	015 Review and compile UCC financing statements (1.5); draft a chart re same (3.4).	4.90
11/21/18	JBH	015 Review public filings in connection with tender offer (.5); review lien searches for relevant UCC filings (.3); revise second lien perfection review (1.2); review documents in connection with lien perfection review (.3).	2.30
11/23/18	TST	015 Review prepetition debt documents re 2L perfection review (.3); correspondence with J. Hill re same (.2).	0.50
11/23/18	JBH	015 Draft second lien perfection review summary (1.3); correspond with T. Threadcraft re same (.2).	1.50
11/26/18	TST	015 Revise 2L lien review (1); correspondence with J. Hill re the same (.3).	1.30
11/26/18	JBH	015 Revise lien review summary (.7); correspond with T. Threadcraft re same (.3).	1.00
11/27/18	MR	015 Review perfection summaries (1.3); email with T. Threadcraft re same (.3).	1.60
11/27/18	TST	015 Revise 1L and 2L perfection reviews (.7); correspondence with M. Ru re same (.3).	1.00
11/27/18	JBH	015 Revise lien review summary.	0.50
11/28/18	MR	015 Revise 2nd lien perfection review (1.0); analyze issues re debt perfection and collateral (1.0).	2.00
11/28/18	DCV	015 Analyze IP-Ground Lease Term Loan and related materials.	4.60
11/28/18	JKL	015 Review documents in re debt structure dataroom re collateral package.	1.30
11/28/18	ZDL	015 Review collateral package for different debt facilities.	1.20
11/28/18	SW	015 Confer with T. Threadcraft and J. Hill re collateral packages (.4); review and revise collateral analysis (1.5); review documents re same (.3).	2.20
11/28/18	TST	015 Review collateral summaries (1.6); meet with S. Welkis and J. Hill re same (.4).	2.00
11/28/18	JBH	015 Revise lien review summary (.3); draft collateral grid for particular entity (.9); call with S. Welkis and T. Threadcraft re same (.4); revise same (.6).	2.40

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11/29/18	MR	015 Revise 2nd lien perfection review (.8); follow-up re 1L perfection questions (.4).	1.20
11/29/18	SW	015 Provide comments to 2L perfection memo.	0.60
11/29/18	TST	015 Review collateral review chart.	0.90
11/29/18	JBH	015 Draft lien review summary for IP/Ground Lease (.6); review deposit account balances in connection with first lien collateral summary (.8); revise collateral lien grid to incorporate comments received (.7).	2.10
11/30/18	MR	015 Analyze transactional documents re 2L and IP/Ground lease facilities (1.2); finalize 2L perfection review (.5).	1.70
11/30/18	DCV	015 Analyze intellectual property schedules and other materials appearing on dataroom in connection with analysis of IP/ground lease term loan.	3.70
11/30/18	ZDL	015 Review 2L perfection review chart.	0.70
11/30/18	SW	015 Analyze 2L and IP/GL structure and recourse provisions (2.4); correspondence with HL re same (.2); analyze 2L UCC filings and 2L perfection memo (.7).	3.30
11/30/18	TST	015 Review IP/GL lien review (.6); review debt documents for recourse issues (1.9).	2.50
11/30/18	JBH	015 Revise second lien perfection review (.9); review debt facility agreement and relevant deposit accounts in connection with lien review summary (.6).	1.50
11/27/18	SM	016 Review (1.8) and summarize (.8) motions for relief from the automatic stay.	2.60
11/28/18	SLB	016 Revise summary of lift stay motions (2.0); review motion to extend automatic stay to third parties (.6); communications with S. Mahkamova re lift stay motions (.2).	2.80
11/28/18	ZDL	016 Review motions for relief from stay.	1.10
11/28/18	SM	016 Summarize motions for relief from the automatic stay (6.9); communications with S. Brauner re same (.2); research re automatic stay issues (2.9).	10.00
11/29/18	JLS	016 Analyze issues re motion to extend automatic stay to third parties.	0.40
11/29/18	SLB	016 Continue to analyze motion to extend automatic stay to third parties (.8); communications with S. Makhamova re same (.3); review underlying complaints and motion papers in connection with same (.7); revise summary of same (.3); confer with Weil team re same (.3); revise summary of lift stay motions (.8); confer with Z. Lanier re same (.2); correspondence with Weil re lift stay issues (.2).	3.60
11/29/18	ZDL	016 Review motion to extend automatic stay to non-debtor entities (.5); confer with S. Brauner re same (.2); review district court case re same (.4) and prepare summary of same (.2); revise summary of motions to lift stay (.7); review motions re same (.2).	2.20
11/29/18	SM	016 Summarize Debtors' motion to extend the automatic stay to non-debtor parties (1.5); correspondence with S. Brauner re same (.3); research precedent re same (1.8); revise summary of motions for relief from the automatic stay (3.3).	6.90
11/30/18	SLB	016 Confer with Weil re motions to lift automatic stay (.3); internal communications with S. Makhamova re the same (.2).	0.50
11/30/18	SM	016 Revise summary of motions for relief from the automatic stay (5.5); correspondence with S. Brauner re same (.2); research re automatic stay issues (3.4); draft summary of findings re same (1.2).	10.30
11/01/18	HBJ	018 Review tax diligence and related documents (.9); communications with tax team re same (.2).	1.10
11/01/18	JRW	018 Review corporate structure chart (.4); analyze general tax issues (1.6); correspond with tax team re same (.2); research re same (1.2).	3.40
11/01/18	BTM	018 Call with A. Elliott re ownership data.	0.10
11/01/18	ASE	018 Call with B. Morris re ownership data (.1); review same (.7).	0.80
11/01/18	DY	018 Conduct research in connection with tax analysis.	1.40
11/02/18	HBJ	018 Review new tax diligence materials (.9); call with tax team re tax issues	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.2).	
11/02/18	JRW	018 Call with tax team re tax diligence (.2); analyze the same (2.3).	2.50
11/02/18	BTM	018 Prepare for (.2) and attend (.2) call with H. Jacobson, J. Williams, M. Danishefsky, and E. Lyashenko re tax issues; review diligence documents re the same (.2).	0.60
11/02/18	MD	018 Call with Weil and Deloitte re tax diligence (.8); call with tax team re same (.2).	1.00
11/02/18	EVL	018 Internal Akin tax call to discuss documents received from Weil (.2); review tax documents re same (.2).	0.40
11/02/18	DY	018 Research documents re outstanding shares ownership.	1.30
11/03/18	EVL	018 Review email correspondence re tax issues.	0.20
11/04/18	JRW	018 Analyze outstanding tax issues and related matters.	0.40
11/05/18	HBJ	018 Confer with S. Joffe re tax issues (.2); call with J. Williams re tax issues (.2); review tax diligence items and correspondence re same (.7); confer with A. Elliott re warrant status (.1).	1.20
11/05/18	JRW	018 Call with H. Jacobson re various structuring options (.2); review diligence re same (.7).	0.90
11/05/18	BTM	018 Confer with A. Elliott re tax law research.	0.20
11/05/18	MD	018 Analyze tax diligence materials.	1.00
11/05/18	ASE	018 Research re ownership data for tax analysis (1.7); research precedent re same (.6); draft preliminary summary of findings (.4); confer with B. Morris re same (.2); further analysis re ownership data (1.5); create ownership structure chart (.4); review warrants (1.0) and confer with H. Jacobson re same (.1).	5.90
11/06/18	HBJ	018 Review tax team task list (.2); correspond with Deloitte re access letter (.1); review materials and 382 analysis (.6).	0.90
11/06/18	JRW	018 Communications re work streams and tax analysis.	1.30
11/07/18	HBJ	018 Review tax diligence documents (.7); call with J. Williams re status of tax issues (.2).	0.90
11/07/18	JRW	018 Review diligence materials (1.4); communicate with H. Jacobson re tax issues (.2).	1.60
11/07/18	MD	018 Update tax information and due diligence status.	0.50
11/08/18	JRW	018 Review materials in preparation for tax structuring call.	1.00
11/08/18	BTM	018 Call with M. Danishefsky re tax issues.	0.30
11/08/18	MD	018 Review tax materials in advance of diligence call (.4); call with B. Morris re tax issues (.3).	0.70
11/09/18	JRW	018 Prepare for (.6) and attend (.9) call with Akin tax team re tax structuring; analyze tax issues (1.0).	2.50
11/09/18	BTM	018 Call with S. Joffe and M. Danishefsky re tax structuring (.5); prepare for (.2) and attend (.9) call with tax team.	1.60
11/09/18	MD	018 Call with tax team re tax diligence (.9); review MTN motion re tax implications (.7); call with S. Joffe to discuss tax diligence (.4).	2.00
11/10/18	EVL	018 Review tax diligence materials re NOLs, credits, and tax sharing agreements.	0.80
11/11/18	JRW	018 Review diligence (.1); correspondence re tax issues (.1); analyze tax implications re NOLs (.2).	0.40
11/11/18	BTM	018 Analyze tax implications re sale of MTN's.	0.40
11/11/18	EVL	018 Review tax diligence materials.	1.80
11/12/18	HBJ	018 Multiple communications with tax team re NOL preservation issues (.3); revise presentation re tax issues (.2).	0.50
11/12/18	JRW	018 Analyze tax issues and communications re same.	2.70
11/12/18	BTM	018 Call with E. Lyashenko re tax attributes (.5); correspond with A. Elliott re ownership date (.2); conduct legal research re tax implications of MTN sale (.5).	1.20
11/12/18	MD	018 Analyze tax treatment of MTN sale.	1.50
11/12/18	ASE	018 Research re warrants (.4); correspondence to B. Morris re ownership data (.2).	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/12/18	EVL	018 Review debtors' presentation re tax attributes (.8); call with B. Morris to discuss tax attributes schedule (.5); review 2017 tax return (1.3).	2.60
11/13/18	JRW	018 Analyze MTNs and potential tax issues (.5); review structure chart (.4).	0.90
11/13/18	BTM	018 Call with S. Joffe and M. Danishefsky re MTN tax issues (1.5); review and analyze proposed MTN transaction (1.1); draft email to Akin and FTI tax teams re same (1.4).	4.00
11/13/18	MD	018 Call with S. Joffe and B. Morris re MTN sale tax implications (1.5); analyze issues re same (1.0).	2.50
11/14/18	MD	018 Analyze tax ramifications of MTN sale.	0.50
11/14/18	EVL	018 Review emails re various motions in connection with tax analysis (.6); review 2015 and 2016 tax returns received from Weil (2.1); draft summary email of same to tax team (.4).	3.10
11/15/18	HBJ	018 Meet with B. Morris re tax issues (.2); review emails discussing tax and debt diligence, along with related documents, with focus on MTNs (1.4); follow-up re Deloitte access letter (.1); internal discussions re same (.2).	1.90
11/15/18	JRW	018 Review tax diligence (.4); analyze various issues re same (.9).	1.30
11/15/18	BTM	018 Meet with H. Jacobson re tax issues (.2); communicate with E. Lyashenko re NOLs (.2).	0.40
11/15/18	MD	018 Participate in tax diligence call with Debtors.	0.50
11/15/18	EVL	018 Participate in tax diligence call with Weil and Deloitte (.5); review tax presentation for UCC (1.4); communicate with B. Morris to discuss tax diligence materials (.2); draft email to tax group with summary of tax diligence (1.6); review emails from H. Jacobson and S. Joffe (.4).	4.10
11/16/18	HBJ	018 Review materials from Weil and Deloitte (.9); call with Akin, Weil, Deloitte and FTI re outstanding tax issues (.4); confer with Akin Tax team re assorted tax issues and MTNs (.7).	2.00
11/16/18	JRW	018 Attend call with Weil and Deloitte re tax issues.	0.90
11/16/18	MD	018 Attend tax team diligence call (.9); review MTN indenture with respect to tax treatment (1.1).	2.00
11/19/18	HBJ	018 Analyze MTNs and potential tax consequences (.8); call with B. Geer and J. Schwartzman re attributes and sale planning (.6); analyze NOLs per schedule and related tax planning issues (1.3).	2.70
11/19/18	JRW	018 Review MTNs (.7); analysis of tax issues relating to same (.5).	1.20
11/19/18	BTM	018 Analyze tax issues relating to MTNs (.4); review Quinn Emmanuel letter re MTN sale (.3); research tax reporting issue (1.0).	1.70
11/20/18	HBJ	018 Review tax returns and attribute/structure information.	1.00
11/20/18	JRW	018 Analyze MTNs and tax issues relating to same.	0.90
11/21/18	HBJ	018 Call with M. Danishefsky re tax issues in connection with MTNs (.2); analyze tax attributes by entity, and other tax issues (1.6).	1.80
11/21/18	JRW	018 Research and analysis re tax issues.	0.50
11/21/18	MD	018 Call with H. Jacobson re tax issues in connection with MTNs.	0.20
11/26/18	HBJ	018 Review tax diligence materials re transfer pricing (1.4); confer with B. Morris re tax issues (.3); review tax diligence materials (.6); review emails re potential tax overlap and impact (.2).	2.50
11/26/18	JRW	018 Analyze tax issues re transfer pricing documents.	0.50
11/26/18	BTM	018 Review transfer pricing documents (1.3); confer with H. Jacobson re same (.3).	1.60
11/27/18	HBJ	018 Review documents re tax diligence.	1.70
11/27/18	JRW	018 Analysis of tax diligence and intercompany notes.	0.90
11/28/18	HBJ	018 Review transfer pricing studies, brand impairments, and other tax documents.	1.80
11/29/18	HBJ	018 Review transfer pricing studies, tax attributes and corporate structure schedules (2.2); call with FTI and tax team re transfer pricing studies, Craftsman sale and licensing agreement, tax attributes and potential issues in structuring (1.4); follow-up analysis re same (.7); correspond with A. Miller re same (.4).	4.70
11/29/18	APM	018 Follow up with H. Jacobson related to transfer pricing documentation.	0.40

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11/29/18	JRW	018 Review and analyze intercompany transactions in connection with review of tax attributes.	0.50
11/29/18	BTM	018 Call with FTI and Akin tax teams re tax structuring (1.4); draft tax diligence issues list (.4).	1.80
11/29/18	EVL	018 Attend call with Akin tax team and FTI (partial).	0.60
11/30/18	HBJ	018 Review Craftsman and other tax materials to prepare for tax call (1.4); call with Weil, Deloitte, Debtors, Akin and FTI Tax re tax analysis (1.0); follow-up with S. Joffe re same (.5).	2.90
11/30/18	MD	018 Attend call with Debtors counsel re tax issues.	1.00
11/01/18	ISD	019 Review severance issues (.6); confer with P. Dublin re same (.3).	0.90
11/01/18	PCD	019 Correspondence re WARN issues (.2); confer with I. Dizengoff re same (.3).	0.50
11/01/18	ZDL	019 Research re severance issues (.4); analyze issues re wages motion (.6); research re same (.2).	1.20
11/01/18	AMA	019 Review task list re ECEB matters.	0.50
11/01/18	ASF	019 Review publicly filed materials re severance obligations.	0.30
11/02/18	ISD	019 Review KEIP, KERP and severance issues.	1.20
11/02/18	PCD	019 Correspondence with labor team re employee compensation issues.	0.20
11/02/18	LHL	019 Review severance information (.8); correspondence with I. Dizengoff re compensation questions (.2).	1.00
11/02/18	AMA	019 Review correspondence re employee compensation issues.	0.40
11/03/18	LHL	019 Call with A. Adler and S. Brauner re severance (.7); review materials re same (.3).	1.00
11/03/18	SLB	019 Participate on call with L. Leyden and A. Adams re pension issues (.7); review materials in connection with the same (.1).	0.80
11/03/18	AMA	019 Call with S. Brauner, and L. Leyden re proposed changes to severance (.7); review revised presentation re KEIP/KERP and severance (.3).	1.00
11/04/18	SLB	019 Correspondence with HL and FTI teams re open questions in connection with Company's severance proposal.	0.40
11/05/18	ISD	019 Review KEIP and KERP issues (.2); correspond with P. Dublin re same (.2).	0.40
11/05/18	PCD	019 Correspond with I. Dizengoff re KEIP/KERP (.2); multiple communications re same (.7).	0.90
11/05/18	SLB	019 Correspondence with A. Adler re severance issues.	0.20
11/05/18	AMA	019 Correspondence with S. Brauner re proposed changes to severance plan.	0.10
11/06/18	ISD	019 Review KEIP and KERP issues.	0.60
11/06/18	AMA	019 Multiple communications re proposed changes to severance program.	0.40
11/07/18	ISD	019 Communications re proposed changes to severance.	0.70
11/07/18	LHL	019 Review presentation re KEIP/KERP received from Debtors.	1.00
11/07/18	ZDL	019 Revise wages order to reflect Committee comments.	0.50
11/08/18	ISD	019 Review Debtors' KEIP/KERP presentation.	0.90
11/08/18	ASF	019 Reviewed Debtor's presentation on severance programs and KEIP/KERP.	0.90
11/09/18	ISD	019 Review Debtors' severance program proposals.	1.00
11/09/18	AMA	019 Review and revise KEIP/KERP issues list (.5); review public documents in connection with same (.6).	1.10
11/09/18	ASF	019 Draft due diligence request list for purposes of evaluation Debtors' proposals re KEIP/KERP.	2.60
11/12/18	LHL	019 Review KEIP/KERP presentation.	0.50
11/14/18	PCD	019 Review Debtors' KEIP/KERP presentation (.1); review comments to same (.5).	0.60
11/14/18	LHL	019 Review KEIP/KERP presentation and motion (2.2); communications with A. Adler re same (.2); call with A. Adler re same (.1).	2.50
11/14/18	ZDL	019 Review draft KEIP/KERP motion.	0.50
11/14/18	AMA	019 Correspondence with L. Leyden re KEIP/KERP motion (.2); call with L. Leyden re same (.1); multiple communications with team re the same (.2); review and mark up FTI deck in connection with same (4.0); review	8.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		KEIP/KERP motion (.9); review additional executive compensation related diligence and WTW report (3.0).	
11/14/18	ASF	019 Review Debtors' draft KEIP/KERP motion (.9); communications with A. Adler re same (.2); review powerpoint drafted by Houlihan Lokey and FTI team re the Debtors' draft KEIP/KERP motion (.3).	1.40
11/15/18	JLS	019 Review KEIP/KERP motion.	0.50
11/15/18	LHL	019 Review background materials re KEIP/KERP (1.2); correspond with A. Adler re same (.3).	1.50
11/15/18	SLB	019 Review draft KEIP/KERP motion (1); participate on call with Company and Committee professionals re same (.5); communications with A. Adler re same (.5); review correspondence among Committee professionals re KEIP/KERP issues (.8).	2.80
11/15/18	ZDL	019 Review Committee professionals' presentation re KEIP/KERP (.9); review filed KEIP/KERP motion (.3).	1.20
11/15/18	AMA	019 Multiple communications with FTI team and Weil re KEIP/KERP presentation and proposed terms (2.5); review and revise draft of same (2.5); correspondence with L. Leyden re same (.3); communications with S. Brauner re same (.5).	5.80
11/15/18	ASF	019 Revise Debtors' draft KEIP/KERP motion.	1.50
11/16/18	PJG	019 Review Debtors' KEIP/KERP motion.	1.60
11/19/18	SLB	019 Correspondence with Weil re escrow release letter (.2); confer w. P. Dublin re the same (.2); review the same (.2).	0.60
11/19/18	AMA	019 Review KERP/KEIP motion (1.4); correspondence with Weil and FTI and HL teams re open issues re KERP/KEIP motion (1.5).	2.90
11/19/18	ASF	019 Review Debtors' various incentive plans for deferral features in connection with reviewing the Debtors' proposed KEIP/KERP.	0.60
11/20/18	LHL	019 Correspond with E. Field re pension matters.	0.50
11/21/18	LHL	019 Call with E. Field re pension matters.	0.30
11/21/18	SLB	019 Call with Akin and Weil teams re pension issues (.5); follow-up communications with E. Field re the same (.3).	0.80
11/21/18	BK	019 Update KEIP/KERP diligence tracker.	0.40
11/21/18	AMA	019 Review Weil responses to questions re KEIP and KERP motion (.4); prepare follow up questions re same (.4); draft correspondence to Akin team and FTI and HL teams re KEIP and KERP motion (.3).	1.10
11/21/18	ASF	019 Review diligence documents related to the Debtors' transition pay plan (3.0); draft summary of Debtors' severance arrangements and obligations (2.2).	5.20
11/22/18	SLB	019 Internal communications with labor team re KEIP/KERP motion.	0.30
11/22/18	AMA	019 Confer with Akin and FTI teams re the proposed KEIP/KERP and treatment of severance agreements.	0.30
11/24/18	SLB	019 Review and respond to questions from FTI and Akin re KEIP issues.	0.60
11/24/18	BK	019 Review KEIP/KEP follow up diligence issues.	0.40
11/24/18	AMA	019 Communications with labor team re proposed KEIP and KERP.	1.60
11/26/18	ASF	019 Review diligence re the Debtors' severance arrangements (1.0); draft diligence summary re same (1.9).	2.90
11/27/18	ASF	019 Update diligence summary re the Debtors' severance arrangements.	0.50
11/30/18	LHL	019 Review documents re employment matters (.3); call with A. Adler re same (.4); email with S. Brauner re same (.2); correspond with D. Stark re same (.1).	1.00
11/30/18	SLB	019 Correspondence with labor team re KEIP/KERP issues and timing of hearing (.2); correspondence with Weil re employee programs (.2); correspondence with L. Leyden re employee programs (.2); confer with Weil re the same (.2); review correspondence re the same (.4).	1.20
11/30/18	AMA	019 Review and update task list re ECEB matters (.6); review letter from Sears employees (.1); multiple communications re KEIP/KERP related matters (.8); call with L. Leyden re same (.4).	1.90
11/01/18	ISD	023 Evaluate global bid procedures (2.0); confer with P. Dublin re same (.2).	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/01/18	PCD	023 Review sale materials (2.6); comment on same (.5); confer with I. Dizengoff re same (.2).	3.30
11/01/18	EDM	023 Call with Weil re SHIP bid procedures and global bid procedures (1.4); call with HL re SHIP bid procedures (.4); review and analyze SHIP motion, order and bid procedures (1.4); review and analyze global bid procedures (1.9).	5.10
11/01/18	APM	023 Provide comments to global bid procedures objection (1.2); provide comments on global bid procedures (.4); revise APA for SHIP sale transaction (1.2); review documents re U-Haul sale transaction (.5); call with Weil re SHIP and global bid procedures (1.4).	4.70
11/01/18	SLB	023 Review SHIP, global asset sale procedures and de minimis asset sale procedure motions (1.6); multiple internal communications re the same (.7); revise proposed forms of order for the same (.5); correspondence with Weil re same (.4); conduct research re open issues in connection with foregoing (1.6).	4.80
11/01/18	ZDL	023 Review draft global bid procedures order (.8); analyze issues re same (1.2); research re issues with bidding procedures and sale process (1.4); review de minimis asset sale motion (.9); revise same with Committee comments (.5); call with HL re de minimis asset motion (.2); emails with FTI team re same (.2).	5.20
11/01/18	SM	023 Research open issues re sale bid procedures (4.5); summarize findings re same (2.3).	6.80
11/01/18	JES	023 Research re sales procedures.	3.50
11/01/18	BK	023 Review SHIP APA.	0.30
11/02/18	JLS	023 Analyze global bid procedures motion (.7); revise discovery requests in connection with same (.5).	1.20
11/02/18	ISD	023 Review and comment on SHIP sale issues and global bid procedures (1.1); multiple communications with Akin team re issues with same (1.5).	2.60
11/02/18	AQ	023 Call with creditor's counsel re sale process.	0.40
11/02/18	SBK	023 Review global bid procedures motion and Akin mark-up (1.0); communications with Akin team re same (.3).	1.30
11/02/18	PCD	023 Review SHIP documents (.8); calls re global sale procedures and related issues (.7); confer with S. Brauner re same (.8); review documents re same (.9).	3.20
11/02/18	EDM	023 Analyze global bid procedures (1.6); draft issues list re same (.8).	2.40
11/02/18	APM	023 Review global bidding procedures motion, order, and bidding procedures (2.5); draft detailed time line related to sale process (2.5); analyze issues related to global bidding procedures (1.5); communications with Akin team re same (1.0).	7.50
11/02/18	APM	023 Review summary of real estate sale transaction to U-Haul (.8); analyze open issues in connection with same (.5).	1.30
11/02/18	SLB	023 Review motions and proposed orders re bidding procedures (1.6); review and revise summaries of the same (.8); confer with P. Dublin re same (.8); conduct research in connection with the same (1.4); prepare outline for objection in connection with the same (.8).	5.40
11/02/18	JAB	023 Review U-Haul purchase agreement (.3); correspondence with real estate team re same (.2); review deck re U-Haul purchase agreement (.1).	0.60
11/02/18	DSP	023 Review U-Haul Asset Purchase Agreement (1.0) and issue list re same (1.5).	2.50
11/02/18	ZDL	023 Research re global bidding procedures (2.9); analyze issues re SHIP bid procedures motion (.5); review APA re same (.4); review summaries of bid procedures (.5); analyze global bidding procedures (.5); review relevant background materials re potential global bidding procedures objection (.8); draft outline objection re same (4.9); various communications with Akin team re same (.6).	11.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/02/18	SM	023 Research re SHIP bid procedures.	1.20
11/02/18	JES	023 Research re open issues re potential objection to bid procedures.	5.50
11/03/18	JLS	023 Review correspondence re sale procedures.	0.30
11/03/18	PCD	023 Calls re sale procedures and related matters (1.4); correspondence with S. Brauner re same (.3); review sale motions and related procedures (1.2).	2.90
11/03/18	EDM	023 Draft summary of SHIP APA.	1.60
11/03/18	APM	023 Revise timeline of key dates and deadlines under global bidding procedures (1.3); draft summary of material issues/considerations related to global bidding procedures and related order (2.8); review draft email summarizing global bidding procedures (.8); revise same (2.7); review bidding procedures and draft APA for SHIP sale transaction (2.2).	9.80
11/03/18	SLB	023 Analyze bidding procedures in connection with global bidding procedures motion and SHIP motion (1.6); revise summaries of the same (1.2); multiple communications with FR and corporate teams re the same (.8); conduct research re open issues in connection with the same (1.8); prepare objection outline in connection with the global bidding procedures motion (2.4); communications with Z. Lanier re the same (.8); correspondence with P. Dublin re same (.3).	8.90
11/03/18	JKL	023 Review and summarize SHIP APA.	6.20
11/03/18	ZDL	023 Draft outline re global bidding procedures objection (2.8); research re same (2.0); review SHIP CIM (.3); revise summaries re global bidding procedures, SHIP, and de minimis assets (2.2); correspond with HL/FTI re same (.3); communications with S. Brauner re global bid procedures (.8).	8.40
11/03/18	JES	023 Research re asset sales issues.	2.90
11/04/18	EDM	023 Review and analyze SHIP bid procedures and order (1.5); draft summary re same (.7); review and revise SHIP APA summary (.8).	3.00
11/04/18	APM	023 Update global bidding procedures issues list (.5); review SHIP asset purchase agreement (1.5); prepare summary of issues re SHIP purchase agreement (1.2); review comments from FR team re motion summaries (.8).	4.00
11/04/18	SLB	023 Revise objection to global bidding procedures motion (2.5); multiple communications with Z. Lanier re the same (.7); revise summaries of sale procedure motions for Committee (1.7); multiple communications with FR and corporate teams re the same (.9); correspondence with FTI and HL teams re the same (.3).	6.10
11/04/18	ZDL	023 Draft global bidding procedures objection (4.1); research re same (1.3); communications with S. Brauner re same (.7); call with HL re sale issues (.3).	6.40
11/05/18	ISD	023 Analyze MTN issues associated with potential MTN sale (1.1); review and analyze global bid procedures (1.2); call with HL and FTI re same (.6).	2.90
11/05/18	AQ	023 Call with HL and FTI re bid procedures work streams (.6); review bid procedures (.2).	0.80
11/05/18	SBK	023 Review Debtors' global bid procedures motion (.4); comment on proposed order and procedures (.8).	1.20
11/05/18	EDM	023 Revise task list in connection with SHIP bid procedures.	0.50
11/05/18	APM	023 Review draft objection to global bid procedures motion (1.5); provide comments on draft of same (2.8); review and revise issues list re SHIP bidding procedures (1.2).	5.50
11/05/18	SLB	023 Prepare objection to global bidding procedures motion (7.0); multiple communications with Z. Lanier re the same (.9); communications with HL re the same (.3); communications with Committee members re the same (.7).	8.90
11/05/18	ZDL	023 Revise draft bid procedures objection (3.5); research re same (1.1); communications with S. Brauner re same (.9); review revisions to	6.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		objection (.3); review bidding procedures (.7).	
11/05/18	SM	023 Research issues and relevant case law re global bidding procedures (4.5); draft email summary re same (4.9).	9.40
11/05/18	JES	023 Revise objection to global bidding procedures (2.1); research re same (2.3).	4.40
11/06/18	JLS	023 Analyze open issues re discovery in connection with bid procedures motion.	0.50
11/06/18	ISD	023 Review proposals re MTNs (.9); call with Weil re global bid procedures (.5); call with P. Dublin re MTNs and CDS (.4); review issues list re bid procedures (1.0).	2.80
11/06/18	SBK	023 Review re global bid procedures (.6); correspond with A. Miller re same (.2).	0.80
11/06/18	CPV	023 Review terms of MTNs (2.0); conduct diligence of MTN issuances and guarantees (2.8).	4.80
11/06/18	PCD	023 Call with Weil re SHIP motion (.5); confer with S. Brauner re global bid procedures (.3); call with Weil re global sale process and timing (.5); call with I. Dizengoff re CDS and MTN issues (.4); review materials re same (.3).	2.00
11/06/18	EDM	023 Call with Weil to discuss comments on SHIP bid procedures and order (.5); confer with S. Brauner re same (.3); review proposed order re same (.2).	1.00
11/06/18	APM	023 Review and provide comments on global bidding procedures (2.0); correspond with S. Kuhn re same (.2); calls with Weil re SHIP motion (.5); draft issues list for bidding procedures (1.0); confer with S. Brauner re global bidding procedures (.5); review SHIP purchase agreement (.6); review SHIP bidding procedures (1.2).	6.00
11/06/18	SLB	023 Prepare objection to global bidding procedures (6.7); conduct research in connection with the same (1.3); confer with P. Dublin re the same (.3); confer with A. Miller re the same (.5); participate on call with Weil team re SHIP motion (.5); confer with E. McGrady re the same (.3).	9.60
11/06/18	ZDL	023 Revise global bidding procedures objection (1.1); communications with S. Mahkamova re same (.3); review research re open sale issues (1.5); review bids received for certain assets (.6); review Committee comments re global bidding procedures (.5); call with Weil re SHIP (.5).	4.50
11/06/18	SW	023 Analyze proposals re MTN sale and CDS auction (1.2); correspond with L. Torres re same (.2).	1.40
11/06/18	SM	023 Research open issues re global bidding procedures (4.2); communications with Z. Lanier re same (.3).	4.50
11/06/18	JES	023 Review global bid procedures (.5); research re open issues re same (.2); draft summary of findings re same (1.8).	2.50
11/06/18	BK	023 Review global bidding procedures motion (.9); review ESL presentation materials (.7); draft summary of 101s received in connection with sale process (.9); review bid letters re MTNs (.2).	2.70
11/07/18	JLS	023 Review draft bid procedures objection (.3); review and analyze issues re bid procedures in connection with discovery (.7).	1.00
11/07/18	WDM	023 Call with Akin team re possible sale of MTNs (.6); review materials re same (.5).	1.10
11/07/18	ISD	023 Analyze MTN sales process issues (.5); call with members of Akin team re same (.6); review and analyze global bid procedures (1.2); calls with HL and FTI re same (.4).	2.70
11/07/18	SBK	023 Internal correspondence re global bid procedures (.6); review revised proposed version of same (.6); circulate additional comments re same (.2); confer with A. Miller re same (.2).	1.60
11/07/18	CPV	023 Review MTN indenture in connection with potential sale of MTNs.	1.00
11/07/18	PCD	023 Emails re CDS and MTN sale issues (.2); call with members of Akin team re same (.6); review documents re same (.8); review materials in connection with sale procedures (1.8); confer with S. Brauner re global	3.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/07/18	APM	023 bid procedures objection (.2). Provide additional comments on global bidding procedures (2.3); confer with S. Kuhn re same (.2); correspond with S. Brauner re SHIP sale procedures (.5); review and provide comments to revised global bidding procedures order (2.1); review SHIP bidding procedures and provide comments to Weil re same (2.5).	7.60
11/07/18	DK	023 Cite check Committee's objection to bid procedures.	1.40
11/07/18	SLB	023 Prepare objection to global bidding procedures (4.5); confer with P. Dublin re same (.2); review revised SHIP procedures (.6); correspondence with A. Miller re the same (.5).	5.80
11/07/18	ZDL	023 Revise proposed SHIP bidding procedures order (1.1); review issues re bidding procedures (.3); correspond with Weil re global bidding procedures (.2); correspond with Weil re SHIP (.4); revise proposed GOB sales order to reflect Committee comments (.4).	2.40
11/07/18	SW	023 Analyze issues re MTN sale and CDS auction (.9); confer with L. Torres re MTNs (.2); call with Akin team re same (.6).	1.70
11/07/18	MB	023 Revise draft objection to global bidding procedures motion.	1.10
11/07/18	BK	023 Revise draft UCC presentation re bid procedures.	0.30
11/08/18	ISD	023 Analyze MTN sales process updates (1.1); review global bid procedures objection (1.9).	3.00
11/08/18	AQ	023 Review and analyze presentation re bid procedures (.6); internal correspondence re status of bid procedures related discovery (.2).	0.80
11/08/18	CPV	023 Finalize summary of MTN indenture (2.0); call re MTNs with Akin team and Committee member (.4); analyze MTN terms and related issues (7.7).	10.10
11/08/18	PCD	023 Review and comment on bid procedures objection (3.5); confer with S. Brauner re same (.7); internal communications re same (.4); review MTN analysis (.3).	4.90
11/08/18	APM	023 Review revised bidding procedures for SHIP sale (1.0); review correspondence re same (.2); review global bidding procedures timeline (.4); review proposed sale of MTNs (.8).	2.40
11/08/18	DK	023 Cite check Committee's objection to global bidding procedures (4.0); review precedent re same (1.0); update objection with cite checking revisions for attorney review (.9).	5.90
11/08/18	DLC	023 Review draft bid procedures objection.	1.00
11/08/18	SLB	023 Analyze global bidding procedures (.7); revise objection to the same (4.0); confer with P. Dublin re objection to same (.7); communications with FR team re the same (.4).	5.80
11/08/18	DSP	023 Review Kmart list re GOB's and store closures.	0.80
11/08/18	JAL	023 Research re MTN issue (2.8); draft memorandum re same (.7).	3.50
11/08/18	ZDL	023 Review objections to global bidding procedures (.9); analyze issues re MTN (.2); review draft motion to sell MTN (.5); communications with Akin team re global bidding procedures and objection (.4); review same (.6).	2.60
11/08/18	SW	023 Analyze MTN indenture and notes (2.9); revise internal memo re MTN sale, indenture and related issues (3.2); call with Akin team and Committee member re MTN (.4); call with A. Laves re same (.4).	6.90
11/08/18	SM	023 Review (4.6) and summarize objections filed to global bidding procedures (2.1); research re bid procedures objection (1.4); prepare summary of findings re same (1.3).	9.40
11/08/18	BK	023 Review objections to bidding procedures motions (.4); review motion to approve sale of MTNs (.6).	1.00
11/09/18	JLS	023 Revise draft bid procedures objection (1.4); meet with FTI re bid procedure motion and discovery issues (1.3); confer with members of Akin team re discovery and depositions in connection with bid procedures hearing (.8); draft declaration in support of bid procedures objection (.6); communications with Weil re discovery issues in	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		connection with bid procedures (.3).	
11/09/18	ISD	023 Review objection to bid procedures (.7); provide comments to same (.5); communications with Weil re MTNs (.4); review draft sale motion re same (.5); confer with P. Dublin re same (.3); call with Committee member re MTNs (.4); review correspondence re sale issues (.4).	3.20
11/09/18	AQ	023 Review and analyze pleadings re bid procedures motion (1.0); meet with FTI re bid procedures issues (1.3); confer with FR team re bid procedures issues (.2); confer with members of Akin team re discovery related to bid procedures (.8).	3.30
11/09/18	DHB	023 Review bid procedures objection.	0.70
11/09/18	SBK	023 Review revised global bid procedures (.5); review draft objection re global bid procedures (.9).	1.40
11/09/18	CPV	023 Review MTN indenture (6.7); draft correspondence re issues related to sale of MTNs (1.9).	8.60
11/09/18	PCD	023 Review and comment on objection to global bid procedures (2.7); review correspondence re MTN sale (1.4); review objections to bid procedures (1.3); confer with S. Brauner re same (.5); confer with I. Dizengoff re MTN issues (.3); communications with FR team re bid procedures issues (.2); review objection to bid procedures (.9).	7.30
11/09/18	APM	023 Review revised draft of global bidding procedures (1.0); provide comments on same (.5); review revised objection related to bidding procedures (.8).	2.30
11/09/18	AF	023 Review global bid procedures (1.8); review correspondence re MTN issues (.8); review draft objection to global bidding procedures (.8).	3.40
11/09/18	MR	023 Review documents re SRAC MTN sale.	0.80
11/09/18	DK	023 Prepare filing version of objection to global bidding procedures (.2); file objection (.1); complete service of same (.3); draft certificate of service (.7) and file same (.2).	1.50
11/09/18	CWC	023 Review bidding procedures motion.	0.30
11/09/18	SLB	023 Finalize objection to global bidding procedures and prepare the same for filing (2.4); communications with Committee members re the same (.8); revise global bidding procedures order (.9); communications with FR team re bid procedures issues (.2); review draft motion to sell MTNs (.8); prepare summary of the same (1); communications with S. Welkis re the same (.3); confer with P. Dublin re the same (.5); attend call with Weil team re the same (.4).	7.30
11/09/18	JPk	023 Prepare for (.7) and attend meeting with FTI to discuss declaration in support of supplemental objection to bid procedures (1.3); draft declaration from FTI in support of supplemental objection to bidding procedures motion (2.3).	4.30
11/09/18	ZDL	023 Revise global bidding procedures objection (1.9); review final version (.2); revise MTN sale order (.2); communications with FR team re global bidding procedures (.2).	2.50
11/09/18	SW	023 Provide comments to MTN sale motion and order (.9); communications with S. Brauner re same (.3); analyze indenture re same (2.1); call with HL re MTN sale (1.1); various internal communications re same (.8).	5.20
11/09/18	SM	023 Summarize global bidding procedures objections.	7.90
11/09/18	JES	023 Revise summary chart of objections to global bidding procedures motion.	2.30
11/09/18	BK	023 Review revised motion to sell MTNs (.5); review draft objection to global bid procedures motion (.3); review summary of issues re MTN sale motion (.6).	1.40
11/10/18	JLS	023 Review draft declaration in connection with bid procedures hearing.	0.30
11/10/18	WDM	023 Analyze CDS issues (1.1); call with P. Dublin and S. Welkis re same (.6).	1.70
11/10/18	AQ	023 Review and revise FTI declaration in support of objection to bid procedures motion.	0.50

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11/10/18	PCD	023 Review and comment on bid procedures markup (2.2); review communications re MTN sale (.8); call with W. Morris and S. Welkis re CDS issues (.6); review documents re same (.5); research re DC and CDS (.8).	4.90
11/10/18	EDM	023 Review revised bid procedures and order.	0.80
11/10/18	APM	023 Revise global bidding procedures order per internal comments (1.7); review emails related to same (.3); review and provide comments to revised SHIP bidding procedures (1.6).	3.60
11/10/18	SLB	023 Review and revise SHIP Bidding Procedures and global bidding procedures (1.1); correspondence to Weil re the same (.8); review correspondence from Committee members re MTN sale (.4); review correspondence from Weil and counsel to DIP lenders re the same (.3).	2.60
11/10/18	JPK	023 Draft declaration of FTI in support of objection to bidding procedures motion.	6.50
11/10/18	ZDL	023 Review global bidding procedures objections (1.9); review chart summarizing same (.5); revise same (2.1).	4.50
11/10/18	SW	023 Communications re MTN sale (.4); analyze issues re same (.2); analyze various correspondence re same (.1); call with P. Dublin and W. Morris re CDS auction issues (.6); review issues re same (.1).	1.40
11/10/18	BK	023 Review CDS issues.	0.60
11/11/18	JLS	023 Revise FTI declaration in support of bid procedures objection.	1.50
11/11/18	WDM	023 Correspond with Weil re MTN motion (.4); correspondence re same (.2).	0.60
11/11/18	AQ	023 Emails re bid procedures hearing strategy (.2); draft HL declaration outline re bid procedures (.3).	0.50
11/11/18	APM	023 Respond to comments from Weil re SHIP bidding procedures.	0.70
11/11/18	SLB	023 Review and revise summary of global bidding procedures objections (1.4); correspondence with Z. Lanier re the same (.2).	1.60
11/11/18	JPK	023 Draft declaration of FTI in support of objection to bidding procedures motion.	3.00
11/11/18	ZDL	023 Review revised global bidding procedures order (.8); draft supplemental objection to global bidding procedures (2.7); research re same (.5); correspond with S. Brauner re same (.2).	4.20
11/11/18	SW	023 Correspond with finance team re MTN sale motion and order issues (.8); analyze revised order (.3); analyze various correspondence re same (.3).	1.40
11/12/18	JLS	023 Attend Akin team meeting re strategy and tasks in connection with hearing on bid procedures motion (.7); revise declarations in connection with supplemental bid procedures objection (1.3); draft section of supplemental bid procedures objection (1.3); call with Weil re hearing on bid procedures motion (.2); internal communicatinos with members of lit team re bid procedures issues (.3).	3.80
11/12/18	WDM	023 Review background materials re MTN sale (1.6); draft analysis of same (2.4); confer with S. Welkis re same (.4).	4.40
11/12/18	ISD	023 Attend Akin team meeting re bid procedures strategy (.7); confer with P. Dublin re next steps in connection with same (.4); review supplemental objection to same (2.2); review FTI declaration re same (1.1); analyze MTN issues and strategy (1.2).	5.60
11/12/18	AQ	023 Meet with team re supplemental bid procedures objection (.7); call with HL and FTI re declarations in support of bid procedures objection (.6); internal communications with litigation team re strategy for bid procedures hearing (.3); review and revise supplemental bid procedures objection (.6); review and revise draft FTI declaration (.3).	2.50
11/12/18	SBK	023 Review latest draft global bid procedures and proposed order.	0.70
11/12/18	PCD	023 Participate in Akin team meeting re supplemental objection to going concern sale and related follow-up (.7); confer with I. Dizengoff re same (.4); confer with S. Brauner re same (.3).	1.40
11/12/18	APM	023 Review revised SHIP bidding procedures (.8); provide comments on same (.3); respond to various emails re global bidding procedures and	2.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		SHIP bidding procedures (1.0).	
11/12/18	AF	023 Attend team meeting re bid procedures and strategy (partial).	0.60
11/12/18	SLB	023 Prepare supplemental objection to global bidding procedures (8.7); communications with Z. Lanier re same (.7); communicate with P. Dublin re same (.3); attend Akin team meeting re same (.7).	10.40
11/12/18	LML	023 Review and revise supplemental objection re bid procedures motion.	0.40
11/12/18	JPK	023 Draft FTI declaration in support of objection to bidding procedures.	8.00
11/12/18	ZDL	023 Revise supplemental objection to global bidding procedures (1.8); conduct research re same (1.5); review mark-up of same (.3); attend Akin team meeting re the same (.7).	4.30
11/12/18	SW	023 Review analysis of issues in connection with MTN sale.	0.40
11/12/18	JES	023 Research bid procedure issues (3.1); draft summary of findings re same (1.0).	4.10
11/13/18	JLS	023 Review and revise draft supplemental objection and supporting declarations in connection with bid procedures motion (5.3); confer with Committee professionals re draft declarations in support of same (.8); call with Weil re discovery in connection with bid procedures objection (.1); confer with court clerk re hearing (.2); review draft motion to seal in connection with supplemental objection (.2); internal communications re declarations (.3).	6.90
11/13/18	AQ	023 Review and analyze Debtors' reply to bid procedures objections (.9); calls with Committee professionals re bid procedures objection and supporting declaration (.8); review and revise draft declaration in support of bid procedures objection (.9); calls with FTI re Simms declaration (.7); review and revise Simms declaration (1.2); review revised supplemental Simms declaration (1.9); multiple communications with litigation team re same (.3).	6.70
11/13/18	SBK	023 Review correspondence with UCC advisors re supplemental objection to global bid procedures (.6); review supplemental objection (.3).	0.90
11/13/18	PCD	023 Review and comment on supplemental bid procedures objection (4.9); review and comment on Simms declaration (.4); multiple communications re objection/declaration to bid procedures (1.3); calls with HL re objection and potential resolution (.5); correspondence re potential resolution (.2); review Debtors' reply to objections (.6).	7.90
11/13/18	APM	023 Review revised SHIP bidding procedures (.8); review Debtors' reply to global bidding procedures objections (1.0); review Committee objection and declaration related to global bidding procedures and comment on the same(1.8).	3.60
11/13/18	DK	023 Prepare seal motion and redacted objection to global bidding procedures for filing (.4); file same (.3); complete service of same (.9); prepare copies for Chambers (.3).	1.90
11/13/18	DLC	023 Revise declarations in support of bid procedures objection and finalize same (3.4); draft sealing motion (3.7); confer with Committee professionals re declarations (.8).	7.80
11/13/18	SLB	023 Revise supplemental objection to global bidding procedures and related declaration (8.4); multiple communications with FR and lit teams re the same (.8); prepare the same for filing under seal (.5); review and revise motion to seal re the same (.8); review revised SHIP order (.6); correspondence with Weil re the same (.1).	11.20
11/13/18	ZDL	023 Research re supplemental objection to global bidding procedures (2.8); revise same (1.1); review declarations in support of same (1.2); internal communications with Akin FR and lit teams re same (.8); review revised de minimis asset order (.2); correspondence with HL/FTI teams re MTN sale (.3).	6.40
11/13/18	SW	023 Analyze issues re MTN sale.	1.50
11/13/18	JES	023 Review Debtors' reply in support of global bidding procedures.	0.70
11/13/18	BK	023 Review draft objection comments from Houlihan (.2); review	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		supplemental objection to global bidding procedures and declaration in support (1.1).	
11/14/18	JLS	023 Analyze issues in connection with motion to seal supplemental objection to bid procedures (.5); internal communications re same (.4); call with Committee professionals in connection with declaration in support of bid procedures objection (.2); review correspondence from Court re sealing issues (.2); call with Cleary re sealing issues and related follow up (.3); meet with declarant to prepare for testimony at hearing (2.0); review and revise draft outline for hearing (.4).	4.00
11/14/18	ISD	023 Analyze strategy re bid procedures and review declaration (3.2); review pleading re same (1.4); review argument outline re same (.9).	5.50
11/14/18	AQ	023 Meet with FTI team re preparation of S. Simms for testimony (2.0); draft and revise witness examination outlines (1.1); multiple communications with Weil re confidentiality issues (.3); review and analyze financial data provided to Committee in connection with sale process (1.1); review and revise bid procedures argument outline (.9); review and analyze bid procedures pleadings (1.6).	7.00
11/14/18	SBK	023 Review sale motions/materials re SHIP, MTNs and real estate acquisition proposal (1.8); review Debtors' organizational structure re same (.4).	2.20
11/14/18	CPV	023 Review additional MTN issues (2.0); draft summary re open issues in connection with same (6.5).	8.50
11/14/18	PCD	023 Internal communications re bid procedures objection (.2); calls re MTN pleadings (.2); review same (.4); review sale pleadings (2.1); confer with S. Brauner re sale issues (.4).	3.30
11/14/18	APM	023 Review supplemental bidding procedures objection and declaration (.8); review draft MTN sale motion and related responses (.7).	1.50
11/14/18	DK	023 Revise notice of withdrawal (.8); revise notice of filing of supplemental objection (.3); prepare and file documents re supplemental bid procedures objection (1.4); draft certificate of service of sealing motion (.5); prepare document to be electronically filed (.4).	3.40
11/14/18	DLC	023 Prepare for S. Simms witness preparation (.4); participate in S. Simms witness preparation (2.0); participate in call with FTI (.8); review correspondence with Court re sealing motion and prepare amended version of same (1.6).	4.80
11/14/18	SLB	023 Prepare unredacted global bidding procedures objection and declaration for filing (1.1); communications with members of Akin team re the same (.6); communications with Chambers re the same (.3); review revised proposed form of order in connection with the same (.4); prepare motion to withdraw sealing motion in connection with the same (.8); communications with lit team re the same (.3).	3.50
11/14/18	DSP	023 Review global bidding procedures.	0.60
11/14/18	ZDL	023 Emails with Committee members re MTN sale motion issues (.5); review Cyrus objection (1.0); review BNYM response (.6); revise summaries of Cyrus and BYNM pleadings (2.1).	4.20
11/14/18	RC	023 Review and summarize MTNs for internal chart (1.3); correspondence re same (.4).	1.70
11/14/18	BK	023 Review Cyrus objection to sale of SRAC MTNs.	0.60
11/15/18	JLS	023 Review and analyze revised bid procedures order.	0.40
11/15/18	WDM	023 Analyze MTNs sale issues (2.1); draft summary of same (1.0).	3.10
11/15/18	ISD	023 Review objection to bid procedures (.8); emails re next steps on same and GOB bids (.4); participate on internal call re next steps in connection with same (.8); analyze issues re sale of MTNs (1.2).	3.20
11/15/18	SBK	023 Correspondence with Akin team re global bid procedures issues (.3); review latest revisions to same from Weil (.2); review draft revised global bid procedures (.8).	1.30
11/15/18	PCD	023 Call with A&M re bid procedures revisions (.8); multiple	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		communications re MTN sale process and issues (.2).	
11/15/18	EDM	023 Review changes to SHIP procedures.	0.40
11/15/18	APM	023 Review revised global bidding procedures (.8); participate on internal call re same (.8); provide comments on procedures (.5); follow-up communications with Akin team re same (.5).	2.60
11/15/18	DK	023 Draft certificate of service re notice of withdrawal of sealing motion and notice of filing of unredacted supplemental objection (.8); prepare document to be electronically filed (.2).	1.00
11/15/18	ZDL	023 Review revised global bidding procedures order.	0.90
11/16/18	WDM	023 Follow up analysis of MTNs.	1.40
11/16/18	ISD	023 Review objection to bid procedures (1.4); meet with liquidator re sale process (1.0); analyze MTN issues and strategy (1.9); communications with P. Dublin and S. Brauner re same (.4).	4.70
11/16/18	SBK	023 Correspondence with Akin and Weil re UCC consent issue re possible time extensions in global bid procedures.	0.30
11/16/18	PCD	023 Calls re bid procedures and related issues (.3); review correspondence re same (.3); review comments to proposed order re same (.3); communications with I. Dizengoff and S. Brauner re same (.4).	1.30
11/16/18	APM	023 Finalize comments on global bidding procedures (1.2); internal communications re same (.8).	2.00
11/16/18	SLB	023 Revise global bidding procedures order (1.2); multiple communications with Akin FR and corporate teams re same (.4); correspondence with Weil re the same (.3); prepare revised version of order and cover note to send to Chambers (1.3); communications with I. Dizengoff and P. Dublin re the same (.4).	3.60
11/16/18	ZDL	023 Correspondence with FR team re revised global bidding procedures order.	0.50
11/16/18	SW	023 Analyze MTN sale issues (.8); prepare correspondence re same (.4).	1.20
11/16/18	MB	023 Review revised bidding procedures order (.6); communications with FR team re same (.4).	1.00
11/16/18	BK	023 Review summary of MTN sale.	0.10
11/17/18	PCD	023 Multiple correspondence with Committee professionals re MTN diligence issues.	0.30
11/17/18	SLB	023 Review correspondence among Akin, FTI and HL teams re MTN sale issues.	0.20
11/18/18	PCD	023 Correspondence with litigation and FR teams re global bid procedures.	0.20
11/18/18	SLB	023 Multiple communications with FR and lit teams re global bidding procedures order (.6); review the same (.4); correspondence with Weil re the same (.2); review correspondence from Chambers re the same (.1); review correspondence among Committee professionals re MTN sale issues (.4); review correspondence from Quinn re the same (.4).	2.10
11/18/18	ZDL	023 Review correspondence from Chambers re global bidding procedures order (.2); internal communications re same (.2).	0.40
11/19/18	JLS	023 Call with UCC advisors re MTN issues (1.2); review pleadings and prepare for hearing on MTN motion (1.0); review and respond to correspondence re MTN sales (.4).	2.60
11/19/18	WDM	023 Review media reports and correspondence re MTNs sale (.6); review draft note purchase agreement and related order (.6).	1.20
11/19/18	ISD	023 Review of MTN sale issues, true up and reconciliation issues.	1.10
11/19/18	SBK	023 Review filed version of order approving global bid procedures.	0.70
11/19/18	CPV	023 Analyze issues re proposed auction of sale of MTNs.	1.40
11/19/18	PCD	023 Call with Committee professionals re MTN sale (1.2); multiple communications re same (2.6); conferences with debtors and parties in interest re same (1.2); review MTN reconciliation issues (.2).	5.20
11/19/18	APM	023 Review global sales process letter.	1.20
11/19/18	AF	023 Various communications re MTN sale (.8); review MTN sale motion (.7); analyze issues re same (.4).	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/19/18	CWC	023 Review sale process letter (.5); analyze potential issues re MTN sale (.7).	1.20
11/19/18	SLB	023 Review and comment on global asset process letter (.4); correspondence with Committee professionals re MTN auction (.7).	1.10
11/19/18	ZDL	023 Review global bidding procedures order (.3); email Committee re revisions to same (.3); review Go Forward sale dates (.5); review MTN order (.3); correspond with Committee members re terms of same (.4).	1.80
11/19/18	SW	023 Analyze MTN sale and ISDA issues.	1.30
11/19/18	BK	023 Review documents re MTNs (.1); analyze proposals re MTNs (.3); analyze SRAC Note Purchase Agreement in connection with same (.4); review and analyze draft order allowing sale (.3); review and analyze global bidding procedures order (.8); review and analyze global asset sales process letter (.2).	2.10
11/20/18	JLS	023 Review correspondence re MTN sale.	0.20
11/20/18	WDM	023 Review reports re CDS deliverable obligations and MTNs.	0.30
11/20/18	ISD	023 Review open issues in connection with MTN sale motion.	1.20
11/20/18	SBK	023 Review draft global bidding/sale process letter (.2); correspondence with Akin and Houlihan re same (.3); correspondence with Weil re same (.1)	0.60
11/20/18	PCD	023 Analyze materials re sale of MTN (1.8); review correspondence re same (.3); review sale process letter (1.2); correspondence re same (.1).	3.40
11/20/18	APM	023 Provide comments on process letter (.5); respond to emails and inquiries related to same (.5); analyze background documents re sale process (1.2).	2.20
11/20/18	ALK	023 Review materials re global bid procedures and analyze open issues re same.	1.50
11/20/18	SLB	023 Review and comment on global bidding procedures Process Letter (.7); communications with Committee professionals re the same (.3); correspondence with Weil team re the same (.2).	1.20
11/20/18	JAB	023 Review of updated U-Haul purchase agreement (1.0); correspondence with real estate team re same (.2); review of updated memorandum re same (.2).	1.40
11/20/18	DSP	023 Review and revise UHaul Purchase and Sale Agreement (1.3); correspondence with RE team re same (.2).	1.50
11/20/18	ZDL	023 Review communications re sale of MTNs (.8); review draft process letter re global bidding procedures (.5); communications with members of Akin/HL teams re same (.3); follow up call with Committee members re MTN auction (.4); correspond with Committee re same (.2).	2.20
11/20/18	SW	023 Analyze MTN sale issues (1.3); review proposals re same (1.0).	2.30
11/20/18	SM	023 Review global asset sale documents (.6) and conduct research re open issues in connection with same (.7).	1.30
11/20/18	BK	023 Review MTN proposals (.3); review revised ownership chart in connection with same (.2); review comments to global asset sales process letter (.2).	0.70
11/21/18	ISD	023 Review background materials re MTN sale.	1.30
11/21/18	AQ	023 Call with FTI and HL re sale-related issues (.8); confer with litigation team re bid procedures discovery (.5).	1.30
11/21/18	SBK	023 Review revised global sale process letter.	0.30
11/21/18	PCD	023 Multiple communications re process letter (.5); communications with Committee professionals re same and other MTN issues (.4).	0.90
11/21/18	APM	023 Multiple communications re sale hearing (.7); coordinate work streams related to same (1.1).	1.80
11/21/18	SLB	023 Communications with Committee professionals re revised global bidding procedures Process Letter (.3); internal communications re sale hearing and related issues (.4); correspondence with Weil re the same (.1).	0.80
11/21/18	ZDL	023 Communications with counsel for creditor re global sale process (.3); review revised process letter for global bidding procedure sales (.9).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/21/18	BK	023 Review revised global asset sale process letter.	0.10
11/23/18	PCD	023 Participate on call with Quinn re MTNs (.3); emails re same (.1).	0.40
11/23/18	SLB	023 Participate on call with Quinn re MTN sale proposal (.3); correspondence with Weil re global bidding procedures (.1).	0.40
11/24/18	PCD	023 Review asset sale process letter (.2); communications with FR team re same (.3).	0.50
11/25/18	SLB	023 Internal correspondence re MTN bid proposal.	0.30
11/25/18	DSP	023 Revise UHaul comments to PSA.	1.40
11/26/18	ISD	023 Review MTN issues re bid (.5); internal communications re same (.3).	0.80
11/26/18	CPV	023 Review indentures and executed MTNs in connection with proposed sale.	4.10
11/26/18	DCV	023 Analyze KCD IP Notes Indenture and related materials in connection with sale of MTNs.	3.80
11/27/18	ISD	023 Communications with S. Brauner re sale deliverables (.2); review hearing transcript re same (.5).	0.70
11/27/18	CPV	023 Analyze open issues re terms of MTNs and proposed sale (2.0); internal communications re same (.3).	2.30
11/27/18	SLB	023 Communications with I. Dizengoff re global bidding procedures and work streams (.2); communications with FTI and HL teams re the same (.3); review hearing transcript in connection with the same (.6); review global bidding procedures in connection with the same (.5).	1.60
11/28/18	ISD	023 Review of MTN sale issues, true up and reconciliation (.4); confer with P. Dublin re sale process (.6).	1.00
11/28/18	CPV	023 Analyze open issues re sale of MTNs (3.3); prepare written summary of same (4.1).	7.40
11/28/18	PCD	023 Call with FTI and HL re potential sale issues (.7); confer with I. Dizengoff re same (.6); review chart of potential assets subject to sale and related materials (.5); confer with S. Brauner re MTN sale issues (.3).	2.10
11/28/18	SLB	023 Confer with P. Dublin re open issues in connection with potential MTN sale (.3); communications with S. Welkis re the same (.3); analyze open issues in connection with the same (1.1); review materials in connection with the same (.3).	2.00
11/28/18	ZDL	023 Analyze open issues and conduct research re sale process.	0.80
11/28/18	SW	023 Analyze MTNs claims and issues (.8); communications with S. Brauner re same (.3).	1.10
11/28/18	RC	023 Review Determinations Committee decision re MTNs.	0.70
11/28/18	BK	023 Review notice of assumption and assignment in connection with sale of SHIP.	0.40
11/29/18	JLS	023 Participate in call with the Committee.	1.30
11/29/18	PCD	023 Calls with creditors re sale process issues (.8); internal correspondence re same (.2); communications with Committee member advisor re same (.9).	1.90
11/29/18	SLB	023 Confer with HL re global bidding procedures and sale work streams (.3); internal communications with FR team re the same (.2); prepare summary of open issues in connection with the same (.5).	1.00
11/29/18	DSP	023 Review proposed order approving sale of properties to UHaul.	0.70
11/29/18	ZDL	023 Call with landlord re bidding procedures (.4); review U-Haul sale motion (.7); internal communications with FR team re global bid procedures and sale process (.2).	1.30
11/29/18	JES	023 Research re sale issues and credit bids.	1.90
11/30/18	JLS	023 Call with Committee professionals re issues in connection with sale of real estate assets (1.1); follow-up call with Houlihan Lokey re same (.5); confer with A. Qureshi re valuation issues (.2).	1.80
11/30/18	AQ	023 Analyze materials re bid valuation issues (.5); confer with J. Sorkin re valuation issues (.2); correspondence with HL and FTI re same (.6).	1.30
11/30/18	APM	023 Review U-Haul real estate documents.	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/30/18	AF	023 Internal communications re real property sales.	0.40
11/30/18	SLB	023 Review UHaul Sale Motion (.8); multiple internal communications with FR and RE teams re the same (.6); communications with Weil team re the same (.4); analyze open issues in connection with the same (.4).	2.20
11/30/18	JAB	023 Review of motion for approval of sale of U-Haul properties and associated purchase agreement.	1.20
11/30/18	SM	023 Review and summarize sale motions.	2.60
11/01/18	JAB	024 Review of real property master list (.7); correspondence with J. Clarke re updates required for same (.2); call with Weil re U-Haul transaction (.2); correspondence with FR team re same (.2); analyze open RE issues in connection with cases (1.5).	2.80
11/01/18	DSP	024 Review background documents re lease analysis (1.0); review of properties involved in U-Haul transaction (.6); review deck prepared by FTI /HL re overview of real estate (.7).	2.30
11/01/18	RS	024 Review HL/FTI materials re RE issues.	1.70
11/02/18	DHB	024 Review background information re Sears Re (.8); review HL/FTI materials re same (.4); analyze lease issues in connection with same (.5).	1.70
11/02/18	PCD	024 Communications with RE and FR teams re lease issues.	0.50
11/02/18	SLB	024 Calls with committee member and counsel re open real estate issues in connection with restructuring (.8); internal communications with FR and RE teams re the same (.3).	1.10
11/02/18	JAB	024 Communications with FR team re open lease issues.	0.40
11/02/18	MLB	024 Prepare for (1.0) and participate in (.6) meeting with RE team re Sears RE and related issues (1.6); analyze follow-up issues re Sears RE (.6).	3.80
11/02/18	LML	024 Review memorandum re Sears RE (1.4); review diligence efforts re same (.3).	1.70
11/02/18	DSP	024 Meet with lit team re real estate issues (1.6); review recapture notices (.6).	2.20
11/02/18	DP	024 Meet with Akin RE team re issues relating to investigation of Sears RE (1.6); draft summary of issues relating to RE investigation issues (.1).	1.70
11/02/18	RS	024 Review precedent lease analysis (.1); review lease recapture/termination notices (.8); meet with lit team re Sears RE issues (1.6).	2.50
11/03/18	MR	024 Review materials re Sears RE title search.	0.30
11/03/18	DSP	024 Correspondence with title company re pricing and scope of title review and searches (.4); review open RE issues in connection with sale process (.6).	1.00
11/04/18	DHB	024 Call with FTI re Sears RE.	0.10
11/04/18	DSP	024 Revise pricing memo re title (.4); conference with title company re same (.2).	0.60
11/05/18	JAB	024 Review of updated title search information in connection with real property diligence (.4); correspondence with real estate team re same (.2); correspondence with real estate team re real estate work streams (.2).	0.80
11/05/18	DSP	024 Analyze title review and organization of property lists (.5); internal communications with members of RE team re same (.2); review FTI and HL materials re same (1.0).	1.70
11/05/18	RS	024 Review FTI and HL presentation re RE issues (.4); analyze master lease issues(.8); confer with real estate team re coordination of work streams (.2).	1.40
11/06/18	JAB	024 Review of new real estate materials included in data room (.7); correspondence with real estate team re various real estate work streams (.3); review of updated property summary (.4).	1.40
11/06/18	LML	024 Review diligence efforts associated with real estate issues.	0.30
11/06/18	DSP	024 Update real estate diligence requests lists.	0.50
11/06/18	RS	024 Prepare order of title O&E reports (.1); Communications with real estate team re same (.3); review data site (.4); review motions and related correspondence from litigation team (1.7).	2.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/07/18	JAB	024 Multiple communications with real property team re status of real property work streams (.6); review presentation materials re same (.5); review correspondence re issues to be addressed on upcoming Company calls (.2); call with D. Phelps re real property work streams (.2).	1.50
11/07/18	DSP	024 Multiple communications with members of RE team re RE work streams (.8); review lease analysis (1.0); call with J. Bain re work streams (.2); review Sears prepetition debt analysis in connection with real estate analysis (1.0).	3.00
11/07/18	RS	024 Internal communications with RE team re work streams (.6); review doc request list (.7); review RE data site materials (2.3).	3.60
11/08/18	DHB	024 Review Sears RE diligence requests and emails re same.	0.30
11/08/18	PCD	024 Review background materials re real estate issues.	0.20
11/08/18	JAB	024 Correspondence with real estate team re real property work streams.	0.20
11/08/18	DSP	024 Review real estate memo and related properties (.5); internal communications re open issues (.2).	0.70
11/09/18	DHB	024 Call with real estate and finance teams re diligence (.4); review of same (.5).	0.90
11/09/18	JAB	024 Call with FR, real estate and finance teams re real estate work streams (.4); correspondence with real estate team re coordination of work streams (.6).	1.00
11/09/18	DSP	024 Call with RE, finance and FR teams re work streams (.4); draft summary of RE due diligence (.7).	1.10
11/09/18	SW	024 Call with FR, finance and RE teams re diligence matters.	0.40
11/09/18	RS	024 Review RE data site materials to draft diligence supplement (1.3); participate in call with FR, finance and real estate teams re same (.4); follow-up communications re same (.4).	2.10
11/10/18	DHB	024 Review real estate transaction information.	0.20
11/12/18	JAB	024 Call with real estate team re work streams (.3); analyze RE issues (1.2).	1.50
11/13/18	JAB	024 Correspondence with Weil re Sparrow loan documentation (.2); review Sparrow loan documentation (1.0); correspondence with real estate team re same (.4).	1.60
11/13/18	DSP	024 Review lease issues and memo re same (1.4); review ESL responses re real estate transactions (1.1); call with RE team re open sale issues (.3).	2.80
11/13/18	RS	024 Review of RE data site materials (1.2); review Seritage master lease (.4); call with RE team re status (.3).	1.90
11/14/18	JLS	024 Review correspondence and analyze issues in connection with sale of certain of debtors assets.	0.70
11/15/18	PCD	024 Review landlord letters.	0.10
11/15/18	JAB	024 Review current drafts of RE memos.	1.20
11/16/18	JAB	024 Correspondence with real estate team re debt facility.	0.20
11/16/18	DSP	024 Review loan document and intercreditor agreements (.4); summarize certain provisions of same (.7); communications with RE team re same (.2).	1.30
11/16/18	RS	024 Analyze loan documents (1.0); internal communications with RE team re same (.2).	1.20
11/17/18	JAB	024 Review loan agreement (1.3); internal review of correspondence re same (.2).	1.50
11/17/18	DSP	024 Analyze acquisitions of prepetition debt and related credit documents re open sale issues.	3.50
11/18/18	DSP	024 Review master lease (1.2); analyze lease issues (.8).	2.00
11/19/18	RS	024 Confer with team re O&E reports and lien perfection analysis (.8); confer with team re Seritage ML memo and Seritage ML review (3.0).	3.80
11/20/18	MR	024 Review of borrowers of real estate loans and those of the revolver in conjunction with open RE issues.	1.00
11/20/18	DSP	024 Call with Weil re Sparrow corporate and RE transactions and acquisition of loans (.6); review loan documents (1.5); review data room updates re corporate structure in connection with real estate transactions (.3).	2.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/20/18	ZDL	024 Review open issues re real estate loan (.6); review Sparrow documents (.3).	0.90
11/20/18	RS	024 Review research re lease issues (2.4); call with Weil re Sparrow entities (.2).	2.60
11/20/18	SBA	024 Review owner and encumbrance reports for Sears' encumbered stores (1.5); review Sears Real Estate Master List (.7).	2.20
11/20/18	BK	024 Review RE agreements.	0.30
11/21/18	JAB	024 Review of further updates to U-Haul purchase agreement (1.0); review of correspondence relating to same (.1).	1.10
11/21/18	DSP	024 Review loan agreements re RE transactions (.6); confer with R. Sawar re open lease and RE issues (1.2).	1.80
11/21/18	RS	024 Review research re lease issues (5.4); confer with D. Phelps re same (1.2); revise master lease memo (1.0).	7.60
11/22/18	DHB	024 Review list of encumbered RE properties.	0.30
11/23/18	JAB	024 Review correspondence relating to certain lease assignment/subleasing restrictions (.3); review and analyze applicable leases (.7); correspondence to real estate team re same (.2).	1.20
11/25/18	DSP	024 Review and analyze assignment and subletting provisions.	3.80
11/25/18	RS	024 Analyze FTI lease analysis.	2.20
11/26/18	APM	024 Analyze lease assignment provisions (1.7); review correspondence with real estate team re same (.5).	2.20
11/26/18	DSP	024 Review master lease issues (.3); internal correspondence re same (.4).	0.70
11/26/18	RS	024 Review lease provisions (1.2); draft memo analyzing sublease/assignment provisions (6.1); internal communications re same (.8).	8.10
11/26/18	SBA	024 Conduct research re RE documents (.7); update folder containing owner and encumbrance reports with the latest reports (.3).	1.00
11/27/18	APM	024 Research and analyze issues re assignment issues (1.0); follow-up with real estate team re lease terms (.6).	1.60
11/27/18	DSP	024 Review provisions of leases and respond to questions re same (1.8); review owner and encumbrance reports (1.0).	2.80
11/27/18	RS	024 Review sublease/assignment provisions & profit-sharing (.8); review master lease (1.2); analyze open issues re same (1.7); review O&E reports (2.8).	6.50
11/27/18	SBA	024 Update folder containing owner and encumbrance reports (.5); review Owner and Encumbrance reports (1.3).	1.80
11/28/18	APM	024 Correspond with RE team re prepetition transactions.	0.40
11/28/18	RS	024 Multiple internal communications re open RE issues (1.2); review O&E, debt facility docs and RE Master List to populate chart (5.6).	6.80
11/28/18	SBA	024 Verify entity ownership for lien grid by cross referencing O&E reports (2.2); compile chart of entity ownership of encumbered properties (3.2); correspond with real estate team re creation of lien grid (.8).	6.20
11/29/18	APM	024 Communications with real estate team re process issues.	0.50
11/29/18	SLB	024 Review correspondence from FTI re open real estate issues.	0.70
11/29/18	DSP	024 Review lease analysis (1.7); internal communications re same (.3).	2.00
11/29/18	RS	024 Analyze master lease rent issues (3.3); internal communications re same (.2).	3.50
11/29/18	SBA	024 Compile rent allocation chart for leases (2.2); draft rent allocation chart (.4); update O&E chart (1.7).	4.30
11/30/18	DHB	024 Multiple internal communications re real estate issues.	0.50
11/30/18	PCD	024 Multiple communications with RE team re real estate issues.	0.70
11/30/18	APM	024 Participate on calls with UCC professionals related to real estate process (partial) (1.4).	1.40
11/30/18	SLB	024 Call with FTI and HL re open real estate issues in connection with sale process.	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/30/18	DSP	024 Prepare for (1.3) and attend (1.5) call with FTI and HL re RE diligence; review various closing statements and funds flow statements from RE transactions (1.0); review and revise memo re lease (1.6).	5.40
11/30/18	JAL	024 Analyze open Sears RE issues.	0.50
11/30/18	ZDL	024 Call with UCC professionals re real estate process (partial) (1.0); follow-up communications re same (.5); call with R. Savar re real estate diligence (.2).	1.70
11/30/18	SW	024 Participate on conference with FTI and HL re real estate (1.5); follow-up communications re same (.6).	2.10
11/30/18	RS	024 Prep for FTI RE call (.8); attend FTI RE call (partial) (1.2); confer with team re diligence request status (1.2); review data site materials re same (2.2); review recapture list (.4); review O&E mortgages (1.9); call with Z. Lanier re diligence (.2).	7.90
11/30/18	SBA	024 Review list of go forward stores and confirm encumbrances (1.6); search for updates to diligence requests in the data site (1.2); prepare IP-GL O&E chart (2.3).	5.10
11/15/18	JLS	025 Travel to/from hearing (full travel time = 2 hours).	1.00
11/15/18	AQ	025 Travel to White Plains (.8); travel from White Plains to office (1.2) (full travel time = 2 hours).	1.00
11/15/18	SLB	025 Travel to/from hearing in White Plains (full travel time = 2.5 hours).	1.25
11/15/18	ZDL	025 Travel to and from 11/15 hearing (full travel time = 2.7 hours).	1.35
11/19/18	JLS	025 Travel to/from hearing (full travel time = 1.5 hours).	0.75
11/19/18	SLB	025 Travel to/from White Plains for hearing (full travel time = 2.1 hours).	1.05
11/27/18	AQ	025 Travel from office to White Plains (full travel time = .8 hours).	0.40
11/27/18	PCD	025 Travel to (.5), from (.8) court (full travel time = 1.3 hours).	0.65
11/27/18	AF	025 Travel to (1.1) and from Court (1.3) (full travel time = 2.4 hours).	1.20
11/27/18	JAL	025 Travel between office and courthouse (full travel time = 2 hours).	1.00
11/01/18	APM	028 Respond to correspondence re corporate diligence (.5); coordinate specialist review of documents (.5).	1.00
11/01/18	ALS	028 Circulate new diligence documents.	0.30
11/01/18	BK	028 Review corporate background documents (.3); review revised corporate structure chart (.1); review UCC discussion materials re open corporate issues (.8).	1.20
11/02/18	KEB	028 Review corporate structure chart.	0.60
11/02/18	APM	028 Multiple communications re corporate diligence and work streams.	1.20
11/02/18	JKL	028 Review documents in dataroom re corporate structure.	0.60
11/02/18	ALS	028 Draft (1.4) and circulate (.2) diligence Data Room Index.	1.60
11/02/18	JBH	028 Review most recent public filings re open corporate diligence issues.	0.30
11/06/18	ALS	028 Circulate new diligence documents.	0.30
11/06/18	BK	028 Review notices of substantial ownership (.1); review updated diligence tracker (.2).	0.30
11/07/18	BB	028 Revise financing statements chart.	4.10
11/07/18	BK	028 Review summary of first production of diligence documents.	0.10
11/08/18	BB	028 Revise financing statements chart.	3.80
11/08/18	ALS	028 Analyze recently received diligence documents (1.9); draft summary of same (.4).	2.30
11/09/18	BK	028 Review diligence requests lists (.1); review GA and Cyrus term sheets (.2); review org chart (.2).	0.50
11/12/18	APM	028 Follow-up related to corporate diligence.	0.40
11/12/18	JKL	028 Review diligence documents uploaded to datasite.	2.60
11/12/18	BB	028 Review accounts files and mark affected accounts.	1.00
11/12/18	BK	028 Review produced corporate diligence files.	1.10
11/13/18	JKL	028 Review data site (.7); revise index re same (.5).	1.20
11/13/18	BB	028 Draft accounts chart.	2.70
11/15/18	ALS	028 Draft (.9) and circulate (.2) Data Room Diligence index.	1.10
11/16/18	ALS	028 Review documents uploaded to datasite.	0.70
11/17/18	BK	028 Review outstanding SRAC issues re cash and cash equivalents.	0.10

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11/21/18	ALS	028 Circulate new diligence documents.	0.30
11/26/18	ALS	028 Draft (.1) and circulate (.1) Data Room Diligence Index; review documents re same (.6).	0.80
11/28/18	ALS	028 Draft Data Room Diligence index.	0.90
11/29/18	JKL	028 Review dataroom and newly uploaded documents.	1.10
11/29/18	ALS	028 Circulate Data Room Diligence index (.5); analyze documents recently uploaded to dataroom (1.3).	1.80
11/30/18	CPV	028 Call with Debtors' advisor to discuss balance sheet.	0.80
11/30/18	JKL	028 Review dataroom and newly uploaded documents.	0.30
11/30/18	ALS	028 Circulate new diligence documents.	0.80
11/01/18	JES	029 Review and analyze cash management procedures.	3.20
11/02/18	KEB	029 Review revised memorandum re issues/potential claims re Sears Re in connection with intercompany analysis.	0.70
11/03/18	JAL	029 Research re cash management issues.	1.20
11/07/18	ZDL	029 Revise cash management order.	1.30
11/20/18	PCD	029 Call with Debtors and advisors re cash management and follow-up re same.	1.40
11/20/18	AF	029 Prepare for (.1) and attend call with Debtors and advisors re cash management (1.4).	1.50
11/20/18	SLB	029 Attend call with Weil re cash management (partial).	1.00
11/20/18	ZDL	029 Attend call with Debtors and advisors re cash management system (partial).	1.10
11/22/18	PCD	029 Correspondence with A. Freeman re cash management motion.	0.20
11/22/18	AF	029 Communications with P. Dublin re cash management.	0.20
11/23/18	AF	029 Call with FTI re cash management.	0.60
11/25/18	SLB	029 Correspondence with Committee professionals re open cash management issues.	0.50
11/26/18	AF	029 Analysis re cash management issues.	0.70
11/26/18	SLB	029 Review correspondence re open cash management issues following FTI calls with Debtor professionals.	0.70
11/26/18	ZDL	029 Review communications from FTI re cash management issues.	0.60
11/27/18	AF	029 Various calls with professionals and Debtors re cash management (1.8); review summary of open issues re same (1.0).	2.80
11/27/18	SLB	029 Prepare for (.2) and participate in (1.0) call with Committee professionals re cash management issues; participate on call with Weil team re the same (.8); prepare correspondence to Chambers re the same (.3); internal communications with Akin FR and Lit teams re the same (.4).	2.70
11/29/18	PCD	029 Participate on call with Company re cash management system (.8); review materials re same (.1); participate on call with FTI re cash management (.8).	1.70
11/29/18	AF	029 Cash management call with FTI.	0.80
11/30/18	SLB	029 Call with Akin, HL and FTI teams re SRAC cash issues.	0.30
11/07/18	ZDL	030 Revise critical vendors order to reflect Committee comments (.8); revise customer programs order to reflect Committee comments (.3).	1.10
11/08/18	ZDL	030 Revise critical vendors order (.4); call with FTI re same (.2)	0.60
11/11/18	ZDL	030 Review revised critical vendor order.	0.30
11/28/18	SLB	030 Review correspondence from creditor re critical vendor issues (.2); correspondence to Weil team re the same (.3).	0.50
11/07/18	PCD	031 Review draft presentation materials on business operations and related issues.	0.80
11/09/18	ISD	031 Review FTI report on business operations.	1.20
11/12/18	PCD	031 Review business plan presentations re operations.	1.30
11/19/18	SLB	031 Confer with Weil re Assurant contract (.3); review motion re the same (.4); correspondence with Committee professionals re the same (.5).	1.20
11/19/18	ZDL	031 Communications with HL and Akin team re protection agreements (.4); review illustrative terms of underwriting agreement (.5).	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/20/18	PCD	031 Review warrant agreement (1.2); confer with S. Brauner re same (.2).	1.40
11/20/18	APM	031 Provide comments to Assurant protection agreement (.9); multiple correspondence re same (.3).	1.20
11/20/18	SLB	031 Communications with P. Dublin re Assurant contract (.2); review the same (1.1); review and comment on Assurant agreement (1.8); calls with Weil re the same (.8).	3.90
11/20/18	ZDL	031 Preliminary review of Assurant agreement.	0.40
11/20/18	BK	031 Analyze draft Assurant agreement.	1.30
11/21/18	APM	031 Review Assurant protection agreement (1.2); review revised process letter (.4).	1.60
11/21/18	SLB	031 Correspondence with Committee professionals re Assurant contract (.3); correspondence with Weil re the same (.2); review the same (.3).	0.80
11/21/18	ZDL	031 Review draft business update presentation.	0.80
11/23/18	SLB	031 Review Assurant motion and agreement (.4); correspondence with Weil re the same (.2).	0.60
11/23/18	ZDL	031 Review filed version of Assurant motion and agreement (.6); correspond with Committee and advisors re same (.8).	1.40
11/23/18	BK	031 Reviewed Assurant motion to shorten time.	0.30
11/29/18	ZDL	031 Review update re sales figures.	0.30
Total Hours			6445.35

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
J L SORKIN	215.75 at	\$1045.00 =	\$225,458.75
H B JACOBSON	30.40 at	\$1045.00 =	\$31,768.00
W D MORRIS	13.80 at	\$1125.00 =	\$15,525.00
K E BERCHEM	9.70 at	\$1210.00 =	\$11,737.00
I S DIZENGOFF	114.30 at	\$1475.00 =	\$168,592.50
A QURESHI	100.00 at	\$1375.00 =	\$137,500.00
D H BOTTER	85.00 at	\$1375.00 =	\$116,875.00
S B KUHN	19.40 at	\$1295.00 =	\$25,123.00
P C DUBLIN	213.05 at	\$1375.00 =	\$292,943.75
A P MILLER	147.30 at	\$950.00 =	\$139,935.00
A V CRAWFORD	5.00 at	\$880.00 =	\$4,400.00
L H LEYDEN	9.30 at	\$1070.00 =	\$9,951.00
F T LEE	15.10 at	\$1210.00 =	\$18,271.00
M RU	75.40 at	\$970.00 =	\$73,138.00
D C VONDLE	25.90 at	\$930.00 =	\$24,087.00
J R WILLIAMS	25.80 at	\$1010.00 =	\$26,058.00
J A BAIN	25.30 at	\$840.00 =	\$21,252.00
M L BRIMMAGE JR.	44.40 at	\$1240.00 =	\$55,056.00
L M LAWRENCE	163.20 at	\$910.00 =	\$148,512.00
D S PHELPS	62.40 at	\$1100.00 =	\$68,640.00
S WELKIS	181.50 at	\$1210.00 =	\$219,615.00
C W ROUSH	20.30 at	\$970.00 =	\$19,691.00
A M ADLER	26.50 at	\$940.00 =	\$24,910.00
D F STABER	7.70 at	\$975.00 =	\$7,507.50
H L PECKHAM	139.10 at	\$750.00 =	\$104,325.00
C P VILLOTA	105.90 at	\$820.00 =	\$86,838.00
E D MCGRADY	36.10 at	\$815.00 =	\$29,421.50
P G O'BRIEN	32.30 at	\$730.00 =	\$23,579.00
A FREEMAN	268.90 at	\$990.00 =	\$266,211.00
A L KOO	112.00 at	\$835.00 =	\$93,520.00
D J WINDSCHEFFEL	8.60 at	\$790.00 =	\$6,794.00
D L CHAPMAN	179.00 at	\$895.00 =	\$160,205.00
R TIZRAVESH	85.10 at	\$825.00 =	\$70,207.50

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<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
C W CARTY	259.50	at	\$890.00	=	\$230,955.00
S L BRAUNER	315.30	at	\$975.00	=	\$307,417.50
B T MORRIS	17.30	at	\$945.00	=	\$16,348.50
E N GOODMAN	22.50	at	\$810.00	=	\$18,225.00
M DANISHEFSKY	14.00	at	\$835.00	=	\$11,690.00
A T LOCKE	184.20	at	\$810.00	=	\$149,202.00
K G DEMANDER	67.60	at	\$725.00	=	\$49,010.00
J K LEWIS	75.40	at	\$520.00	=	\$39,208.00
S SHARAD	146.40	at	\$715.00	=	\$104,676.00
J P KANE	185.10	at	\$645.00	=	\$119,389.50
E J MCNEILLY	69.10	at	\$620.00	=	\$42,842.00
J A LATOV	217.80	at	\$620.00	=	\$135,036.00
Z D LANIER	255.25	at	\$620.00	=	\$158,255.00
T S THREADCRAFT	51.70	at	\$765.00	=	\$39,550.50
D S PARK	183.70	at	\$590.00	=	\$108,383.00
M BYUN	22.60	at	\$795.00	=	\$17,967.00
R SAVAR	72.60	at	\$590.00	=	\$42,834.00
E M BREWER	37.50	at	\$495.00	=	\$18,562.50
R CHATTERJEE	6.50	at	\$495.00	=	\$3,217.50
A L STEED	33.60	at	\$520.00	=	\$17,472.00
J R KULIKOWSKI	72.70	at	\$520.00	=	\$37,804.00
J B HILL	52.10	at	\$520.00	=	\$27,092.00
S AMINIAN	20.60	at	\$520.00	=	\$10,712.00
M CHEN	106.70	at	\$520.00	=	\$55,484.00
P J GLACKIN	153.10	at	\$520.00	=	\$79,612.00
S MAHKAMOVA	196.60	at	\$540.00	=	\$106,164.00
J E SZYDLO	117.50	at	\$540.00	=	\$63,450.00
E V LYASHENKO	13.60	at	\$620.00	=	\$8,432.00
J SCHMITTEN	33.20	at	\$640.00	=	\$21,248.00
B KESSLER	34.40	at	\$645.00	=	\$22,188.00
A S FAROVITCH	15.90	at	\$620.00	=	\$9,858.00
C H HINER	16.10	at	\$540.00	=	\$8,694.00
K N MILLER	56.10	at	\$495.00	=	\$27,769.50
R J COLLINS	56.50	at	\$430.00	=	\$24,295.00
A S ELLIOTT	7.30	at	\$520.00	=	\$3,796.00
B R KEMP	136.10	at	\$330.00	=	\$44,913.00
T SOUTHWELL	130.60	at	\$385.00	=	\$50,281.00
D KRASA-BERSTELL	164.00	at	\$385.00	=	\$63,140.00
E M ROBERTSON	46.80	at	\$205.00	=	\$9,594.00
K C EJOH	15.10	at	\$260.00	=	\$3,926.00
B BELKIN	26.20	at	\$385.00	=	\$10,087.00
S D LEVY	125.30	at	\$235.00	=	\$29,445.50
D . YEN	7.70	at	\$255.00	=	\$1,963.50

Current Fees

\$5,077,837.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,825.51
Computerized Legal Research - Westlaw - in contract 30% discount	\$20,455.52
Courier Service/Messenger Service- Off Site	\$367.61
Duplication - Off Site	\$137.13

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Duplication - In House	\$6,615.00
Meals - Business	\$404.48
Meals (100%)	\$5,952.16
Postage	\$372.88
Telephone - Long Distance	\$156.00
Title company	\$49,256.00
Transcripts	\$18.00
Travel - Auto (mileage)	\$81.78
Travel - Ground Transportation	\$5,785.66
Travel - Lodging (Hotel, Apt, Other)	\$507.25
Travel - Parking	\$58.46
Travel - Telephone & Fax	\$19.98

Current Expenses	<hr/>	\$92,013.42
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Total Amount of This Invoice	\$5,169,850.42
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Prior Balance Due	<hr/>	\$218,493.50
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Total Balance Due Upon Receipt	<hr/>	<hr/>	\$5,388,343.92
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Exhibit D

Disbursement Summary

DISBURSEMENT SUMMARY

Disbursement Activity	Amount (\$)
Committee Member Expenses	2,503.49
Computerized Legal Research – Lexis – in contract 30% discount	1,825.51
Computerized Legal Research – Westlaw – in contract 30% discount	20,455.52
Courier Service/Messenger Service – Off Site	367.61
Duplication – Off Site	137.13
Duplication – In House	6,615.00
Meals – Business	404.48
Meals (100%)	5,952.16
Postage	372.88
Telephone – Long Distance	156.00
Title Company	49,256.00
Transcripts	18.00
Travel – Auto (mileage)	81.78
Travel – Ground Transportation	5,785.66
Travel – Lodging (Hotel, Apt, Other)	507.25
Travel – Parking	58.46
Travel – Telephone & Fax	19.98
TOTAL:	94,516.91

Exhibit E

Itemized Disbursements



SEARS CREDITORS COMMITTEE
CHIEF FINANCIAL OFFICER
SEARS HOLDING CORP.
3333 BEVERLY ROAD
HOFFMAN ESTATES, IL 60179
ATTN: ROBERT RIECKER

Invoice Number 1819806
Invoice Date 03/11/19
Client Number 700502
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

FOR COSTS ADVANCED AND EXPENSES INCURRED:

<u>Date</u>		<u>Value</u>
10/31/18	Travel - Parking VENDOR: MARTY L. BRIMMAGE JR. INVOICE#: 3024617301110201 DATE: 1/11/2019 Parking, 10/31/18, hearings, FreedomPark	\$58.46
11/01/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 11/1/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$443.99
11/01/18	Computerized Legal Research - Westlaw - in contract 30% discount User: LAU ALEXANDER Date: 11/1/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$393.25
11/01/18	Computerized Legal Research - Westlaw - in contract 30% discount User: SZYDLO JOSEPH Date: 11/1/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.59
11/01/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA-BERSTELL INVOICE#: 2884442211061107 DATE: 11/6/2018	\$82.70

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	Taxi/Car Service/Public Transport, 11/01/18, Car home after working overtime., Uber	
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: LATOV JEFFREY; Charge Type: LA ACCESS CHARGE; Quantity: 2.0	\$116.68
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: PREMIUM NEWS SERVICE; Employee: LATOV JEFFREY; Charge Type: LA DOCUMENT ACCESS; Quantity: 12.0	\$26.58
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: ALM MEDIA SERVICE; Employee: MAHKAMOVA SHIRIN; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0	\$38.48
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: MAHKAMOVA SHIRIN; Charge Type: LA ACCESS CHARGE; Quantity: 3.0	\$172.07
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS LEGAL SERVICES; Employee: MAHKAMOVA SHIRIN; Charge Type: LA DOCUMENT ACCESS; Quantity: 13.0	\$386.95
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: NEXIS SERVICE; Employee: MAHKAMOVA SHIRIN; Charge Type: LA DOCUMENT ACCESS; Quantity: 12.0	\$26.14
11/01/18	Computerized Legal Research - Lexis - in contract 30% discount Service: PREMIUM NEWS SERVICE; Employee: MAHKAMOVA SHIRIN; Charge Type: LA DOCUMENT ACCESS; Quantity: 4.0	\$8.71
11/01/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2890199011072212 DATE: 11/7/2018	\$53.29
11/01/18	Taxi/Car Service/Public Transport, 11/01/18, Overtime taxi, Uber Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEAMLESS NORT; INVOICE#: 3024262; DATE: 11/4/2018 Shirin Mahkamova - Nomado 33 - 11/1/2018 Dinner was for P. Dublin, S. Mahkamova, S. Brauner, J. Szydlo, J. Latov, C. Griffith, Z. Lanier	\$146.08
11/01/18	Travel - Ground Transportation VENDOR: PHILIP C. DUBLIN	\$149.40

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	INVOICE#: 2903979211132312 DATE: 11/13/2018 Taxi/Car Service/Public Transport, 11/01/18, Uber Car Service from office to home re late night office work re Sears, Uber Car Service	
11/01/18	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/01/18, Cab home after working late., Simple Livery Leasing Cor	\$11.15
11/01/18	Travel - Ground Transportation VENDOR: MENG RU INVOICE#: 2921078811202116 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/01/18, Car service home after evening o/t work., Lyft Car Service	\$83.05
11/02/18	Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2878053711022302 DATE: 11/2/2018 Taxi/Car Service/Public Transport, 11/02/18, Late car home (late night 11/1), Lyft	\$26.20
11/02/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3024262 DATE: 11/4/2018 Jeff Jeffrey) Latov - Brooklyn Diner W 43rd St) - 11/2/2018	\$20.00
11/02/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3024262 DATE: 11/4/2018 Saurabh Sharad - Cafe China 37th Street) - 11/2/2018	\$20.00
11/02/18	Travel - Ground Transportation VENDOR: ABID QURESHI INVOICE#: 2891738311081806 DATE: 11/8/2018 Taxi/Car Service/Public Transport, 11/02/18, Late car from OBP to home, NYC Taxi Cab	\$11.16
11/02/18	Travel - Ground Transportation VENDOR: SHIRIN MAHKAMOVA INVOICE#: 2892093611121906 DATE: 11/12/2018 Taxi/Car Service/Public Transport, 11/02/18, Taxi from office to home re: late night work., Lyft	\$27.49
11/02/18	Travel - Telephone & Fax VENDOR: DEAN L. CHAPMAN INVOICE#: 2910545711160105 DATE: 11/16/2018 Travel - WiFi, 11/02/18, Wifi while traveling, United Airlines	\$19.98
11/02/18	Travel - Ground Transportation VENDOR: SAURABH SHARAD INVOICE#: 2913381711162102 DATE: 11/16/2018	\$34.89

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	Taxi/Car Service/Public Transport, 11/02/18, Cab home from working late., Uber	
11/02/18	Meals - Business VENDOR: MENG RU INVOICE#: 2921078811202116 DATE: 11/20/2018	\$8.70
	Dinner, 11/02/18, Dinner in office during evening o/t work., Chopt Creative Salad Co. Restaurant, Meng Ru	
11/02/18	Travel - Ground Transportation VENDOR: MENG RU INVOICE#: 2921078811202116 DATE: 11/20/2018	\$90.58
	Taxi/Car Service/Public Transport, 11/02/18, Car service home after evening o/t work., Lyft Car Service	
11/02/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018	\$27.04
	Taxi/Car Service/Public Transport, 11/02/18, Taxi from office to home re: late night work., Uber	
11/02/18	Travel - Ground Transportation VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018	\$12.43
	Taxi/Car Service/Public Transport, 11/02/18, Late (late night 11/1) car home., Curb	
11/02/18	Travel - Ground Transportation VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018	\$8.03
	Taxi/Car Service/Public Transport, 11/02/18, Car to office to work on Sears, Curb	
11/03/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BRAUNER SARA Date: 11/3/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$602.18
11/03/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 11/3/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.59
11/03/18	Computerized Legal Research - Westlaw - in contract 30% discount User: SZYDLO JOSEPH Date: 11/3/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.60
11/03/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA- BERSTELL INVOICE#: 2884451211061107 DATE: 11/6/2018	\$70.54
	Taxi/Car Service/Public Transport, 11/03/18, Car home after working overtime., Uber	
11/03/18	Computerized Legal Research - Lexis - in	\$70.15

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11/03/18	contract 30% discount Service: COLLIER SERVICE; Employee: LATOV JEFFREY; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0 Computerized Legal Research - Lexis - in	\$66.50
11/03/18	contract 30% discount Service: COLLIER SERVICE; Employee: SOUTHWELL TRACY; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0 Computerized Legal Research - Lexis - in	\$110.60
11/03/18	contract 30% discount Service: LEXIS ADVANCE; Employee: SOUTHWELL TRACY; Charge Type: LA ACCESS CHARGE; Quantity: 2.0 Meals - Business VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Lunch, 11/03/18, Meal re: weekend work., Starbucks, Sara Brauner	\$9.85
11/03/18	Travel - Auto (mileage) VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Mileage, 11/03/18, Mileage to and from office on Saturday, self	\$13.63
11/03/18	Meals - Business VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Lunch, 11/03/18, Overtime - Saturday lunch, Wexler's Deli, Tracy Southwell	\$19.52
11/03/18	Meals - Business VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Lunch, 11/03/18, Working meal, Sweetgreen, Zach Lanier	\$17.09
11/04/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 11/4/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$1,266.30
11/04/18	Meals - Business VENDOR: SAURABH SHARAD INVOICE#: 2913381711162102 DATE: 11/16/2018 Dinner, 11/04/18, Dinner while working late., Sweetgreen, Saurabh Sharad	\$17.15
11/04/18	Meals - Business VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Lunch, 11/04/18, Meal re: weekend work., Starbucks, Sara Brauner	\$9.85
11/04/18	Travel - Auto (mileage) VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Mileage, 11/04/18, Mileage to and from office on Sunday, self	\$13.63
11/04/18	Meals - Business VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Lunch, 11/04/18, Overtime Sunday -	\$17.00

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11/04/18	lunch, Beaming, Tracy Southwell Meals - Business VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Lunch, 11/04/18, Working meal, Sweetgreen, Zach Lanier	\$17.09
11/04/18	Meals - Business VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Meals Other, 11/04/18, Working Beverage Purchase, City of Saints Coffee Roasters, Zach Lanier	\$3.93
11/04/18	Meals - Business VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018 Dinner, 11/04/18, Working Dinner, Hiro Sushi at Lilly's West, Alexis Freeman	\$20.00
11/05/18	Duplication - In House Photocopy - Schmitt, Matthew, DC, 443 page(s)	\$88.60
11/05/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2890199011072212 DATE: 11/7/2018 Taxi/Car Service/Public Transport, 11/05/18, Overtime taxi, Uber	\$46.99
11/05/18	Travel - Ground Transportation VENDOR: ABID QURESHI INVOICE#: 2891738311081806 DATE: 11/8/2018 Taxi/Car Service/Public Transport, 11/05/18, Late car from OBP to home, Uber	\$19.50
11/05/18	Travel - Ground Transportation VENDOR: JOSEPH E. SZYDLO INVOICE#: 2892004111091806 DATE: 11/9/2018 Taxi/Car Service/Public Transport, 11/05/18, Late car from OBP to home, Uber	\$26.76
11/05/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BRAUNER SARA Date: 11/5/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/05/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/5/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$1,065.58
11/05/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 11/5/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$710.38
11/05/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KULIKOWSKI JILLIAN Date: 11/5/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.60
11/05/18	Computerized Legal Research - Westlaw	\$355.19

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	- in contract 30% discount User: MAKHKAMOVA SHIRIN Date: 11/5/2018 AcctNumber: 1000193694 ConnectTime: 0.0	
11/05/18	Computerized Legal Research - Westlaw	\$312.66
	- in contract 30% discount User: SZYDLO JOSEPH Date: 11/5/2018 AcctNumber: 1000193694 ConnectTime: 0.0	
11/05/18	Computerized Legal Research - Westlaw	\$88.80
	- in contract 30% discount User: LANPHEAR LESLIE Date: 11/5/2018 AcctNumber: 1003389479 ConnectTime: 0.0	
11/05/18	Travel - Ground Transportation VENDOR: SHIRIN MAHKAMOVA INVOICE#: 2892093611121906 DATE: 11/12/2018	\$54.00
	Taxi/Car Service/Public Transport, 11/05/18, Taxi from office to home re: late night work., Lyft	
11/05/18	Travel - Ground Transportation VENDOR: SCOTT WELKIS INVOICE#: 2899920011122100 DATE: 11/12/2018	\$120.00
	Taxi/Car Service/Public Transport, 11/05/18, Overtime, Bridges Limousine Services	
11/05/18	Meals - Business VENDOR: ADAM T. HOCKENSMITH INVOICE#: 2902698311132312 DATE: 11/13/2018 Dinner, 11/05/18, Worked late, BXL Cafe, Adam Hockensmith	\$20.00
11/05/18	Travel - Ground Transportation VENDOR: PHILIP C. DUBLIN INVOICE#: 2903979211132312 DATE: 11/13/2018	\$139.87
	Taxi/Car Service/Public Transport, 11/05/18, Late night Uber Car Service from office to home re late night office work re Sears, Uber Car Service	
11/05/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Dean Chapman - Arno - 11/5/2018	\$20.00
11/05/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 John Kane - Balade Your Way West 37th St) - 11/5/2018	\$20.00
11/05/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: MAHKAMOVA SHIRIN; Charge Type: LA ACCESS CHARGE; Quantity: 1.0	\$57.48
11/05/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS LEGAL SERVICES; Employee:	\$1.46

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	MAHKAMOVA SHIRIN; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0	
11/05/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: SZYDLO JOSEPH; Charge Type: LA ACCESS CHARGE; Quantity: 3.0	\$175.57
11/05/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS LEGAL SERVICES; Employee: SZYDLO JOSEPH; Charge Type: LA DOCUMENT ACCESS; Quantity: 5.0	\$7.41
11/05/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018 11/05/2018	\$544.92
11/05/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018 11/05/2018	\$45.40
11/05/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018 11/05/2018	\$156.13
11/05/18	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/05/18, Cab home after working late., Uber	\$9.94
11/05/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/05/18, Taxi from office to home re: late night work., Uber	\$26.87
11/05/18	Travel - Ground Transportation VENDOR: SOPHIA D. LEVY INVOICE#: 2935589111291707 DATE: 11/29/2018 Taxi/Car Service/Public Transport, 11/05/18, Rename and organize litigation conflict list., Yellow Cab NYC Taxi	\$12.80
11/06/18	Travel - Ground Transportation VENDOR: ADAM T. HOCKENSMITH INVOICE#: 2886860511062312 DATE: 11/6/2018 Taxi/Car Service/Public Transport, 11/06/18, Worked late, UBER	\$23.53
11/06/18	Duplication - In House Photocopy - Krasa-Berstell, Dagmar, NY, 645 page(s)	\$129.00
11/06/18	Travel - Ground Transportation	\$64.06

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	VENDOR: DAGMARA KRASA-BERSTELL INVOICE#: 2893799211090001 DATE: 11/9/2018 Taxi/Car Service/Public Transport, 11/06/18, Car home after working overtime., Uber	
11/06/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BYUN MICHAEL Date: 11/6/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$266.39
11/06/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Sara Brauner - Akdeniz - 11/6/2018	\$110.99
11/06/18	Computerized Legal Research - Lexis - in contract 30% discount Service: COLLIER SERVICE; Employee: BYUN MICHAEL; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0	\$70.38
11/06/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E458-18 DATE: 11/10/2018 [TRACKING #: 1Z02E52E0193988088; SHIP DATE: 11/06/2018; SENDER: Dagmara Krasa-Berste; NAME: Judge Robert Drain COMPANY: SDNY Bankruptcy Court ADDRESS: 300 Quarropas Street, White Plains, NY 10601 US;	\$15.36
11/06/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018	\$365.17
11/06/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018	\$29.40
11/06/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018	\$71.86
11/06/18	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/06/18, Cab home after working late., VTS JTL Management Inc.	\$11.16
11/06/18	Travel - Ground Transportation VENDOR: DIAL CAR INC INVOICE#: 1259952 DATE: 11/14/2018 Vendor: Dial Car Voucher #: A4657442	\$52.65

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	Date: 11/06/2018 Name: David Botter Car Service, Vendor: Dial Car Voucher #: A4657442 Date: 11/06/2018 Name: David Botter	
11/06/18	Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Taxi/Car Service/Public Transport, 11/06/18, Late car from OBP to home, Lyft	\$56.42
11/06/18	Meals - Business VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018 Dinner, 11/06/18, Working Dinner, Gina La Fornarina, Alexis Freeman	\$20.00
11/07/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA-BERSTELL INVOICE#: 2893805011090001 DATE: 11/9/2018 Taxi/Car Service/Public Transport, 11/07/18, Car home after working overtime., Uber	\$77.77
11/07/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2895074911091706 DATE: 11/9/2018 Taxi/Car Service/Public Transport, 11/07/18, Overtime taxi, Uber	\$62.85
11/07/18	Meals - Business VENDOR: MICHEAL CHEN INVOICE#: 2893657211091806 DATE: 11/9/2018 Dinner, 11/07/18, Stayed late in office working on case., Whole Foods, Michael Chen	\$20.00
11/07/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BYUN MICHAEL Date: 11/7/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.60
11/07/18	Travel - Ground Transportation VENDOR: SCOTT WELKIS INVOICE#: 2899920011122100 DATE: 11/12/2018 Taxi/Car Service/Public Transport, 11/07/18, Overtime., Bridges Limousine Services	\$120.00
11/07/18	Travel - Lodging (Hotel, Apt, Other) VENDOR: PHILIP C. DUBLIN INVOICE#: 2903979211132312 DATE: 11/13/2018 Hotel - Lodging, 11/07/18, One night Hotel Stay re: late night work and preparation re: Sears, The Knickerbocker	\$507.25
11/07/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 John Kane - Akdeniz - 11/7/2018	\$20.00

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11/07/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Dean Chapman - Natsumi - 11/7/2018	\$20.00
11/07/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Tiffanye Threadcraft - Midtown Restaurant - 11/7/2018	\$20.48
11/07/18	Transcripts VENDOR: VERITEXT INVOICE#: NY3540291 DATE: 11/7/2018 Transcriber fee for transcript of November 1, 2018 hearing.	\$18.00
11/07/18	Title company VENDOR: FIDELITY NATIONAL TITLE INSURANCE CO INVOICE#: 28236165-1 DATE: 11/7/2018 25% deposit on 213 Full Search Title Reports (Sears)	\$49,256.00
11/07/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018 11/07/2018	\$297.23
11/07/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/07/18, Taxi from office to home re: late night work., Uber	\$27.11
11/08/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2895074911091706 DATE: 11/9/2018 Taxi/Car Service/Public Transport, 11/08/18, Overtime taxi, Uber	\$50.46
11/08/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KRASA-BERSTELL DAGMARA Date: 11/8/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$3,345.87
11/08/18	Travel - Ground Transportation VENDOR: PHILIP C. DUBLIN INVOICE#: 2903979211132312 DATE: 11/13/2018 Taxi/Car Service/Public Transport, 11/08/18, Late night Uber Car Service from office to home re: late office work re: Sears, Uber Car Service	\$130.78
11/08/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA-BERSTELL INVOICE#: 2903110511132312 DATE: 11/13/2018 Taxi/Car Service/Public Transport, 11/08/18, Car home after working overtime., Uber	\$74.82

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11/08/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Jeff Jeffrey) Latov - Brooklyn Diner W 43rd St) - 11/8/2018	\$20.00
11/08/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Sara Brauner - Haru Restaurant & Sushi Bar Times Square - 11/8/2018	\$115.16
11/08/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 John Kane - Brooklyn Diner W 43rd St) - 11/8/2018	\$20.00
11/08/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Dagmara KrasaBerstell - Abaya Thai formerly 36 Royal Thai) - 11/8/2018	\$20.00
11/08/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Shirin Mahkamova - Abace Sushi 9th Ave) - 11/8/2018	\$20.25
11/08/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: LANPHEAR LESLIE; Charge Type: LA ACCESS CHARGE; Quantity: 1.0	\$58.51
11/08/18	Computerized Legal Research - Lexis - in contract 30% discount Service: PREMIUM NEWS SERVICE; Employee: LANPHEAR LESLIE; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0	\$2.22
11/08/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800607 DATE: 11/8/2018	\$365.17
11/08/18	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/08/18, Cab home after working late., Uber	\$24.42
11/08/18	Travel - Ground Transportation VENDOR: ABID QURESHI INVOICE#: 2923687811212105 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/08/18, Late car from OBP to home, NYC Taxi Cab	\$19.56
11/08/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018	\$28.26

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11/08/18	Taxi/Car Service/Public Transport, 11/08/18, Taxi from office to home re: late night work., Uber Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018	\$32.76
11/08/18	Taxi/Car Service/Public Transport, 11/08/18, Late car from OBP to home, NYC Taxi Cab Meals - Business VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018 Dinner, 11/08/18, Working Dinner, Sala Thai, Alexis Freeman	\$20.00
11/09/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 15 piece(s)	\$24.45
11/09/18	Duplication - In House Photocopy - Krasa-Berstell, Dagmar, NY, 288 page(s)	\$57.60
11/09/18	Travel - Ground Transportation VENDOR: ADAM T. HOCKENSMITH INVOICE#: 2902698311132312 DATE: 11/13/2018	\$30.49
11/09/18	Taxi/Car Service/Public Transport, 11/09/18, Worked late, UBER Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 John Kane - Brooklyn Diner W 43rd St) - 11/9/2018	\$20.00
11/09/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Dagmara KrasaBerstell - The Red Flame Diner Coffee House - 11/9/2018	\$20.00
11/09/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E458-18 DATE: 11/10/2018 [TRACKING #: 1Z02E52E4490858063; SHIP DATE: 11/09/2018; SENDER: Michael Chen; NAME: COMPANY: Angeline Koo ADDRESS: 99 Gold Street, Brooklyn, NY 11201 US;	\$37.27
11/09/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE: 11/15/2018 11/09/0018	\$217.31
11/09/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE: 11/15/2018 11/09/0018	\$110.62
11/09/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE:	\$69.68

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	11/15/2018	
	11/09/0018	
11/09/18	Travel - Ground Transportation	\$28.96
	VENDOR: SHIRIN MAHKAMOVA	
	INVOICE#: 2909164411261909 DATE:	
	11/26/2018	
	Taxi/Car Service/Public Transport,	
	11/09/18, Taxi from office to home re:	
	late night work., Lyft	
11/09/18	Courier Service/Messenger Service- Off	\$15.36
	Site VENDOR: UNITED PARCEL	
	SERVICE INVOICE#:	
	00000002E52E468-18 DATE:	
	11/17/2018	
	[TRACKING #: 1Z02E52E0192738555;	
	SHIP DATE: 11/09/2018; SENDER:	
	Dagmara Krasa-Berste; NAME: P.	
	Schartzberg B. Mo COMPANY: US	
	Trustee for SDNY ADDRESS: 201	
	Varick Street, New York, NY 10014 US;	
11/09/18	Courier Service/Messenger Service- Off	\$15.36
	Site VENDOR: UNITED PARCEL	
	SERVICE INVOICE#:	
	00000002E52E468-18 DATE:	
	11/17/2018	
	[TRACKING #: 1Z02E52E0198386559;	
	SHIP DATE: 11/09/2018; SENDER:	
	Dagmara Krasa-Berste; NAME: Judge	
	Robert Drain COMPANY: SDNY	
	Bankruptcy Court ADDRESS: 300	
	Quarropas Street, White Plains, NY	
	10601 US;	
11/09/18	Courier Service/Messenger Service- Off	\$6.85
	Site VENDOR: UNITED PARCEL	
	SERVICE INVOICE#:	
	00000002E52E468-18 DATE:	
	11/17/2018	
	[TRACKING #: 1Z02E52E4490858063;	
	SHIP DATE: 11/09/2018; SENDER:	
	Michael Chen; NAME: COMPANY:	
	Angeline Koo ADDRESS: 99 Gold	
	Street, Brooklyn, NY 11201 US;	
11/10/18	Travel - Ground Transportation	\$22.71
	VENDOR: ADAM T. HOCKENSMITH	
	INVOICE#: 2902698311132312 DATE:	
	11/13/2018	
	Taxi/Car Service/Public Transport,	
	11/10/18, Worked late, UBER	
11/10/18	Travel - Auto (mileage) VENDOR:	\$13.63
	TRACY SOUTHWELL INVOICE#:	
	2943473212010302 DATE: 12/1/2018	
	Mileage, 11/10/18, Mileage to and from	
	office on Saturday, self	
11/10/18	Meals - Business VENDOR: TRACY	\$17.00
	SOUTHWELL INVOICE#:	
	2943473212010302 DATE: 12/1/2018	
	Lunch, 11/10/18, Overtime Saturday -	
	lunch, Beaming, Tracy Southwell	

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11/10/18	Meals - Business VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Breakfast, 11/10/18, Working Breakfast Purchase, City of Saints Coffee Roasters, Zach Lanier	\$6.07
11/11/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2898709211132312 DATE: 11/13/2018 Taxi/Car Service/Public Transport, 11/11/18, Overtime taxi, Uber	\$23.27
11/11/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2898709211132312 DATE: 11/13/2018 Taxi/Car Service/Public Transport, 11/11/18, Overtime taxi, Uber	\$44.59
11/11/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3029057 DATE: 11/11/2018 Dean Chapman - Turco Mediterranean Grill 9th Ave) - 11/11/2018	\$20.00
11/11/18	Travel - Auto (mileage) VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Mileage, 11/11/18, Mileage to and from office on Sunday, self	\$13.63
11/11/18	Meals - Business VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Lunch, 11/11/18, Overtime Sunday - lunch, Wexler's Deli, Tracy Southwell	\$19.52
11/12/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA-BERSTELL INVOICE#: 2903121611132312 DATE: 11/13/2018 Taxi/Car Service/Public Transport, 11/12/18, Car home after working overtime., Uber	\$105.11
11/12/18	Duplication - In House Photocopy - User # 990100, NY, 60 page(s)	\$12.00
11/12/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Jeff Jeffrey) Latov - Brooklyn Diner W 43rd St) - 11/12/2018	\$20.00
11/12/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 John Kane - Akdeniz - 11/12/2018	\$20.00
11/12/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Dean Chapman - Arno - 11/12/2018	\$20.00
11/12/18	Travel - Ground Transportation VENDOR: MENG RU INVOICE#: 2921078811202116 DATE: 11/20/2018	\$76.68

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11/12/18	Taxi/Car Service/Public Transport, 11/12/18, Car service home after evening o/t work., Lyft Car Service Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 TRACKING #: 1Z02E52E0194657219; SHIP DATE: 11/12/2018; SENDER: Dagmara Krasa-Berste; NAME: Judge Robert Drain COMPANY: SDNY Bankruptcy Court ADDRESS: 300 Quarropas Street, White Plains, NY 10601 US;	\$15.32
11/12/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 TRACKING #: 1Z02E52E0194911603; SHIP DATE: 11/12/2018; SENDER: Dagmara Krasa-Berste; NAME: P. Schartzberg B. Mo COMPANY: US Trustee for SDNY ADDRESS: 201 Varick Street, New York, NY 10014 US;	\$15.32
11/12/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018	\$28.17
11/12/18	Taxi/Car Service/Public Transport, 11/12/18, Taxi from office to home re: late night work., Uber Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018	\$10.55
11/12/18	Taxi/Car Service/Public Transport, 11/12/18, Car from OBP to Weil for Meeting - Z. Lanier and P. Dublin, Uber Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018	\$13.85
11/12/18	Taxi/Car Service/Public Transport, 11/12/18, Car from Weil to OBP after Meeting - Z. Lanier, I. Dizengoff and P. Dublin, Uber Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018	\$32.96
11/13/18	Taxi/Car Service/Public Transport, 11/12/18, Late car from OBP to home, Lyft Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2898709211132312 DATE:	\$43.63

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	11/13/2018	
	Taxi/Car Service/Public Transport,	
	11/13/18, Overtime taxi, Uber	
11/13/18	Postage US Postage - Krasa-Berstell,	\$7.05
	Dagmar, NY, 15 piece(s)	
11/13/18	Postage US Postage - Krasa-Berstell,	\$10.20
	Dagmar, NY, 15 piece(s)	
11/13/18	Duplication - In House Photocopy -	\$37.40
	Krasa-Berstell, Dagmar, NY, 187 page(s)	
11/13/18	Travel - Ground Transportation	\$6.80
	VENDOR: Edward McNeilly	
	INVOICE#: 2907003011142100 DATE:	
	11/14/2018	
	Taxi/Car Service/Public Transport,	
	11/13/18, Working late, Uber	
11/13/18	Meals - Business VENDOR: ADAM T.	\$19.80
	HOCKENSMITH INVOICE#:	
	2909124611151705 DATE: 11/15/2018	
	Dinner, 11/13/18, Worked late, Xi'an	
	Famous Foods, Adam Hockensmith	
11/13/18	Travel - Ground Transportation	\$120.00
	VENDOR: SCOTT WELKIS	
	INVOICE#: 2909235711151705 DATE:	
	11/15/2018	
	Taxi/Car Service/Public Transport,	
	11/13/18, Overtime., Bridges Limousine	
	Services	
11/13/18	Computerized Legal Research - Westlaw	\$1,027.51
	- in contract 30% discount User: CHEN	
	MICHAEL Date: 11/13/2018	
	AcctNumber: 1000193694 ConnectTime:	
	0.0	
11/13/18	Computerized Legal Research - Westlaw	\$327.58
	- in contract 30% discount User:	
	KULIKOWSKI JILLIAN Date:	
	11/13/2018 AcctNumber: 1000193694	
	ConnectTime: 0.0	
11/13/18	Meals (100%) VENDOR: GRUBHUB	\$20.00
	HOLDINGS INC F/K/A SEA/DC upload	
	INVOICE#: 3031344 DATE: 11/18/2018	
	Jeff Jeffrey) Latov - Brooklyn Diner W	
	43rd St) - 11/13/2018	
11/13/18	Travel - Ground Transportation	\$10.77
	VENDOR: SARA L. BRAUNER	
	INVOICE#: 2892104411201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	
	11/13/18, Cab home after working late.,	
	Uber	
11/13/18	Computerized Legal Research - Lexis - in	\$39.08
	contract 30% discount Service: NEXIS	
	SERVICE; Employee: KANE JOHN;	
	Charge Type: LA DOCUMENT	
	ACCESS; Quantity: 1.0	
11/13/18	Travel - Ground Transportation	\$72.81
	VENDOR: DAGMARA KRASA-	
	BERSTELL INVOICE#:	
	2923243011211608 DATE: 11/21/2018	

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11/13/18	Taxi/Car Service/Public Transport, 11/13/18, Car home after working overtime., Uber Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE: 11/15/2018 11/13/0018	\$371.54
11/13/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE: 11/15/2018 11/13/0018	\$401.75
11/13/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0196276743; SHIP DATE: 11/13/2018; SENDER: Dagmara Krasa-Berste; NAME: P. Schartzberg B. Mo COMPANY: US Trustee for SDNY ADDRESS: 201 Varick Street, New York, NY 10014 US;	\$15.32
11/13/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0197786735; SHIP DATE: 11/13/2018; SENDER: Dagmara Krasa-Berste; NAME: Judge Robert Drain COMPANY: SDNY Bankruptcy Court ADDRESS: 300 Quarropas Street, White Plains, NY 10601 US;	\$15.32
11/14/18	Duplication - In House Photocopy - Ejoh, Kareen, NY, 418 page(s)	\$83.60
11/14/18	Duplication - In House Photocopy - Ejoh, Kareen, NY, 246 page(s)	\$49.20
11/14/18	Duplication - In House Photocopy - Mahkamova, Shirin, NY, 2263 page(s)	\$452.60
11/14/18	Duplication - In House Photocopy - Mahkamova, Shirin, NY, 2088 page(s)	\$417.60
11/14/18	Duplication - In House Photocopy - User # 990100, NY, 1302 page(s)	\$260.40
11/14/18	Duplication - In House Photocopy - User # 990100, NY, 28 page(s)	\$5.60
11/14/18	Travel - Ground Transportation VENDOR: AIMEE M. ADLER INVOICE#: 2909029011151705 DATE: 11/15/2018 Taxi/Car Service/Public Transport, 11/14/18, Taxi from office to home - worked late, Lift	\$23.61
11/14/18	Meals - Business VENDOR: AIMEE M. ADLER INVOICE#: 2909029011151705 DATE: 11/15/2018	\$14.37

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	Dinner, 11/14/18, Dinner while revising documents - worked late, Cava, Aimee Adler	
11/14/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2910545711160105 DATE: 11/16/2018	\$49.61
11/14/18	Taxi/Car Service/Public Transport, 11/14/18, Overtime taxi, Uber Travel - Ground Transportation VENDOR: PATRICK J. GLACKIN INVOICE#: 2909360811161801 DATE: 11/16/2018	\$73.85
11/14/18	Taxi/Car Service/Public Transport, 11/14/18, Car service home from the office. Worked late., Uber Meals - Business VENDOR: PATRICK J. GLACKIN INVOICE#: 2909360811161801 DATE: 11/16/2018	\$20.00
11/14/18	Dinner, 11/14/18, Dinner while working. Worked late., Whole Foods Market, Patrick Glackin Travel - Ground Transportation VENDOR: JOHN B. HILL INVOICE#: 2912301811191907 DATE: 11/19/2018	\$20.00
11/14/18	Taxi/Car Service/Public Transport, 11/14/18, Car home from office, Lyft Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/14/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$443.99
11/14/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KULIKOWSKI JILLIAN Date: 11/14/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$748.44
11/14/18	Computerized Legal Research - Westlaw - in contract 30% discount User: PARK DANIEL S Date: 11/14/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.60
11/14/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Emony Robertson - Dallas BBQ 42nd St.) - 11/14/2018	\$20.00
11/14/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 John Kane - Dafni Greek Taverna - 11/14/2018	\$20.00
11/14/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Adam Hockensmith - Sushi of Gari 46th) - 11/14/2018	\$20.00
11/14/18	Meals (100%) VENDOR: GRUBHUB	\$20.00

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	HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Jeff Jeffrey) Latov - Brooklyn Diner W 43rd St) - 11/14/2018	
11/14/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Saurabh Sharad - Cafe China 37th Street) - 11/14/2018	\$20.00
11/14/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Dean Chapman - West Side Steakhouse - 11/14/2018	\$20.00
11/14/18	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/14/18, Cab home after working late., Uber	\$23.56
11/14/18	Travel - Ground Transportation VENDOR: MENG RU INVOICE#: 2921078811202116 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/14/18, Car service home after evening o/t work., Lyft Car Service	\$90.80
11/14/18	Travel - Ground Transportation VENDOR: NY BLACK CAR INVOICE#: 5013117 DATE: 11/16/2018 Vendor: Executive Royal Voucher #: 8111415664 Date: 11/14/2018 Name: Emony Robertson Car Service, Vendor: Executive Royal Voucher #: 8111415664 Date: 11/14/2018 Name: Emony Robertson	\$66.01
11/14/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE: 11/15/2018 11/14/0018	\$112.79
11/14/18	Travel - Ground Transportation VENDOR: SHIRIN MAHKAMOVA INVOICE#: 2909164411261909 DATE: 11/26/2018 Taxi/Car Service/Public Transport, 11/14/18, Taxi from office to home re: late night work., Lyft	\$35.25
11/14/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0192822463; SHIP DATE: 11/14/2018; SENDER: Dagmara Krasa-Berste; NAME: Judge Robert Drain COMPANY: SDNY Bankruptcy Court ADDRESS: 300	\$15.32

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	Quarropas Street, White Plains, NY 10601 US;	
11/14/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0194651859; SHIP DATE: 11/14/2018; SENDER: Dagmara Krasa-Berste; NAME: P. Schartzberg B. Mo COMPANY: US Trustee for SDNY ADDRESS: 201 Varick Street, New York, NY 10014 US;	\$15.32
11/14/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0195436787; SHIP DATE: 11/14/2018; SENDER: Angeline Koo; NAME: COMPANY: Angeline Koo ADDRESS: 99 Gold Street - PH-D, Brooklyn, NY 11201 US;	\$22.54
11/14/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/14/18, Taxi from office to home re: late night work on 11/13/2018., Uber	\$21.95
11/14/18	Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Taxi/Car Service/Public Transport, 11/14/18, Late car from OBP to home, Uber	\$56.85
11/15/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/15/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.60
11/15/18	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 11/15/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$126.85
11/15/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KULIKOWSKI JILLIAN Date: 11/15/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/15/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Jeff Jeffrey) Latov - VIV Regional Thai Cuisine - 11/15/2018	\$20.00
11/15/18	Travel - Ground Transportation	\$154.09

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	VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/15/18, Cab with Joseph Sorkin from to Court re: hearing in White Plains., Uber Travel - Ground Transportation	\$40.40
11/15/18	VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/15/18, Cab home after working late., Uber Travel - Ground Transportation	\$134.97
11/15/18	VENDOR: PHILIP C. DUBLIN INVOICE#: 2922177211210101 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/15/18, Uber Car Service from office to home re: late office work on Sears and Aegean pitch on night of snowstorm, Uber Car Service Travel - Ground Transportation	\$112.15
11/15/18	VENDOR: DAGMARA KRASA- BERSTELL INVOICE#: 2923218711211608 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/15/18, Car home after working overtime., Uber Travel - Ground Transportation	\$148.11
11/15/18	VENDOR: ABID QURESHI INVOICE#: 2923687811212105 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/15/18, Car to Court in White Plains for A. Qureshi and I. Dizengoff, Uber Travel - Ground Transportation	\$121.86
11/15/18	VENDOR: ABID QURESHI INVOICE#: 2923687811212105 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/15/18, Car from Court in White Plains to OBP for A. Qureshi, I. Dizengoff, S. Brauner, J. Sorkin and Z. Lanier, Uber Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800608 DATE: 11/15/2018 11/15/0018	\$365.17
11/15/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0193119347; SHIP DATE: 11/15/2018; SENDER: Dagmara Krasa-Berste; NAME: P. Schartzberg B. Mo COMPANY: US Trustee for SDNY ADDRESS: 201 Varick Street, New York, NY 10014 US;	\$15.32

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11/15/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E468-18 DATE: 11/17/2018 [TRACKING #: 1Z02E52E0193452736; SHIP DATE: 11/15/2018; SENDER: Dagmara Krasa-Berste; NAME: Judge Robert Drain COMPANY: SDNY Bankruptcy Court ADDRESS: 300 Quarropas Street, White Plains, NY 10601 US;	\$15.32
11/15/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/15/18, Taxi from office to home re: late night work on 11/14/2018., Uber	\$25.99
11/15/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/15/18, Taxi from office to home re: late night work., Uber	\$53.97
11/15/18	Meals - Business VENDOR: IRA S. DIZENGOFF INVOICE#: 2936446511302105 DATE: 11/30/2018 Lunch, 11/15/18, Lunch in White Plains after hearing, White Plains Deli, Ira Dizengoff, Zach Lanier, Joseph Sorkin, Sara Brauner	\$30.54
11/15/18	Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Taxi/Car Service/Public Transport, 11/15/18, Fee for canceling car because driver failed to show up., Lyft	\$10.00
11/15/18	Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Taxi/Car Service/Public Transport, 11/15/18, Car from home to White Plains Courthouse, Uber	\$142.86
11/15/18	Duplication - Off Site VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Duplicating (Off Site), 11/15/18, Fees for making copies while at Courthouse, FedEx Office	\$137.13
11/16/18	Travel - Ground Transportation VENDOR: SAURABH SHARAD INVOICE#: 2913381711162102 DATE: 11/16/2018 Taxi/Car Service/Public Transport,	\$13.56

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	11/16/18, Cab home while working late., NYC Taxi	
11/16/18	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 11/16/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$63.43
11/16/18	Computerized Legal Research - Westlaw - in contract 30% discount User: KULIKOWSKI JILLIAN Date: 11/16/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$63.43
11/16/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Shirin Mahkamova - Abace Sushi 9th Ave) - 11/16/2018	\$20.00
11/16/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800609 DATE: 11/21/2018 11/16/0018	\$312.91
11/17/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Jeff Jeffrey) Latov - Brooklyn Diner W 43rd St) - 11/17/2018	\$20.00
11/17/18	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3031344 DATE: 11/18/2018 Dagmara KrasaBerstell - The Red Flame Diner Coffee House - 11/17/2018	\$20.00
11/17/18	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 2892104411201802 DATE: 11/20/2018 Taxi/Car Service/Public Transport, 11/17/18, Cab home after working late., Uber	\$20.01
11/17/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA- BERSTELL INVOICE#: 2923228011211608 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/17/18, Car home after working overtime., Uber	\$78.09
11/17/18	Travel - Ground Transportation VENDOR: ABID QURESHI INVOICE#: 2923687811212105 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/17/18, Car from home to OBP, NYC Taxi Cab	\$15.36
11/17/18	Travel - Auto (mileage) VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Mileage, 11/17/18, Mileage to and from office on Saturday, self	\$13.63
11/17/18	Meals - Business VENDOR: TRACY	\$17.00

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	SOUTHWELL INVOICE#:	
	2943473212010302 DATE: 12/1/2018	
	Lunch, 11/17/18, Overtime Saturday -	
	Lunch, Beaming, Tracy Southwell	
11/18/18	Meals (100%) VENDOR: GRUBHUB	\$20.00
	HOLDINGS INC F/K/A SEA/DC upload	
	INVOICE#: 3031344 DATE: 11/18/2018	
	Jeff Jeffrey) Latov - Brooklyn Diner W	
	43rd St) - 11/18/2018	
11/18/18	Meals (100%) VENDOR: GRUBHUB	\$20.00
	HOLDINGS INC F/K/A SEA/DC upload	
	INVOICE#: 3031344 DATE: 11/18/2018	
	Adam Hockensmith - Hummus Kitchen -	
	11/18/2018	
11/18/18	Travel - Ground Transportation	\$50.79
	VENDOR: DEAN L. CHAPMAN	
	INVOICE#: 2920543511201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	
	11/18/18, Overtime taxi, Uber	
11/18/18	Travel - Ground Transportation	\$26.81
	VENDOR: DEAN L. CHAPMAN	
	INVOICE#: 2920543511201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	
	11/18/18, Overtime taxi, Uber	
11/19/18	Postage US Postage - Krasa-Berstell,	\$9.52
	Dagmar, NY, 14 piece(s)	
11/19/18	Postage US Postage - Krasa-Berstell,	\$34.58
	Dagmar, NY, 14 piece(s)	
11/19/18	Duplication - In House Photocopy -	\$52.00
	Robertson, Emony, NY, 260 page(s)	
11/19/18	Travel - Ground Transportation	\$73.15
	VENDOR: JOSEPH L. SORKIN	
	INVOICE#: 2920722911201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	
	11/19/18, Car from court to office, Uber	
11/19/18	Travel - Ground Transportation	\$173.93
	VENDOR: SARA L. BRAUNER	
	INVOICE#: 2892104411201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	
	11/19/18, Cab with Phil Dublin and	
	Joseph Sorkin from office to Court re:	
	hearing in White Plains., Uber	
11/19/18	Travel - Ground Transportation	\$14.76
	VENDOR: SARA L. BRAUNER	
	INVOICE#: 2892104411201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	
	11/19/18, Cab home after working late.,	
	Uber	
11/19/18	Travel - Ground Transportation	\$10.00
	VENDOR: DEAN L. CHAPMAN	
	INVOICE#: 2920543511201802 DATE:	
	11/20/2018	
	Taxi/Car Service/Public Transport,	

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11/19/18	11/19/18, Cancellation of car because it took too long., Uber Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2920543511201802 DATE: 11/20/2018	\$29.80
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Overtime taxi, Uber Travel - Ground Transportation VENDOR: ADAM T. HOCKENSMITH INVOICE#: 2920971011201908 DATE: 11/20/2018	\$28.73
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Worked late, UBER Travel - Ground Transportation VENDOR: MENG RU INVOICE#: 2921078811202116 DATE: 11/20/2018	\$110.86
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Car service home after evening o/t work, Lyft Car Service Travel - Ground Transportation VENDOR: PATRICK J. GLACKIN INVOICE#: 2923991711261909 DATE: 11/26/2018	\$53.04
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Car service home from the office. Worked late., Uber Travel - Ground Transportation VENDOR: EVAN N. GOODMAN INVOICE#: 2929887411262308 DATE: 11/26/2018	\$8.20
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Cabfare, Uber Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 11/19/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$380.56
11/19/18	Travel - Ground Transportation VENDOR: SCOTT WELKIS INVOICE#: 2932947611272200 DATE: 11/27/2018	\$120.00
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Overtime., Bridges Limousine Services Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018	\$25.66
11/19/18	Taxi/Car Service/Public Transport, 11/19/18, Taxi from office to home re: late night work on 11/18/2018., Uber Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800609 DATE: 11/21/2018	\$216.39
11/19/18	11/19/0018 Meals (100%) VENDOR:	\$173.38

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	RESTAURANT ASSOCIATES INC INVOICE#: 2033800609 DATE: 11/21/2018 11/19/0018	
11/19/18	Telephone - Long Distance VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Court Calls, 11/19/18, Fees for telephonic hearing appearance in Sears, CourtSolutions	\$70.00
11/20/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CARTY CHRIS Date: 11/20/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/20/18	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 11/20/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$126.85
11/20/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/20/18, Taxi from office to home re: late night work on 11/19/2018., Uber	\$21.49
11/20/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/20/18, Taxi from office to home re: late night work., Uber	\$26.25
11/20/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: CHAPMAN DEAN; Charge Type: LA ACCESS CHARGE; Quantity: 2.0	\$117.19
11/20/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: YEN DORIS; Charge Type: LA ACCESS CHARGE; Quantity: 1.0	\$58.28
11/20/18	Computerized Legal Research - Lexis - in contract 30% discount Service: NEXIS SERVICE; Employee: YEN DORIS; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0	\$2.21
11/21/18	Travel - Ground Transportation VENDOR: ADAM T. HOCKENSMITH INVOICE#: 2923943111211807 DATE: 11/21/2018 Taxi/Car Service/Public Transport, 11/21/18, Worked late, JUNO	\$50.73
11/21/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BREWER ERIN Date: 11/21/2018 AcctNumber: 1000812018 ConnectTime:	\$266.39

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11/21/18	0.0 Travel - Ground Transportation VENDOR: DAGMARA KRASA- BERSTELL INVOICE#: 2934651211281704 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/21/18, Car home after working overtime., Uber	\$73.55
11/21/18	Travel - Ground Transportation VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/21/18, Taxi from office to home re: late night work., Uber	\$26.42
11/21/18	Courier Service/Messenger Service- Off Site VENDOR: FEDERAL EXPRESS CORP/FEDEX INVOICE#: 6-381-24189 DATE: 11/27/2018 TRACKING #: 783904880299; SHIP DATE: 11/21/2018; SENDER: Kareen Ejoh; NAME: Deborah Smith COMPANY: FedEx Office ADDRESS: 1 DANIEL BURNHAM CT STE 10C, SAN FRANCISCO, CA 94109 US;	\$64.49
11/21/18	Courier Service/Messenger Service- Off Site VENDOR: UNITED PARCEL SERVICE INVOICE#: 00000002E52E478-18 DATE: 11/24/2018 TRACKING #: 1Z02E52E0198637304; SHIP DATE: 11/21/2018; SENDER: Dagmara Krasa-Berste; NAME: P. Schartzberg B. Mo COMPANY: US Trustee for SDNY ADDRESS: 201 Varick Street, New York, NY 10014 US;	\$15.32
11/21/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800609 DATE: 11/21/2018 11/21/0018	\$253.41
11/23/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BREWER ERIN Date: 11/23/2018 AcctNumber: 1000812018 ConnectTime: 0.0	\$88.80
11/23/18	Travel - Auto (mileage) VENDOR: TRACY SOUTHWELL INVOICE#: 2943473212010302 DATE: 12/1/2018 Mileage, 11/23/18, Mileage to and from office on Holiday., self	\$13.63
11/24/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/24/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$862.60
11/24/18	Computerized Legal Research - Lexis - in contract 30% discount Service:	\$211.38

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	COLLIER SERVICE; Employee: LATOV JEFFREY; Charge Type: LA DOCUMENT ACCESS; Quantity: 3.0	
11/24/18	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS LEGAL SERVICES; Employee: LATOV JEFFREY; Charge Type: LA DOCUMENT ACCESS; Quantity: 1.0	\$1.48
11/24/18	Meals - Business VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018 Dinner, 11/24/18, Working Dinner, Georgio's Country Grill, Alexis Freeman	\$20.00
11/24/18	Travel - Ground Transportation VENDOR: DIAL CAR INC INVOICE#: 1260637 DATE: 12/5/2018 Vendor: Dial Car Voucher #: A801010 Date: 11/24/2018 Name: Jeff Latov Car Service, Vendor: Dial Car Voucher #: A801010 Date: 11/24/2018 Name: Jeff Latov	\$40.63
11/25/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/25/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$266.39
11/25/18	Computerized Legal Research - Westlaw - in contract 30% discount User: SZYDLO JOSEPH Date: 11/25/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/25/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BREWER ERIN Date: 11/25/2018 AcctNumber: 1000812018 ConnectTime: 0.0	\$177.60
11/25/18	Meals - Business VENDOR: ALEXIS FREEMAN INVOICE#: 2953742312052305 DATE: 12/5/2018 Dinner, 11/25/18, Working Dinner, El Mitote, Alexis Freeman	\$20.00
11/26/18	Duplication - In House Photocopy - Mahkamova, Shirin, NY, 910 page(s)	\$182.00
11/26/18	Duplication - In House Photocopy - Mahkamova, Shirin, NY, 6584 page(s)	\$1,316.80
11/26/18	Duplication - In House Photocopy - Szydlo, Joe, NY, 1852 page(s)	\$370.40
11/26/18	Duplication - In House Photocopy - User # 990100, NY, 1842 page(s)	\$368.40
11/26/18	Duplication - In House Photocopy - User # 990100, NY, 108 page(s)	\$21.60
11/26/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2933156311272302 DATE: 11/27/2018 Taxi/Car Service/Public Transport, 11/26/18, Overtime taxi, Uber	\$50.39
11/26/18	Travel - Ground Transportation	\$95.25

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	VENDOR: DAGMARA KRASA-BERSTELL INVOICE#: 2934663811281609 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/26/18, Car home after working overtime., Uber	
11/26/18	Travel - Ground Transportation	\$120.00
	VENDOR: SCOTT WELKIS INVOICE#: 2939110511292104 DATE: 11/29/2018 Taxi/Car Service/Public Transport, 11/26/18, Overtime., Bridges Limousine Services	
11/26/18	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800610 DATE: 11/29/2018 11/26/0018	\$143.93
11/26/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CARTY CHRIS Date: 11/26/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$177.60
11/27/18	Duplication - In House Photocopy - Krasa-Berstell, Dagmar, NY, 4800 page(s)	\$960.00
11/27/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 2 piece(s)	\$23.60
11/27/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 5 piece(s)	\$49.25
11/27/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 6 piece(s)	\$43.50
11/27/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 2 piece(s)	\$15.40
11/27/18	Duplication - In House Photocopy - Roush, Corey, DC, 331 page(s)	\$66.20
11/27/18	Duplication - In House Photocopy - Ejoh, Kareen, NY, 862 page(s)	\$172.40
11/27/18	Duplication - In House Photocopy - Mahkamova, Shirin, NY, 392 page(s)	\$78.40
11/27/18	Duplication - In House Photocopy - Mahkamova, Shirin, NY, 2334 page(s)	\$466.80
11/27/18	Postage US Postage - Levy, Sophia, NY, 15 piece(s)	\$7.05
11/27/18	Postage US Postage - Levy, Sophia, NY, 15 piece(s)	\$7.05
11/27/18	Postage US Postage - Levy, Sophia, NY, 16 piece(s)	\$10.88
11/27/18	Travel - Ground Transportation	\$27.53
	VENDOR: JEFFREY A. LATOV INVOICE#: 2935937811282103 DATE: 11/28/2018 Taxi/Car Service/Public Transport, 11/27/18, Taxi from office to home re: late night work on 11/26/2018., Uber	
11/27/18	Travel - Ground Transportation	\$45.96
	VENDOR: DEAN L. CHAPMAN INVOICE#: 2936129111282313 DATE: 11/28/2018	

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11/27/18	Taxi/Car Service/Public Transport, 11/27/18, Overtime taxi, Uber Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/27/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/27/18	Computerized Legal Research - Westlaw - in contract 30% discount User: SZYDLO JOSEPH Date: 11/27/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/27/18	Computerized Legal Research - Westlaw - in contract 30% discount User: MILLER KATLYNE Date: 11/27/2018 AcctNumber: 1000812018 ConnectTime: 0.0	\$1,370.03
11/28/18	Duplication - In House Photocopy - Krasa-Berstell, Dagmar, NY, 4832 page(s)	\$966.40
11/28/18	Travel - Ground Transportation VENDOR: DAGMARA KRASA- BERSTELL INVOICE#: 2938045711291707 DATE: 11/29/2018 Taxi/Car Service/Public Transport, 11/28/18, Car home after working overtime., Uber	\$90.60
11/28/18	Travel - Ground Transportation VENDOR: DEAN L. CHAPMAN INVOICE#: 2937962911291707 DATE: 11/29/2018 Taxi/Car Service/Public Transport, 11/28/18, Overtime taxi, Uber	\$57.22
11/28/18	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 11/28/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$443.99
11/28/18	Computerized Legal Research - Westlaw - in contract 30% discount User: PARK DANIEL S Date: 11/28/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$266.39
11/28/18	Computerized Legal Research - Westlaw - in contract 30% discount User: SZYDLO JOSEPH Date: 11/28/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$88.80
11/28/18	Computerized Legal Research - Westlaw - in contract 30% discount User: MILLER KATLYNE Date: 11/28/2018 AcctNumber: 1000812018 ConnectTime: 0.0	\$570.84
11/29/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 2 piece(s)	\$14.00
11/29/18	Postage US Postage - Krasa-Berstell, Dagmar, NY, 5 piece(s)	\$49.25
11/29/18	Postage US Postage - Krasa-Berstell,	\$43.50

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11/29/18	Dagmar, NY, 6 piece(s) Postage US Postage - Krasa-Berstell,	\$23.60
11/29/18	Dagmar, NY, 2 piece(s) Travel - Ground Transportation VENDOR: PATRICK J. GLACKIN INVOICE#: 2938059611301706 DATE: 11/30/2018	\$51.75
11/29/18	Taxi/Car Service/Public Transport, 11/29/18, Car service home from the office. Worked late., Uber Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800610 DATE: 11/29/2018	\$355.04
11/29/18	11/29/0018 Computerized Legal Research - Westlaw - in contract 30% discount User: PARK DANIEL S Date: 11/29/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$355.19
11/29/18	Telephone - Long Distance VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018 Court Calls, 11/29/18, Fees for telephonic hearing appearance in Sears, CourtCall	\$86.00
11/30/18	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 11/30/2018 AcctNumber: 1000193694 ConnectTime: 0.0	\$152.22
11/30/18	Computerized Legal Research - Westlaw - in contract 30% discount User: BREWER ERIN Date: 11/30/2018 AcctNumber: 1000812018 ConnectTime: 0.0	\$659.65
11/30/18	Computerized Legal Research - Westlaw - in contract 30% discount User: MILLER KATLYNE Date: 11/30/2018 AcctNumber: 1000812018 ConnectTime: 0.0	\$773.82
11/30/18	Travel - Ground Transportation VENDOR: ADAM T. LOCKE INVOICE#: 2950957012042210 DATE: 12/4/2018	\$23.37
11/30/18	Taxi/Car Service/Public Transport, 11/30/18, Worked very late, UBER Travel - Ground Transportation VENDOR: ZACHARY D. LANIER INVOICE#: 2951563112042302 DATE: 12/4/2018	\$53.24
11/30/18	Taxi/Car Service/Public Transport, 11/30/18, Late car from OBP to Home, Lyft Courier Service/Messenger Service- Off Site VENDOR: CITY EXPEDITOR INC; INVOICE#: 76782; DATE: 11/30/2018 SENDER'S NAME: A. qureshi; JOB	\$52.50

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NUMBER: 1323324; PICKUP: One
Bryant Park; DESTINATION: 116 West
14th Street; DATE: 11/30/2018

Current Expenses	<u>\$92,013.42</u>
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Total Amount of This Invoice	\$5,169,850.42
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Prior Balance Due	<u>\$218,493.50</u>
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Total Balance Due Upon Receipt	<u><u>\$5,388,343.92</u></u>
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EXPENSE REPORT
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF SEARS HOLDINGS CORPORATION, ET AL.

For the Month of 10/23-10/24 2018

NAME: Ronald H. Zucker

COMPANY: Simon Property Group

DATE	PARKING	AIRFARE	TAXIS	LODGING	MEALS	MISC.	DESCRIPTION OF EXPENSE DETAIL ¹
10/23-10/24		\$628.11					Airfare IND to CGA
					\$64.59		Committee Meeting
							Dinner - 42.65
							Dinner - 21.94
				\$555.19			Doubletree Innier Ag.
			\$80.80				Cab - \$42.00
							Cab - \$38.80
TOTALS ²		628.11	80.80	555.19	64.59		

TOTAL: \$1,328.69

PLEASE MAKE CHECK PAYABLE TO:

Simon Property Group, L.P.

PLEASE SEND CHECK TO:

Maggie Smith
Simon Property Group
225 W. Washington, 4th floor
Indianapolis, IN 46204

\$1,328.69

¹ With respect to: (i) any travel expenses, please include destination and purpose of the trip; and (ii) miscellaneous, please include a general description of the miscellaneous expense.

² Please attach all receipts.

EXPENSE REPORT
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF SEARS HOLDINGS CORPORATION, ET AL.

For the Month of 11/12-11/13 2018

NAME: *Ronald M. Tucker*
 COMPANY: *Simon Property Group*

DATE	PARKING	AIRFARE	TAXIS	LODGING	MEALS	MISC.	DESCRIPTION OF EXPENSE DETAIL ¹
11/12-11/13		744.50					<i>Travel to / from NY for Committee meeting</i>
					25.20		<i>Breakfast - \$10.01 Lunch \$15.19</i>
				323.84			<i>Doubletree Suites Ag.</i>
	36.00						<i>11/12-11/13 Airport Parking</i>
			45.24				<i>Uber - \$19.23 11/13 Uber - 26.01 11/12</i>
TOTALS ²	36.00	744.50	45.24	323.84	25.20		

TOTAL:

PLEASE MAKE CHECK PAYABLE TO:

PLEASE SEND CHECK TO:

\$1,174.80

Simon Property Group, L.P.

Maggie Smith

*Simon Property Group
225 W. Washington, 4th floor
Indianapolis, IN 46204*

¹ With respect to: (i) any travel expenses, please include destination and purpose of the trip; and (ii) miscellaneous, please include a general description of the miscellaneous expense.
² Please attach all receipts.